Space directory 2024



space-agency.lu

Space directory 2024

04

Luxembourg, a European Hub for Commercial Space

07

13

02

Companies

	14	HITEC Luxembourg	74
	16	Hydrosat	76
ninicy Technologies	18		78
	20	Imagination Factory	80
	22		82
	24		84
swan Space	26	ispace Europe	86
	28		88
ord Space	30	Lightigo Space	90
	32		92
Space Today	34	Lunar Outpost	94
ec Space	36	LuxProvide	96
	38	Luxsense Geodata	98
	40	LuxSpace	100
	42		102
lab Luxembourg	44		104
	46	METRICSAT	106
	48	Mission Space	108
	50	Molecular Plasma Group	110
oSat S.a.r.I	52	Northstar Earth	112
-COMPOSITES	54	and Space Europe	
ream engineering	56	Odysseus	114
	58	OQ Technology	116
	60	Orbitare	118
Point Space	62	POST Luxembourg	120
communication ologies	64	Rafinex Redwire Space	122 124
Space Luxembourg	66	RespectUS	126
	68	RSS-Hydro	128
	70	Saturne Technology	130
pace	72		132

	134	Telindus Luxembourg	148
Space Cargo Unlimited	136	Thales Alenia Space	150
space4environment	138	Luxembourg	
' SPARC Industries	140	WASDI	152
SPiN	142		154
Spire Global	144		156
Starion Luxembourg	146		

03

Public Research organisations 159

	160
LIST-ENVIRONMENT	162
LIST-DIGITAL	164
LIST-MATERIALS	166
Uni.lu Geodesy and Geospatial Engineering	168
Uni.lu Geophysics Laboratory	170
	172
	174

04

Useful Contacts

177

Posters

Table of Space capabilities Space capabilities at a glace



01

Luxembourg, a European Hub for Commercial Space

Foreword

In today's booming space sector, the next generation of space technologies is being designed and built by a steadily growing community of entrepreneurs, scientists, researchers and engineers.

Luxembourg is proving to be the European focal point for this 'new' space industry, and for good reason.

These space entrepreneurs need to be supported: they need access to research, finance and technical services. But if support is essential, cooperation is key. More than anything, today's space entrepreneurs need to be connected with one another, and with the world. Building bridges between businesses is the way towards new and rewarding projects that will lead to the next generation of space technologies. This directory is designed to foster that process of discovery and connection. It showcases the capabilities of the space industry already established in Luxembourg and extends an open invitation to potential partners from around the world, inviting them to explore the rich potential for international research and business development which exists in the Grand Duchy.

In Luxembourg, the space industry is driven by a dynamic, multilingual and international work force. Many of the players presented here are known well beyond the borders of the Grand Duchy, their capabilities acknowledged by the international space community.

Since its first edition, this directory has charted the constant expansion and consolidation of the space industry in Luxembourg. We are happy to present the 2024 edition, which we strongly believe has a part to play in that story, helping to connect potential collaborators from around the globe in Luxembourg, the place for space development in Europe.

Luxembourg : a growing space eco-system

For more than three decades, Luxembourg has been at the forefront of commercial and co-operative initiatives that have shaped a vibrant space economy.

Today, the Grand Duchy is home to approximately 80 companies and research labs. The space sector's contribution to the nation's GDP is among the highest ratios in Europe.

Luxembourg's first foray into space came in 1985, with the creation of the Société Européenne des Satellites (SES), a landmark for satellite telecommunications and a global leader in this sector today. Further spacerelated services and businesses have developed alongside SES giving birth to an entire space industry in Luxembourg. A second, important factor in positioning the country in the space sector was Luxembourg's accession to the European Space Agency (ESA), on 30 June 2005. From then on, the space industry in the Grand Duchy has continued to grow and diversify, with three identifiable segments:

- → The space segment: manufacturing of satellite and instrument structures, system integration of micro-satellites, electric propulsion for satellites, robotic payloads, in-space manufacturing, composites, RF payloads, FPGA.
- → The ground segment: ground stations development, mechanical and electrical ground support equipment, communication networks, operations.
- → The service segment: teleport services, satellite-based media and telecommunications services, risk management services, data analytics, environmental applications and services, aeronautical information services, analytics platform.

Luxembourg: a sustainability focused strategy

Over the past year, Luxembourg has been redefining its national space strategy, which revolves around four sustainability pillars.

Resources for space - sustainable and responsible use of space resources

The accelerating pace of technological progress and the emergence of privatelyfunded commercial start-ups in the space sector have encouraged Luxembourg to explore more deeply the long-term economic potential of space. Launched in February 2016 and led by the LSA, the SpaceResources.lu initiative positions Luxembourg as a pioneer in the exploration and utilization of space resources. With this initiative, Luxembourg has defined a framework to promote and support the sustainable exploration and utilization of resources from 'celestial bodies' such as the Moon and asteroids. The Grand Duchy is the first European country, and the second worldwide, to offer a legal framework on the exploration and use of space resources. In years to come, the focus on space resource exploration and utilization will generate attractive opportunities in areas including materials science, additive manufacturing, remote sensing, communications, robotics, data analytics and artificial intelligence. In November 2020, the European Space Resources Innovation Centre (ESRIC) has been established in Luxembourg, powered by the Luxembourg Space Agency (LSA), the European Space Agency (ESA), and the Luxembourg Institute of Science and Technology (LIST) to create additional opportunities for European and international

innovation. ESRIC aims to become the internationally recognised centre of expertise for scientific, technical, business and economic aspects related to the use of space resources for human and robotic exploration, as well as for a future in-space economy. The SpaceResources.lu initiative also brings an ethical dimension to the project, seeking to ensure that space resources utilization serves a peaceful purpose. It aims to ensure these resources are gathered and used in a sustainable manner, compatible with international law and for the benefit of humankind.

Economic sustainability

As well as human resources and innovation, space development requires serious financial input.

No business is going to get very far without funding. Luxembourg's unique cross-border expertise in international finance and the development of dedicated funding resources, have been crucial factors in the creation of a sustainable space industry. The country is the global hub for fund distribution and 19 out 20 of the largest Private Equity firms have a presence in Luxembourg. Moreover, private-equity firms with a focus on space and space-related industries, such as NewSpace Capital, have a presence in the country as well. Together with a group of private and public investors, the Luxembourg Government has invested a stake in Orbital Ventures, an investment fund focused on early-stage companies engaged in space activities. Anchored in Luxembourg, the venture capital investment fund will provide equity funding for early-stage space companies with ground-breaking ideas and technologies. At the European level, Luxembourg contributes to the European Space Agency programs, which support the development of technology and of products, services, and infrastructure in areas such as Telecommunications and Earth Observation. These contributions open the door for players in Luxembourg to access the space market in Europe. The national space program (LuxIMPULSE) implemented in partnership

with ESA, also plays a key role in financing groundbreaking technological developments with strong market potential. In general, the economic sustainability of space activities is directly linked to the primary objective pursued in developing commercial space in Luxembourg: economic diversification.

It aims at the perpetuation of the competences developed until now and will therefore be a question of consolidating the national positioning on the preferred market segments but also of identifying new segments offering interesting commercial opportunities.

While economic sustainability is one of the pillars of our national strategy, new challenges linked to a more intensive use of Earth orbits also arise, as recent years have witnessed technological developments facilitating the development of entrepreneurial initiatives.

In that context, Luxembourg's strategy for the development of the civil space sector has been reviewed. We aim to continue fostering the development of the space sector to make it a cornerstone of the national economy. At the same time Luxembourg wants to see space as a major contributor to the sustainability of activities on Earth and to favour a responsible approach to activities in Space.

Sustainability in space

The new dynamics witnessed in the space sector over the past couple of years, added to the intensive use of Earth orbits foreseen for the coming years, is leading to an increase in the risks of in-orbit operations and a proliferation of space debris. Yet today, space is part of our everyday life. What is more, space infrastructures also provide commercial, security, environmental and societal benefits. It is therefore urgent and imperative to promote a responsible and sustainable use of space. Luxembourg's commitment will be materialized at both national and international levels, and through the development of national competencies in space traffic management and in-orbit services.

Sustainability on earth

Space can bring answers and a major contribution to societal and environmental issues we are facing today. Contributing to the sustainability of activities on Earth implies building bridges between the space sector and the terrestrial sector. LSA also aims at strengthening national competencies in fields of activity likely to serve other national economic sectors.

The development of competences will also target segments which can contribute to some of the sustainable development objectives, with a particular focus on those which are relevant to Luxembourg's commitments with regards to cooperation and humanitarian action.

One key element of this strategy is to broaden access to space-related data. Huge data sets, gathered from space, represent an essential source of insight and opportunity for the space industry. Meanwhile, these self-same data sets are being used by non-space businesses searching for better ways to work on planet Earth. Data is the point of intersection for many high technology businesses. The Luxembourg Space Agency Data Center was created in 2019 to support businesses in Luxembourg with reliable, fast, and intuitive access to data streams from the European Copernicus Earth Observation programme. The detailed optical and radar imaging data made available by this project can help us manage the environment, understand and mitigate the effects of climate change, and ensure civil security.

New products which make use of this data are of interest for businesses in many sectors including the environment, maritime, meteorology, agriculture, mobility, aviation and health, thus leading to a massive uptake of satellite-based products by end users.

Talent for space

The Space industry needs a huge array of skills and talent. Several initiatives have been initiated in Luxembourg to foster the development of the necessary skills and expertise needed by the growing space ecosystem. Among these, a two-year Interdisciplinary Space Master program has been launched by the University of Luxembourg in fall 2019.

Set up in collaboration with the Luxembourg Space Agency, the Interdisciplinary Space Master provides solid knowledge in all aspects of the space value chain, along with space engineering expertise. Using a project-based learning approach, graduates get a fundamental understanding of the scientific and technical basis and business requirements of successful space missions. Courses touch upon space systems engineering, space operations, space resource utilization, space data mining and intelligent systems, satellite communications, and robotics.

Young graduates from Luxembourg also have the opportunity to enter the ESA training program (LuxYGT). This program, set up by LSA and the ESA, is an opportunity to gain valuable experience in the development and operation of space missions and to qualify for the many opportunities within Europe's space industry.

The future

The pace of innovation in space related technology continues to accelerate. To make tomorrow's technical possibilities a reality requires practical support today. In Luxembourg, the space industry finds a nurturing and supportive environment with an established community of high-tech businesses, researchers, and entrepreneurs along with access to the necessary services and facilities.



adwäisEO

Core business

adwäisEO SA provides IT & Data Analytics services related to geospatial data in general and Satellite Earth Observations in particular. E.g. It provides components of Payload Data Ground Segments (PDGSs) of Satellite missions and support the added-value downstream sectors of Earth Observation (EO), designing algorithms and implementing processes for Big Data Mining and Data Transformations along with high performing and cost-effective solutions such as multi-Petabytes archives, intuitive geoportals and efficient processing solutions in cloud and/or HPC environment.

Products & services

adwäisEO provides Data services for space agencies, companies, public and private institutions, NGOs and research bodies:

- → Data collection, storage, dissemination and management, long-term archiving, to take care of your data respecting your privacy.
- → Data hubs, geo-portals, APIs and metadata generation and metadata standardizing to make the data easily accessible.
- → Cloud computing, HPC Cluster and efficient orchestrator for all your processing needs. Geo-Data mining and analytics, to extract valuable information from the data and produce knowledge.

The company designs and develop native cloud and/or HPC solutions to provide tailor made services and products. To deliver, adwäisEO benefits from the support of its partners in the UK, France, Spain, and Canada, all members of the ecosystem are coordinated by the French company ACRI-ST

Technical means

The IT facilities of adwäisEO are hosted in TIER IV data centers in Luxembourg. The company use the best of the available technology:

- → Cloud-computing: infrastructure and namespace -as-a-service (10 000 vCpus in a private cloud).
- → Cloud-Storage 2 PB of in house S3 object storage with geographical replication
- → Scalar storage for massive data archiving (more than 70 PB).
- → LTO tape libraries for backup and preservation (more than 100PB).
- → Fast NVME storage for computation (2 PB)
 → High speed internal network (> 400 Gbps) to feed processing node without delay and 30 Gbps Internet lines for no waste while data are transferred.

The company offers:

- → A team of ICT specialists, remote sensing experts, data engineers.
- → A library of EO data processors tuned to the analysis of long-term series of geo-physical/ chemical/biological/ecological data of the global world.
- → Partners in the European, American and Australian scientific communities and space agencies.

Main customers

Space Agencies, European Commission, Public Institutions, Private Companies, Research organisations.

Major space projects

Design, Development & Operation of the largest European repository and distribution centre for the data of the Sentinel-1 (S1) and Sentinel-2 (S2) satellites: LSADC.

Cloud-Optimized formatting of Earth Explorer and Earth Watch satellites' data.

Provision of Data, Cloud & High Performance Computing (HPC)

processing resources, and an Artificial Intelligence (AI)-based data processing & analytics system to the Digital Twin Earth/ DestinE platform DESP.

Operator of one of the Copernicus Long Term Archive.

Systematic daily production of S3 Land products.

Massive reprocessing of S2 satellite data. Provision & management of the infrastructure / cloud solution for the quality control of S2 and S3 optical data, and of the collaborative platform for the maintenance of the data processors.

Production and distribution of daily/ weekly/ monthly/ quarterly and yearly a Global Mosaic of the Eart from S2 data.

Al and HPC applications of Earth Observations from satellites such as crop yield forecast.





INFORMATIONS

CEO/Head of department

Pierre De Gober

Creation date

2015

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 22 Space: 22

Turnover 2023

Total: 5.8M€ _{Space:} 5.8M€

R&D internal investments

580K€

<u>**Qualifications, Approvals**</u> ISO9001 under way

CONTACT

<u>Name</u>

adwäisEO

Address

11, rue Pierre Werner L-6832 Betzdorf

<u>Phone</u>

352 2671046

- E-mail
- information@adwaiseo.eu
- <u>Website</u>
- www.adwaiseo.eu

AM4AM

Core business

AM 4 AM is an innovative start-up developing new metallic materials for additive manufacturing/3D printing. Additive manufacturing is an emerging technology allowing parts with an ever-seen complexity to be produced. However, the amount of materials available for this technology is strongly limited. Indeed, the processing of conventional alloys by additive manufacturing leads most of the time to poor quality parts which are not reaching the industry specifications.

AM 4 AM patented an atmospheric cold plasma process to modify metallic powders and enhance their compatibility with 3D printing process. Thanks to this process, AM 4 AM will create a new generation of metallic powders by making available conventional alloys and in the same time developing new functional materials.

Products & services

HiPerAl

AM 4 AM firstly applies its plasma technology to solve the cracks and porosity formation in aluminium parts produced by additive manufacturing. This phenomenon is encountered in most high mechanical strength aluminium avoiding these materials to be used for structural and lightweight applications.

AM 4 AM's solution is called HiPerAl and leads to the production of high mechanical strength parts processed by additive manufacturing. HiPerAl owns mechanical properties close to aluminium 7000 series processed by conventional techniques. This best in-class aluminium alloys is dedicated to lightweight application in domains such as automotive, aeronautic or space.

AM 4 AM also owns the capacity to develop new materials with tailor-made properties designed specifically for industrial applications.

Main customers

Industrial manufacturers mainly in automotive, aeronautics and space, 3D service providers, 3D equipment providers.

Major space projects

Development and production of satellite and thruster parts

2024 Space Directory



INFORMATIONS

CEO/Head of department

Maxime Delmée

Creation date

2019

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 2-5

CONTACT

<u>Name</u>

Maxime Delmée

Address

Technoport hall 3B, 20, rue du commerce, 1 -3895 Foetz, luxembour

<u>Phone</u>

352 6 61 39 08 72

<u>E-mail</u>

maxime.delmee@am-4-am.com

<u>Website</u>

ww.am-4-am.com

Amphinicy Technologies

Core business

Amphinicy Technologies (AT) is a valued provider of complex, tailor-made software solutions and all-round software support for the satellite industry. AT has been on the market for 20 years, with its Luxembourg office established in 2002. Amphinicy Luxembourg has high expertise in the fields of SatCom and Earth Observation. It provides enterprise solutions for big commercial and governmental projects, both in civilian and defense sectors.

The 5 pillars we're focusing at the moment are:

- → Enabling SatCom in 5G/6G (by virtualization)
- → Optical communication (M&C of Optical Ground Segment)
- $\scriptstyle \rightarrow$ Secure SatCom (including dual use)
- → IV&V (Independent Validation and Verification)
- → Software Engineering Services for customers in Space domain

Products & services

Products:

- → ViSAGE: an ad-hoc SatCom-as-a Service solution that leverages available GSaaS infrastructure for signal reception and digitization, its own cloud-native softwarebased modem, and its 3GPP-based service management and orchestration platform. ViSAGE enables itegration of SatCom solutions into 5G ecosystem.
- → Monica: a modern monitoring and control built on the latest industry standards. It comes in two versions- as M&C solution for local ground station (e.g. broadcasting teleport), or as ultra-scalable NMS solution for monitoring huge networks (e.g. VSAT networks, IoT, etc.)
- → Blink: an innovative software solution for ultra-fast EO telemetry acquisition and processing, using today's top-of-the-line commercial CPUs and GPUs and radically reduces costs, improves flexibility and maintenance.

Services:

Tailor-made software engineering and consulting services and all-round software support for the customers in the Space industry.

Technical means

Amphinicy Technologies focuses on technical excellence and employs highly qualified ICT and SatCom engineers with expertise in the following ground segment domains:

SatCom solutions:

- \rightarrow Virtualization of DSP (5G-NR, DVB-S2(x), CCSDS)
- → 5G: 5G-NR and SatCom orchestration→ Monitor and control for Ground segment (OGS and RF)
- → Ground segment simulations (OGS and RF)
- → Mission Operations
 → Mobility beam roaming and load
 - balancing
 - → Embedded systems
 - → Secure optical communication (Quantum encryption key management)
 - \rightarrow Pooling and sharing mechanisms
 - Humanitarian projects:
 - → SatLearning
 - → SatMedicine
 - → Emergency services via satellite
 - Space Technologies / standards:
 - \rightarrow Following the ECSS process

Extensive and valuable experience working on demanding ESA projects as well as on solutions for industry leaders in fields of satellite operations, satellite services and satellite networks.

Main customers

- → International space and humanitarian agencies (ESA, DLR, LSA, UNHCR),
- → Leading satellite operators and global satellite service providers/ integrators (SES, LuxSpace)
- → Teleports and space mission operation centers (RSS) and
- → SatCom equipment manufacturers (HITEC, iDirect).

Major space projects

Amphinicy Luxembourg provides software engineering services in following projects:

ViSAGE

- → Enabling SatCom integration into 5G → By virtualizing SatCom modems
- → Implementing 5G Orchestration layer
- → Moving SatCom modems implementation from traditional hardware (FPGA) into a software domain (CPU)

SELF-SUFFICIENT OGS

- → Partnership with HITEC (L) and PEPITe (B)→ Using Monica as a Monitor and Control
- solution for 6 ESA OGS → Adding AI layer on top of Monica to make
- OGS autonomous and self-maintainable
- $\xrightarrow{}$ Strategically positioning Monica as M&C in OGS segment

P2PFSO

- Point-2-Point Free Space Optical
- An EDF project led by French MoD
- Amphinicy Technologies is in charge of Cybersecurity provisions
- Implementing secure communication protocols
 Making communication terminal
- "unhackable" during maintenance

GOVSATCOM MOC

- → Partneship with SES TechCom
- $\ensuremath{\,\rightarrow\,}$ Ground segment simulation

COPERNICUS

AIV for Sentinel communications modules

GHOST

Embedded system for spread spectrum modem

ST Engineering / iDirect Europe

Developing Dialog NMS and Standolone modem ecosystem

INFORMATIONS

2024

CEO/Head of department

Frane MILOŠ

Creation date

2002

Organisation type

SME

Number of employees

Total: 29 Space: 29

Turnover 2023

Total: 2.2M€ Space: 2.2M€

R&D internal investments

±250K€

CONTACT

<u>Name</u>

1onika GRÜNWALD

Address

Amphinicy Technologies 74, rue du Dix Octobre L-7243 Bereldange

Phone

+352 2703 3990

<u>E-mail</u>

monika.gruenwald@amphinicy.com

<u>Website</u>

www.amphinicy.com

Space Directory



Arspectra SARL

Core business

Arspectra is specialized in the design and supply of Augmented Reality (AR) technology, with an initial focus on data visualization, teleassistance, and navigation in various applications. Arspectra's fully see-through AR data glasses and software project relevant data, instructions, and 3-dimensional images in the direct sight of the user. It allows to stay focused on the actual target and action while improving the performance of the professional user by the most natural and efficient integration of information and navigation data. This in-sight guidance naturally improves the precision, time-efficiency, cost, and outcomes of the various procedures. By merging digital data and images into the real sight of its users, Augmented Reality is set to bring important changes in current visualization, training, and navigation solutions. Yet to truly benefit of the advantages brought by merging digital data seamlessly into the reality, the platforms must also perfectly fit to the performance and physical parameters demanded by the applications and users.

Arspectra designs modular Augmented Reality hardware and software platforms, delivering the most performant and adapted solutions to its partners and customers. From lightweight Augmented Reality glasses for visualization and communication, up to high-performance navigation platforms, Arspectra's partners can select from various available solutions, to fully customizable developments. Supporting software plugins enable them to flexibly integrate their own software and applications.

Products & services

Proprietary glasses are developed in close collaboration with end users and enable a very flexible integration of various subtechnologies. Arspectra offers adapted solutions leading to increased performances, lower costs, and better procedure outcomes to different applications and usage scenarios. Due to the technologic novelty, current procedure standards can be disrupted by unprecedented advantages and very competitive prices.

Arspectra's hardware developments:

- → Design of medical AR glasses with adapted form factor and sensor technology
- → Setup of intra-operative 3D tracking systems
- → Design of mobile processing units for various AR-supported use cases

Arspectra's AR devices run a proprietary software platform that serves as base layer on which partners can develop their own AR software and algorithms. Next to the standard platform several functional plugins are available:

- → Gesture tracking
- → Voice control
- → Cellular communication
- → Up to military grade cybersecurity & encryption

Arspectra's team is highly experienced in the flexible co-development and integration of AR capabilities for visualization and navigation in existing or in-development technologies and operations.

Main customers

- → Medical technology companies and distributors
- → Medical specialists and institutions→ Industries with healthcare-related
- applications
- → Research institutions
- → Industries in need of AR-based remote assistance platforms
- → Industries in need of AR-based visualization and navigation platforms

Major space projects

TeleAssist ESA project Globally connected healthcare delivery for emergency and humanitarian needs. AR SPECTRA

INFORMATIONS

CEO/Head of department

Cédric Spaas

Creation date

2018

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 10–50

CONTACT

<u>Name</u>

Roman Brunner

Address

Technoport Admin, 20, rue du Commerce, L-3895 Foetz, Luxembourg

Phone

+352 691 722 744

<u>E-mail</u>

Website

www.arspectra.com

ArViCom Sarl

Core business

ArViCom Sarl develops cellular and satellite-based communication technologies and services into mobile Augmented Reality (AR) platforms in order to enable global remote collaboration based on AR visuals and interaction.

Classic verbal and video-based communications are often difficult to interpret by the remote expert and can be obtrusive to the action of the mobile agent. ArViCom enables remote visual validation, communication, expert overview, and senior interdisciplinary assistance through a secure, reliable communication, and access to expertise. It hereby offers improved procedure outcomes, a higher time efficiency, and reduced cost to unnecessary displacements of multiple agents and experts.

A first focus is placed on enabling a global reach to medical expertise for remote and mobile agents in humanitarian and remote medical use cases. Further applications to other industries are being developed through various partnerships. Each design transforms the end-user requirements and the technical and economic parameters into highly performant and adapted collaboration solutions with global access.

Products & services

The ArViCom devices are a combination of AR glasses, its mobile communication and processing units, and tailored software integrating global connectivity management. As visual communication tool, it shares the same point-of-view observation as the mobile agent, but especially allows remote instructions and support to be delivered in the direct sight of the agent in action. It offers the user real-time visual interaction and support of remote experts, regardless of geographical location. It offers a more natural interpretation of the discussion subject and case by the remote expert, and a hands-free visualization of the instructions by the user. It significantly improves the focus, comprehension, and success of active professionals. These advantages are delivered on a high-performance technology with marketleading visualization, global and secure connectivity, designed to perfectly fit to the specific user actions and requirements.

Main customers

- → Humanitarian and remote healthcare agencies
- $\ensuremath{\scriptscriptstyle\rightarrow}$ Telemedicine companies and agencies
- → Ambulance agencies and services → Research institutions
- → Industries in need of AR-based remote assistance and collaboration platforms
- → Industries in need of outdoor AR-based visualization and navigation platforms

Major space projects

TeleAssist ESA project

Globally connected healthcare delivery for emergency and humanitarian needs.

ArViGuard ESA project

Space in response to the Covid-19 outbreak.

ARVICOM



INFORMATIONS

CEO/Head of department

Cédric Spaas

Creation date

2020

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 1-10

CONTACT

<u>Name</u>

Roman Brunner

Address

Technoport Admin, 20, rue du Commerce, L-3895 Foetz, Luxembourd

Phone

+352 691 722 744

<u>E-mail</u>

r.brunner@arvicom.eu

<u>Website</u>

www.arvicom.eu

Astroport Space Technologies

S.à r.l. doing business as Astroport Europe

Core business

ASTROPORT is a deep tech company focused on space construction and materials manufacturing. Our first technologies turn indigenous resource (regolith) into durable feedstock for planetary surface construction with advanced engineering applications for space and on earth. We are developing a suite of cutting-edge solutions to enable end-to-end, 3D printing-based construction of lunar surface structures. Our construction portfolio covers regolith refining technologies, autonomous robotic construction equipment, and civil engineering processes for site preparation and construction operations management. We monetize our technologies for terrestrial applications in several markets, including Defense, terrestrial rocket cargo logistics, mining and environmental clean-up/ remediation.

Products & services

Astroport was founded with a vision to design, deploy, and operate interplanetary landing ports to facilitate safe, reliable, and efficient spaceflights to the Moon, Mars and beyond. Our technology innovations enable robotic construction of critical lunar infrastructure facilities and relates to the following three market segments: Building Feedstock from raw lunar regolith, Construction Equipment (Integrated autonomous robotic 3D printing system for brick forming and precise placement for complete structure assembly) and Construction Services (CONOPS, System Architecture, integration of 3rd party hardware, project execution including functional requirements development, structure design, project planning, and site preparation).

Technical means

Max. 850 characters (with spaces) ASTROPORT's Regolith Melting and Regolith Binding stabilization and solidification technologies offer versatile solutions for processing of regolith into feedstock for lunar construction, as well as for advanced additive manufacturing applications. Our molten regolith furnace technology can also be applied for minerals (metals) and volatiles (oxygen and helium-3) extraction and capture. Our Lunatron® 3D construction printer and toolset of excavation and site preparation implements, plus unique materials separation and conveyance technology for bulk regolith manipulation, advancethe state-of-art of geotechnical and civil engineering processes using autonomous swarm robotic construction techniques for fabrication of surface infrastructure such as landing pads, roads/pathways, industrial yards, and foundations

Main customers

Our primary target segment - Space Construction - is estimated to reach \$14B in the next 20 years. Size of this market and volume of operations will be determined by the commercial demand for space transportation from mining, tourism, manufacturing, and other industries operating on the lunar surface. Whilst this cislunar market develops, Astroport participates in Government Catalysts research programs and commercial opportunities to use and mature our technology while developing global partnerships with private companies and academia.

Major space projects

Lunar Landing Pad Construction and Operations:

Construction of landing pads are the first type of infrastructure needed for lunar bases. To construct the pads, we use lunar regolith as the raw material for melting into durable bricks. In the longer term we will operate landing ports as maintenance depots to service logistical supply chain deliveries. Discarded landers are recycled for their metals using our friction-stir deposition technology.

ESA's Lunar Economy Applications enabling study:

Astroport is involved in a consortium of EU companies elaborating a study of the construction of Landing and Launching Pads (LLP) on the spaceports on the moon surface. The spaceport will use communications, positioning, and navigation functions for the ground operations serviced using the ESA Moonlight satellite constellation system.



INFORMATIONS

CEO/Head of department

Emilio de la Guardia, Managing Director

Creation date

2023

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 2 Space: 2

Qualifications, Approvals

In the US, Astroport Space Technologies is an homologated contractor for several Government agencies: NASA, US Department of Defence, US Army Corps of Engineers, US Space Force, etc.

CONTACT

<u>Name</u>

Emilio de la Guardia

<u>Address</u>

.6 Rue de Nassau

Phone

:+352 691 87 12 87

<u>E-mail</u>

e.delaguardia@astroportspace.com

<u>Website</u>

www.astroportspace.com



Blackswan Space

Core business

Blackswan Space provides autonomy solutions for satellite mission integrators and operators to eliminate risks and enable new capabilities.

Our software focused off-the-shelf products are designed to address the growing number of assets in orbit by enabling autonomous navigation and robotic manipulation coupled with fast mission prototyping using our digital twin technology. This reduces costs and increases revenues for the satellite integrators and operators through the newfound ability to design their missions faster and perform mission operations much more effectively by reducing the necessary human involvement.

Products & services

ACE – Autonomy-as-a-Service Platform A software platform that enables spacecraft autonomy covering the entire lifecycle of your space missions. The platform includes all the tools and flight code necessary to build, launch and operate missions autonomously.

Mission Design Simulator (MDS)

Digital Twin for your space missions. A perfect sandbox tool for prototyping complex missions in real-time photorealistic environment with the ability to generate synthetic data for AI/ML applications cutting down your development time by as much as 50%.

Vision Based Navigation

The Vision Based Navigation (VBN) system is a dedicated software solution enabling small satellites to perform complex navigation manoeuvres including rendezvous and docking, visual inspection, in-orbit (on-orbit) servicing, refuelling, and many more.

Robohands

Off-the-shelf autonomous space robotics libraries that enable debris removal, in-orbit servicing, assembly and in space manufacturing missions.

Main customers

Satellite integrators and operators, Space Agencies, Academia, Research Centres.

Major space projects

- → Mission Design Simulator (MDS) for Active Debris Removal (ADR). European Space Agency
- → Digital twin for fast satellite mission prototyping (internal)
- → Vision Based Navigation system (VBN) for autonomous satellite navigation in space (Eurostars project with University of Luxembourg (SnT))
- ightarrow ESA GRALS Digital Twin Development



Rendezvous, Proximity Operations & Docking simulations on Mission Design Simulator



In-Orbit Servicing mission simulation on Mission Design Simulator



Vision Based Navigation system prototype



INFORMATIONS

CEO/Head of department

Marius Klimavičius

Creation date

2019 Lithuania 2021 Luxembour

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 8

Turnover 2022

Total: 39K€ Space: 39K€

R&D internal investments

MDS digital twin tool development €150k, Vision Based Navigation (VBN) system development €100k

Qualifications, Approvals

- → Successfully completed ESA contract no. 4000129951/20/ NL/SC – Mission Design Simulator (MDS) for active debris removal (ADR)
- → Graduated from F4S #11 edition

CONTACT

<u>Name</u>

Marius Klimavičius

<u>Address</u>

9, av. des Hauts-Fourneaux, L-4362 Esch-sur-Alzette, Luxembourg

Phone

+370 5 262 388 4

E-mail

info@blackswan.lta

<u>Website</u>

www.blackswan.ltd

Blue Horizon Sarl

Core business

Life science technologies and services in space, on planets and Earth

Product & services

Revitalisation of deserted areas on Earth using Biological Soil Crusts (BSC) Bio Reactors Earth Observation Life Science support to manned missions to other planets Terraforming

Technical means

Bioreactors for Earth and space applications Growth of bacteria and algae Qualification of material Earth Observation and GIS systems

Main customers

Ministry of Foreign Affairs, Luxembourg (LUXDEV) ESA LSA EU Private industry

Major space projects

Green Earth

The program, led by Blue Horizon aims at developing, marketing and sale of products and services related to the fertilisation of soils in arid and semi-arid areas. Our biological soil crust (BSC) is capable to strongly reduce water and wind erosion and creates the basis for first pioneer plants. It also forms a CO² sink. After a laboratory phase, the BSC has been tested in our open field test sites in Burkina Faso. At the same time, a site selection and monitoring system is developed using Earth Observation data. After the field test, the next step is the implementation of a large-scale field test (1 ha and 1 km²) in Morocco, which will be carried out between 2023 and 2025.

OW INK

The project aims at developing printable material out of algae. First tests have been successful, and the material is now qualified. A second project will now further qualify different materials and allow the production of various tools using 3D printing technologies.

BIORAT 2

Development of a nitrification process using algae and bacteria to convert urine into useful products in space.





В

CONTACT

Name

ochen Harms

Address

9, rue Pierre Werner

Phone

+49 160 94685954

<u>E-mail</u>

ochen.harms@bluehorizon.space

<u>Website</u>

www.bluehorizon.space

Bradford Space

Core business

Bradford Space develops technologies to export the NewSpace philosophy, and the increased value proposition it has already offered in LEO, to beyond LEO applications, such as GEO, lunar and interplanetary space. This accelerates the cadence of scientific exploration and enables new business uses in these frontiers.

We offer affordable and high-performance avionics whose robust and performing nature makes them well-suited for both deep space and demanding near Earth orbit applications.

We produce the Comet propulsion system which is a launch-safe and cost-effective electrothermal propulsion system offering the ideal balance of cost and performance. Comet uses water as propellant which allows it to be handled and fuelled at the factory with ease. Its highly flexible interface is easy to integrate into small satellites and to operate on orbit.

Products & services

An avionics solution – a modular system suitable for deep-space or high-performance small satellites in the 30-300kg (dry) mass range with a 5+ year lifetime, consisting of any combination of:

- → robust & high performance flight & data processing platform (with full-scale OS)
- → power control and distribution unit (that supports high-power loads such as electric propulsion, radar payload or drive motors)
- → high-power radio transponder with navigational ranging for LEO and cislunar operation
- → propulsion electrical control unit aimed at monopropellant thruster solutions

The Comet – a water-based propulsion system for small LEO spacecraft

- → non-toxic, safe for humans and launch vehicles
- → more thrust with less electrical power
 → highly-flexible interface suitable for a
- wide range of spacecraft sizes → zero failure in-orbit with an in-space
- heritage since 2018

Technical means

Design, test, qualification and integration of electronics, RF and non-toxic propulsion systems.

Main customers

Commercial and institutional small satellite manufacturers from all over the world.

Major space projects

Design and developments of deep-space avionics & propulsion systems.



Example Configuration of the Bradford Avionics Suite



Comet 1000 Water-based Propulsion System

INFORMATIONS CEO/Head of department Alexander Finch Creation date 2015 Organisation type Small and Medium-Sized Enterprise Number of employees Total: 20 Space: 20

Turnover 2023 Total: 4.3M€ Space: 4.3M€ R&D internal investments

1.7M€

CONTACT

<u>Name</u>

Alexander Finch

<u>Address</u>

- 4 Rue Samuel Beckett, L-4371 Belvaux
- <u>Phone</u>
- +352 691 240985

<u>E-mail</u>

alexander.finch@bradford-space.com

<u>Website</u>

www.bradford-space.com

В

32

Core business

Founded in 1976, CGI is among the largest independent IT and business consulting services firms in the world. With 90,000 consultants and other professionals across the globe, CGI delivers an end-to-end portfolio of capabilities, from strategic IT and business consulting to systems integration, managed IT and business process services and intellectual property solutions.

CGI provides mission-critical space systems to meet rapidly changing demands, drawing on its expertise in satellite communications, navigation and operations, as well as Earth observation, cyber security and space applications.

CGI's desire remains more than ever to help space players in Luxembourg increase the value of their investments and, more specifically, to use space data to solve their business challenges and drive business opportunities.

Products & services

We are supported by a large group, with 50 years of experience, composed by more than 2500 experts in the space industry. We are able to capitalize on this global experience locally.

Our capabilities in Earth observation, communications, satellite navigation and operations, and space applications and cybersecurity encompass data processing and exploitation, robotics, command and control, on-board software, modelling and simulation, ground segment engineering and situational awareness.

Main customers

European institutions, financial sector, private & public sectors, space agencies, industries...

Major space projects

In Luxembourg

- → Support the development of custom gateways for GomSpace's Autonomous Operations Platform
- → Implementation of a tool that controls satellites

Global references

- → The European Space Agency (ESA) and CGI have signed a Memorandum of Intent to pursue space based activities utilising 5G communications networks
- → Purchase order for Defence Intelligence Agency space data transformation
- → Development of flight software for Maxar satellites
- → Onboard software for Grace-FO. a JPL/Germany satellite to measure the movement of water on Earth
- → Development of an operational simulator and on-board software for ESA's Aeolus launch
- → Earth Observation Platform as a Service (EOPaaS) for 24/7 use of Earth systems
- → Security support services including GSA/ EUSPA and GSMC headquarters
- → Contract with Maxar to support the migration and development of its ground system
- → Improved infrastructure monitoring with the SatSight Earth observation platform
- → Development of Iris Precursor safety systems to modernise air traffic management
- → Helping European countries to design and deploy a Galileo public regulated service
- → Validation of information for the dissemination of EGNOS safety-of-life services



2024



CEO/Head of department

INFORMATIONS

Creation date

Space Director

1990

Organisation type

Large Enterprise

Number of employees

Luxembourg: 200 Global: 90000 Space: +2500

Qualifications, Approvals

CONTACT

Name

Address

7, zone d'activité de Bourmicht, L-8070 Bertrange, Luxembourg

Phone

E-mail

guillaume.schott@cgi.com

Website

www.cgi.com/luxembourg

2024 ← Space Directory

ClearSpace Today SA

Core business

ClearSpace is a leading in-orbit servicing (IOS) company with a bold vision: to revolutionise the way space missions are conducted by bringing maintenance and services to orbit, thereby promoting a circular space economy. Our goal is to remove space debris and ensure that future satellites do not become space debris by providing a wide range of In-Orbit Services.

Products & services

ClearSpace builds services and products to provide the in-orbit capabilities critical to the successful future of sustainable space operations for GEO and beyond. Space activities are intensifying, the challenge of managing the lifecycle of the satellites in orbit becomes increasingly critical. ClearSpace Luxembourg is committed to addressing this challenge by providing commercial services to manage and extend the life of satellite in orbit by developing state-of-the-art solutions to ensure the long-term sustainability of space operations.

Major space projects

ClearSpace Luxembourg is preparing a first GEO In-Orbit Servicing mission to provide life extension service before 2030. It will be the first pathfinder mission to lead the GEO commercial services of ClearSpace.



Artistic impression of a ClearSpace servicer approaching a GEO satellite © ClearSpace



INFORMATIONS

CEO/Head of department

Sabrina Andiappane (Managing Director)

Creation date

2023

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 3 Space: 3

CONTACT

<u>Name</u>

Sabrina Andiappane

Address

) Rue du Laboratoire, 911 Gare Luxembourg c/o Luxembour; City Incubator

<u>E-mail</u>

sabrina.andiappane@clearspace.today

<u>Website</u>

www.clearspace.today

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CONTEC Space Sarl

Core business

Established in January of 2015, CONTEC is a spin-off company from KARI (Korea Aerospace Research Institute) and is offering Space Ground Station Services and Satellite Image Processing & Application Services as well as a whole ground integration solution. At CONTEC, we strive for excellence and we think that it is only with talented people that this goal can be achieved. With professionals from a space background in ground stations and satellite operation, CONTEC aims to go public on the KOSDAQ market in October of 2023. In addition. CONTEC has expanded with two more subsidiaries, CONTEC Earth Service and CONTEC Space Optics, both preparing for seed funding in the latter half of 2023

Products & services

At CONTEC, we are currently providing space ground station services through our own ground station and partners' ground stations all over the world. Our engineers also created CONTEC ONE, a platform where satellite communications become child's play. In addition, we offer satellite imagery analysis and application services based on raw satellite image data by applying deep learning algorithms for object detection depending on the needs of our customers. We especially focus on applications for urban change detection of Smart Cities and provide the best service possible for local governments and urban development. CONTEC's subsidiaries, CONTEC Earth Service provides satellite imagery and value-added satellite image application and CONTEC Space Optics provides technologies in high-resolution imaging for space missions.

Technical means

Hardware

- → Design and integration of ground station
- → Small antenna manufacturing for ground station
- → Whole MRO service for ground station

Software

category.

- → Monitoring and Control Software for ground station
- → Multi-mission operation system for ground station
- → Web-based platform and cloud technology for ground station service
- → High-speed satellite image processing → Calibration and validation (CAL/VAL) of satellite imagery
- → Object detection on standard satellite image data

Main customers

As the number of satellite (especially small-sized satellites) launches has continued to increase, the space market is open to many new businesses and its scale is growing simultaneously. CONTEC is taking advantage of this opportunity and aim to provide services to satellite operators and satellite launchers who need to connect with their satellites. These customers are comprised of government agencies, research institutions, universities, and the private sector in the Americas, Europe, and Asia As for its satellite imagery application service, CONTEC is especially working with local governments but does not restraint to this

Major space project

CONTEC established its first ground station located on Jeju Island, South Korea and has expanded globally with a total of 12 ground stations across 10 different countries. In addition. CONTEC plans to launch the first CONTEC satellite. Oreum-Sat. in early 2024. <CONTEC Ground Station Map >



Jeju ground station



Deployment plan









INFORMATIONS

CEO/Head of department

CEO: Dr. Sunghee Lee, CONTEC HQ General Director: Ms. Semi Park, CEO: White JH Paek, CONTEC Earth CEO: Dr. Youngwan Choi, CONTEC Space Optics in Rep. of Korea

Creation date

Space Optics in Rep. of Korea:

Organisation type

Number of employees

Total: 2

Turnover 2022

Total 12M€

CONTACT

Name

Ms. Semi PARK

Address

35, rue J.F Kennedy

- Phone
- E-mail
- Website

CREACTION INT. SARL

Core business

CREACTION group is an engineering company dedicated to industrial innovation and particularly integrating space and other innovating technologies in non-space industrial sectors. The headquarter of the group have been based in the Grand Duchy of Luxembourg since 1993. CREACTION has developed its experience both in the Greater Region (B - F - L - D) and also in Europe-wide. The original approach of CREACTION is to consider in parallel four management sectors (marketing, technology, finance and IPR) during the new product / service development phases. Its activities as technology broker for the ESA/BASS programme focus on helping Luxembourgish companies identify and integrate space technologies which can add value to their business under the supervision of the Economic Ministry.

Products & services

- → SPACE CREATIVITY CENTRE: a 3 days immersion-type workshop to pre-incubate an innovation project with sector-specific experts, customers, marketing, legal and financial experts.
- → ESA BASS: Creaction is mandated to assist Luxembourg-based start-ups and SMEs, with identifying and integrating space applications which can satisfy their innovation needs or solve a technological problem. Creaction supports the customers in the feasibility study and demonstration project.
- → FOR COMPANIES: a holistic suite of services for new product and company development from ideation and the sourcing of new technologies through to commercialization https://creaction-int.eu/ services/1.

→ FOR RTD MANAGEMENT: a comprehensive approach to evaluating RTD departments and research centers to help them detect and validate their most promising assets with a view to their commercialization.

Website: www.creaction-int.eu

Technical means

- → Space Creativity Centre, validation and optimization tools for new applicative markets
- → Rapid prototyping competencies

Main customers

- → Private companies: Renault, Beckaert, John Zinck, Gradel, Orano, l'Oreal, Burgo Ardennes, Shell Luxembourg, Nimesis, Anywaves.../start up - scale up... → ESA : ESEC - ESREC - ESRIN
- → ESA : ESEC ESREC ESRIF→ EU INTERREG GR
- → EU INTERREG (→ R&D centres
- Major space projects
- → ESA/TTPO since 2013
- → As the ESA Technology Broker for Luxembourg
- → An ESA-funded, highly secure crisis anticipation, supervision and management tool-platform, offering a complete toolbox of functionalities for chemical plants and SEVESO site managers ... EM-SAT ensures high and cyber security of chemical plants and their surrounding populations. The space technologies involve cyber security, satellite imagery and data quality control and four other crisis management tools

- → NUCLEAR: improvement of new concepts of nuclear cask and security transport.
- → FIT4GROW: project stock energy. Creativity session to identify, create and validate a new path of diversification in the utilities sector.
- → ERASMUS Utop'Textile: space technologies selected and tested through international workshops.
- → NTERREG/ PUSH GR: SHAPE YOUR PRODUCT DESIGN http://push-gr.eu/ Accelerator program to optimize and validate project/idea/service by integrating high value-added space technology. Organization of 2 workshops per year









Space Directory

INFORMATIONS

CEO/Head of department

Jean-Paul Henry

Creation date

1993

2024

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 1+3 in-house consultants Space: 1

Qualifications, Approvals

ESA BASS BROKER

Turnover 2021

Total: 205K€ space: 96K€

CONTACT

<u>Name</u>

Jean-Paul Henry

Address

CREACTION INT. SARL, 67, rue du Château, L-1329 Luxembourg, Luxembourg

Phone

+352 42 77 21

<u>E-mail</u>

jp.henry@creaction-int.eu

<u>Website</u>

www.creaction-int.eu

Cybercultus

Core business

Cybercultus focuses on providing the entertainment, cultural heritage and sustainable tourism sectors with innovative digital communication and content solutions by inventing the RAMO "Reactive and Adaptive Multimedia Objects" semantic layer that insulates content producers from the technical complexity of interactive communication and user immersive applications. The Cybercultus "eBusiness Solutions for the Art industry (eBSA)" aim at valorising entertainment, educational, cultural and tourism assets, as well as fostering human creativity through interactive, social and immersive technologies. Today, Cybercultus works with large industries and organisations in Europe and develops partnerships with public and private actors specialised in social / immersive applications (for TV programmes, cultural heritage, travel portals) and in GIS technologies (for spatial and temporal mapping of cultural, environmental and tourism geo localised multimedia assets).

Products & services

Culture

- → eBSA expo suite (editor & run-time): 2D/3D organisation & display of cultural assets in virtual spaces
- → eBSA museum suite (editor & run-time): cultural assets and art collections management, valorisation and geolocalisation

Tourism

→ eBSA travel suite (editor & run-time): customised travel offers, virtual visits and planning, onsite support and on the move LBS application

Entertainment

- → eBSA iTV suite (editor & run-time): immersive TV quiz show, immersive travel TV magazine, community TV content making
- $^{\rightarrow}$ eBSA iTV libraries: advanced interactivity
- enactment based on the RAMO model

Technical means

RAMO (Reactive and Adaptive Multimedia Objects): based on the MPEG 7 open standard, development of platform independent software editors targeting "web, mobile and iTV" social & immersive applications.

Open standards and technologies HbbTV, HTML5, MPEG 2, MPEG 7, XML, Java, PHP, Android, iOS 23

Main customers

Entertainment, culture and travel partners SES, ARD / RBB (Germany), ORF / TW1 (Austria), RTBF (Belgium), ORT(France), Musée Albert Kahn (France), Instituto Latin America de Museos (Costa Rica), Agence culturelle luxembourgeoise (Luxembourg), European centre for eco agro tourism (The Netherlands), Siel Canada (Luxembourg), SAN Parks (South Africa), Peneda-Geres National Park (Portugal), Sense Inverse (Belgium)

Industrial partners

Thomson Multimedia (France), Philips (The Netherlands), GeoVille (Austria)

Public research partners

LIST (Luxembourg Institute of Science and Technology), ESA, INRIA Lorraine (France)

Major space projects

Entertainment & cultural applications

- → Real Time Immersive TV Show (RTI-TVS): enables TV viewers to participate from their homes, via avatar representations, to an aired TV quiz show
- → Immersive Satellite TV (IMSATV): allows TV viewers, via an avatar representation and using the remote control, to discover the rich content associated with an aired tourism TV documentary or magazine
- → Community TV Content Making (COTV): enables TV viewers to partner with TV channels, co-producing TV content using smart phones for HD video capture & upload onto the TV programme and using networked TV facilities for team editing, publishing and rating of the co-produced TV content

Tourism application

- → Online tourism à la carte: Trip à la Carte is an online tourism platform enabling travellers to build "à la carte" from a map their own trip, selecting in each locality the activities, the lodging and the local transport of interest. It also provides them with LBS (Localisation Based Services) while on the move.
- → Sustainable, environmental and safe tourism in protected areas (SENSA): a range of facilities for trip planning in natural parks, for "on the move" itinerary processing with offline routing and geo-localised awareness information, for travellers' safety with interactive/geo-localised satellite SOS messages and alert news from the park, and for optimal distribution of travellers in protected areas with real-time field observation reporting by visitors acting as preservation agents. The SENSA facilities make extensive use of advanced satellite communication, navigation and Earth observation capabilities.
- → Real-time interactions with parks authorities focus on nature preservation and travellers support using advanced satellite communication, navigation and earth observation.



CEO/Head of department

Creation date

1000

INFORMATIONS

1999

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 5 Space: 2

Turnover 2022

_{Total:} 300K€ _{Space:} 100K€

R&D internal investments

50K€

<u>Qualifications, Approvals</u>

CONTACT

<u>Name</u>

Farid Meinköhn

Address

9, avenue du Blues, L-4368 Belvaux, Luxembourg

Phone

+352 26 54 56 54

<u>E-mail</u>

farid@cybercultus.com

<u>Website</u>

www.cybercultus.com

Databourg Systems S.A R.L-S

Core business

Databourg Systems is an environmental data analytics startup that emerged from innovative technology originating at the University of Luxembourg. We specialize in repurposing existing telecommunications infrastructures, particularly communication satellite networks, for environmental monitoring. Databourg's mission is to deliver top-tier rainfall intelligence to both businesses and institutional users, aiming to be recognized as "The Rain Company".

Products & services

Databourg's RainVision product offers precise, real-time, and geographically specific rainfall information through a cost-effective approach. By merging data from its extensive proprietary rainfall sensors with other data sources, it offers a comprehensive view of rainfall patterns. This invaluable rainfall intelligence assists governments and businesses with early warnings and decision support tools.

Databourg is dedicated to extending the reach of its rainfall monitoring system. Presently, it operates in Southeast Asia and is poised for expansion into South America, further solidifying its commitment to delivering vital environmental insights on a global scale.

Technical means

Patented and proprietary technologies.

Main customers

National Weather Agencies, Insurance Industry, Utility companies, Weather service providers

Major space projects

LuxIMPULSE



RainVision's Rainfall map in Southeast Asia captured by Databourg

DATABOURG SYSTEMS

Space Director

INFORMATIONS

CEO/Head of department

Ahmad Gharan

Creation date

2017

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 4 Space: 3

CONTACT

<u>Name</u> Ahmad Gharanjik

Address

Databourg Systems S.A R.L, 5 rue de Strasbourg, 2561 Luxembourg

Phone

+352 26 71 41 35

<u>E-mail</u>

gharanjik@databourg.com

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EarthLab Luxembourg SA

Core business

EarthLab Luxembourg S.A., a member of the Telespazio group, is an innovative company strategically based in Luxembourg, EarthLab operating at the intersection of geoinformation and ICT. As a leader in Earth observation data processing and AI, EarthLab is dedicated to advancing capabilities in various domains, including defense intelligence and smart farming. The company excels in automating Earth observation data processing and leverages Big Data, Artificial Intelligence, and cybersecurity to drive innovation. EarthLab develops and commercializes the Max-ICS platform, a secure and scalable Earth Observation Data Processing and Al-as-a-Service solution. Designed to facilitate the creation and deployment of sophisticated Deep Learning and Machine Learning models within complex processing chains, Max-ICS features a hybrid-cloud and big-data infrastructure. This enables seamless integration of diverse data sources, especially satellite Earth observation data

Products & services

We commercialize Max-ICS platform: a highly flexible and data-centric platform that allows dealing with the landscape of global risks. Our solutions are built on high-performance computing to support decision-makers in the event of risk manifestations, providing detailed, timely, and relevant information. A key advantage is that there is no ICT workload to set up, configure, and maintain with our platform. We provide a dynamic vulnerability scoring in terms of operations, the resilience of communities, supply chain, and environment. We use in-house simulations and A.I. models to anticipate the next landscape of significant risks. We enrich risk models by creating information thanks to

automatic recognition into massive datasets to give context to risk assessment. We also aggregate thousands of datasets from social and economic indicators in real-time, allowing us to predict the consequences of extreme situations (natural disaster, endemic accident, political event, pandemics, etc.).

Technical means

EarthLab Luxembourg implements its products and services, relying on its private infrastructure. The implemented technologies follow the "Big Data" paradigms and fully subscribe to an elastic model ensuring future large-scale capacities.

Our approch relies on four different pillars: (1) strong data engineering and analytics, (2) data modeling and application of stateof-the-art A.I. algorithms, (3) optimization and automation with our Max-ICS platform and, finally, (4) an agile approach when building solution or project analytics.

Main customers

The current EarthLab Luxembourg's client base is insurance, financial services, industrial companies, and brokers about environmental risks and large industrial complexes concerning endemic hazards. We are acting in the open-source and open data communities to share data science knowledge for communities.

Major space projects

DTE Highway

The project is part of the European Commission's Destination Earth (DestinE) initiative, which aims to develop detailed Digital Twins of the Earth (DTE) for advanced monitoring and simulation of natural and human activities. The ESA DTE component Highway will provide access to ESA Earth Explorer data for integration into these digital twins, with Maxi-ICS handling the OnDemand data processing.

DT4CMI

The project aims to transform cocoa farming by using the Max-ICS platform with satellite data and communication tailored to the terrain. It will enhance monitoring and improve crop yield, offering substantial economic benefits for farmers.

Maritime Surveillance

It is crucial to analyze the surface activities & the comportment in dark-fish or preservation of protected maritime areas. E.O., GNSS, & A.I.are very important: it offers the possibility of systematically analyzing all the area images. Max-ICS platform helps create or improve the A.I. models & supports the automatically scaled deployment within a public cloud

DroneAl

EarthLab has launched an innovative solution to push the use of space data and A.I. on disaster/humanitarian response: it combines E.O. open & commercial data to feed a data processing chain defined by the actors

EARTHLAB

INFORMATIONS

2024

CEO/Head of department

Thomas Friederich Creation date

D

2015

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 9 Space: 9

Turnover 2023

Total: 568K€ Space: 521K€

R&D internal investments

95K€ in 2019 85K€ in 2020

CONTACT

<u>Name</u>

Thomas Friederich

Address

49, rue du Baerendall, L-8212 Mamer, Luxembourg

Phone

+352 621 381 42

<u>E-mail</u>

thomas.friederich@earthlab.lu

<u>Website</u>

www.earthlab.lu

EBRC

Core business

Located in the heart of Europe, Luxembourg is a unique gateway to European and international markets, limiting the risks in the financial sector and in the management of sensitive information thanks to its secured regulatory frameworks. Luxembourg's international environment is ideal to offer competitive advantages meeting the clients' requirements for clear warranties in terms of risk management, service levels and quality. EBRC (European Business Reliance Centre) manages the whole supply chain and is thus able to offer a unique one-stop-shop to its clients, ranging from Data Centre Services to integrated Cloud Computing, Containers and ICT managed services. A wide range of services is accessible in a full or selective operational model to support advanced ICT operations in a 24/7 mode. Through its presence in the financial market, EBRC has over the years developed a unique know-how in the design, implementation and operation of critical systems. These quality and security requirements are considered as best practices within EBRC and are compulsory for clients managing sensitive information (Finance, Health & Life Sciences, International Institutions, Online Services, Security-Defence-Space and Operators of Essential Services, etc.).

Product & services

Trusted Advisory Services

Guidance and advisory in the management of operational risks, information security, business continuity, IT services and IT outsourcing.

Trusted Managed Services

→ ICT agile services to boost your business → End-to-end management of sensitive ICT infrastructures, from design and implementation to the daily operations.

Trusted Cloud Europe

- → Technology as a Service, enabling fast and secure business deployment
- → Flexible infrastructure management through Infrastructure as a Service (laaS) or Platform as a Service (PaaS) and Hybrid solutions.
- → KaaS (Containers using Kubernetes as a Service) to support DevOps environment

Trusted Security Europe

→ ICT security services from advisory to risk management and operations.

Trusted Resilience Services

→ Overcome increasing risks and uncertainty → Design, implementation and management of business continuity solutions coupled with the management of ICT security based on resilient infrastructures.

Trusted Data Centre Services

- Advanced ICT environment to support your business
- → Full Data Centre Services based on redundant Tier IV certified infrastructures for maximum security and availability.

Technical means

Trusted data store

- → High performance store array for high density IOPS
- → Large array for high data volume
- → Long-term secured storage
- → Highly secured data store mirrored within multitenant Tier IV certified Data Centre
- Specific expertise for regulated architecture: PCI DSS Level 1 (payment industry), National regulation (CSSF), ISO 27001 reference

Trusted data processing

- → Efficient top Backup as a Service modality
 - → Dynamic processing resources for data manipulation
 - → Database services : MS SQL, Oracle,
 - PostgreSQL, MySQL, Maria DB, NoSQL, Mango DB

→ Strong partnership for big data development and high-performance computing resources on study

Trusted data access

- → High internet connectivity for ground broadcast and Internet Exchange peer partner, large and various Telco PoP's, Tier 1 Telcos for intercontinental broadcast
- → High data availability thanks to Multi-site access & Multi-site store

Trusted data privacy

- Advanced expertise of data privacy deployment
- → Business impact assessment Business Continuity
- → Disaster recovery plan
- → Privacy impact assessment
- → Regulation compliance

Main customers

The main client synergies within the space sector and its players are created with POST Luxembourg, AdwäisEO, EarthLab Luxembourg to complete a space value chain integrating information capture, transfer, treatment and dissemination. EBRC's Tier IV certified Data Centre is located next to SES Headquarters in Betzdorf. Its open and advanced facilities bring efficiency and flexibility to our continuous value chain making it possible to lead strong and deep-integrated projects. This Data Centre is ready to host space projects (including commercial, defence, restricted/secret, ESA projects)

Major space projects

EBRC, as a member of the Consortium managed by AdwaïsEO, is active within the Copernicus program. In 2020, EBRC co-founded with RHEA Group, CS GROUP and 3DS Outscale a "Digital Alliance for Space" within GAIA-X. In 2021, EBRC signed a Memorandum of Intent (Mol) with ESA, RHEA System Luxembourg, LuxSpace Sarl, Aurora Insight on the development and deployment of a European Spectrum Monitoring System.

INFORMATIONS

2024

CEO/Head of department

Creation date

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 200

Qualifications, Approvals

ISO 27018 (BP), ISO 22301, ISO 14001, Gaia-X Day-One member, Space Data Space co-founding member 2x Tier IV Facility Constructed

CONTACT

Name

Raphaël Henry

Address

19-23 rue Jean Fischbach,

Phone

E-mail

Website

www.ebrc.com





EmTDLab - Space Division S.A.

Core business

Space radiation is still the most limiting factor for satellite and spacecraft. Current radiation shielding solutions are either inefficient from an economic and technical point of view or completely absent from the newest ships for deep space travel. EmTDLab is the sole company that tackles the radiation shielding challenge at a fundamental level. The technology uses nature-inspired algorithms where the radiation-fittest materials are selected for reproduction and mutation in order to produce offspring's of the next generation. The fittest candidates are then scaled-up to their microstructure to predict their mechanical properties & manufacturing condition. The combination of radiation & mechanical properties optimisation is a novel and inventive technology that will revolutionize the way materials are designed in the New Space era.

Products & services

Mass-producible multi-layer shielding for System-on-Module electronics components dedicated to in-space computing.

Custom-produced radiation optimised structural materials for space vehicle.

VLEO to deep space radiation environment simulation

Radiation exposure modelling & shielding optimisation for existing materials

Contract research aerospace engineering services for existing materials radiation shielding optimisation

Contract Research / aerospace engineering services outsourcing for new materials discovery: Spacecraft Shielding Optimisation, On-board Electronics Shielding optimisation: IC's, MCU's, CPU's, GPU's, FPGA's, DRAM, AI Chips, and Power Systems.

Technical means

Radiation Optimised Materials Possible Scope:

- → Metal alloys
- \rightarrow Crystalline polymers
- \rightarrow Technical ceramics

Physical & Chemical Properties Optimisation

→ Radiation Shielding: Heavy Ions, High Energy Protons, High Energy Electrons, Secondary neutrons; secondary electrons; EMI shielding

Mechanical Properties Optimisation

- → Young Modulus
- ightarrow Instant Fracture
- → Fatigue Crack, fatigue crack propagation

Main customers

- → Private aerospace companies
- → Spacecraft integrators
- → Space agencies
- → Radiation-hardened electronics manufacturers
- → Commercial-off-the-shelf (COTS) electronics manufacturers

Major space projects

High Performance Space Computing Smart Radiation Shielding for EEE Components European Space Agency (ESA) supplier Member of Singapore Space Technology Limited



€m⊉Lab

2024

CEO/Head of department

Cedric R.G. Thiry

Creation date

2018

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 7

CONTACT

<u>Name</u>

EU R&D Headquarters

<u>Address</u>

9 Avenue des Hauts-Fourneaux L-4362 Esch-sur-Alzette

Phone

352 661 500 111

<u>E-mail</u>

explore@emtdlab.com

<u>Website</u>

www.emtdlab.com

EmTroniX

Core business

EmTroniX is designing and producing advanced electronics and embedded software for the New Space industry. Using state-of-the-art development tools, EmTroniX engineers teams are able to offer the most objective reliable and cost-effective solutions to all customer's' technological needs. The company offers has boasted the significant advantage of having in-house all the required skills, and experience and equipment required to handle different technical aspects of engineering development projects in-house. To better serve changing market demands.W we are now building our own product portfolio (On-Board Computer, Software Defined Radio, LNB, LNA, Power Amplifier and more), ultimately enabling quicker delivery of solutions to our customers. also producing our own Space products as On-Board Computer, Software Defined Radio, LNB, LNA, Power Amplifier and even more to come.

Products & services

Services

- → Design, implementation and manufacturing of complex electronics, including software (embedded & FPGA) and mechanical aspects, primarily oriented for telecommunication purposes.
- → Radio Frequency transceivers, LNA, down-converters, up-converters up to Ka-Band and SSPA up to X-Band
- Advanced Digital Signal Processing, Software Defined Radio, real-time embedded software, automatic code generation, system modelling using rapid prototyping and optimized auto-coding.
- → Custom FPGA-based system, IP design and implementation (VHDL)
- → Analog, digital, high-power driver and PSU electronic design
- → High reliability, in-house automated SMT manufacturing
- → Ultra-fast, In-house multilayer RF PCB/Filter prototyping up to Ka band

Products

- → Multi-channels, high sensitivity ADS-B IP core → Proximity-1 autonomous transceiver
- physical layer IP core
- → Software Define Radio → AIS receivers
- → ADS-B receivers

Technical means

Production

- → Autotronik Automatic SMT Stencil Printer
- → MYPro MY300LX Pick & Place machine
- → ASSCOM VP6000 Vacuum Vapor Phase Oven
- → Cyberoptics SQ3000 AOI
- → Memmert Drying Oven
- → Dr Storage Dry Storage Cabinet
- → LPKF U4 high precision Laser Milling Machine for PCB/Filter prototyping, Galvanic Through Hole plating and Hydraulic Press for up to 8 multilayers PCB.

Characterising & Testing

- → Vector Network Analyzers (Dual & Quad ports, up to 24GHz)
- → Spectrum & Signal Analyzers (1.8GHz / 7GHz / 43 GHz)
- → RF Arbitrary Signal Generators (3GHz / 20 GHz)
- → High Speed RF DSO (4CH 20 Gs/s 6 GHz)
- → Low & Medium Speed DSO (4CH 100 MHz/300 MHz/500 MHz/1 GHz/1.5 GHz)
- → Noise source
- → Multi Channels Electronics Loads
- → Battery Simulator (5A, 20V)
- → Thermal Chamber (-30°/+130°C)
- → Climatic Chamber (-70°C/+180°C)

Main customers

Aerospace and aeronautics developers/ integrators (ESA, OHB, SES, Thales Alenia Space, QinetiQ, OIP, Airbus, KLEOS, OQ-Technology, SkyfloX, IPAG, GOMspace), Military (NSPA), Automotive component manufacturers (Delphi, Honneywell, Faurecia, IFP, Ferrari, Hannon, Audi) and research institutions.

Major space projects

- → Proximity ¹ Autonomous Transceiver (ESA): Software Defined Radio transceiver for Mars-Orbiter autonomous telecommunication HUB (automatic signal modulation, frequency and baud-rate detection).
- → HERA's Juventas Radar (GOMSpace)² : First Low Frequency Radar probe of an asteroid.
- → MACSAT IOD (OQ-Tec)⁴ : Complete payload transceiver and demonstration terminals.
- → Triton-X (OHB) ³ : High-Speed downlink and OBC for the satellite avionic DVBS2X FPGA-based downlink modulator. including RF and X-band SSPA. Avionic's On-Board Computer.
- → VesselSat 1 & 2 (OHB): Payload Dual AIS receivers, telecommand receivers, OBC interface. GNSS receivers. 3D sun sensor.
- → 4M (OHB): Manfred Memorial Moon Mission: First commercial satellite orbiting the Moon.
- → Generic SDR (EmTroniX): Flexible, powerful and multi-platform Software Defined Radio payload for wide-range telecommunication purposes. Used in HERA/Juventas.



² HERA/JuRa -Low Frequency Radar

⁴ MACSAT - S-Band Solid

State Power Amplifier



³ Triton-X -X-Band Modulator



INFORMATIONS

CEO/Head of department

Creation date

2001

Organisation type

Number of employees

Total: 42 Space: 37

Turnover 2022

Total: 3.9M€ Space 3.7M€

R&D internal investments

280K€

Qualifications, Approvals

CONTACT

Name

Address

Office Address: 5 rue Bommel Building SISA L-4940 Hautcharage

Phone

E-mail

Website

www.emtronix.lu





EnduroSat S.a.r.I

Core business

EnduroSat S.a.r.I (Luxembourg) was established as a specialized branch of EnduroSat Group to serve the Luxembourgish market and international clients by providing high expertise of mission management. It aims to develop and commercialize a streamlined mission management service for the future markets of earth observation (EO) and satellite communication (SatCom) as well as for satellite constellations in very low and low earth orbits (LEO/VLEO). EnduroSat S.a.r.l. services include project management for a satellite platform development, integration and testing, mission design and mission management, and operation of high-performance satellites and customized satellite missions. As part of the EnduroSat Group, Endurosat S.a.r.l. benefits from considerable flight heritage as currently there are more than 500 systems flying in orbit. The satellite platforms, which are developed by EnduroSat Group are software-defined and in-flight configurable - the parameters of the satellite can be updated in orbit according to the customer's needs. The unique features of EnduroSat's platforms include:

- → Plug & play on hardware and software level
- \rightarrow In-orbit configurability and update capability
- → Multiple hardware and software redundancies.

Products & services

EnduroSat S.a.r.I, as a newly established branch, leverages the existing expertise of the EnduroSat Group which has built a solid experience by providing solutions for many successful projects. It has designed and engineered class-leading satellite systems and platforms which have been featured by the Small Spacecraft Technology State of the Art report of NASA.

Our products and services include: Satellite platforms (including ESAP class satellites), Communication modules, Antennas, Onboard Computers, Power modules, Solar panels, Structures, Ground support equipment, Custom modules, Flatsats, Constellation service, Satellites as a Service, SpaceDev, SpaceOps

Technical means

EnduroSat S.a.r.I as part of the EnduroSat Group has access to additional infrastructure to carry out modern engineering activities: cutting-edge RF lab, spacecraft assembly and integration facility, clean rooms, etc. The laboratory for communication modules development, testing and validation (RF lab) includes Vector Network Analyser; Signal and Spectrum Analyser; Vector Signal Generator; Power meter; Digital oscilloscope; CW Signal Generator. In terms of software, the engineers work with SOLIDWORKS 3D CAD, ANSYS HFSS, Altium, Matlab etc. The cutting-edge spacecraft assembly lab and spacecraft qualification lab including a clean room, anechoic chamber and environmental lab, which is located in EnduroSat Space Center. The test facilities include thermalvacuum chamber, vibration shaker, climatic chamber and mass properties measurement set, full ADCS simulator, anechoic chamber and antenna measurement system.

EnduroSat's technology helps improve industries, exploration and science.

- → We serve more than 240 customers worldwide.
- → More than 1250 space subsystems have been delivered.
- → 30 fully integrated smallsat platforms have been delivered.

Our software defined satellite program was initiated in 2020. The first platform was launched successfully in spring 2022. Among our customers are IBM Spaces, Vyoma, OHB, European Space Agency, Intuitive Machines, Berkley University, DLR, CNES, Airbus, European Commission, Melbourne Space Program etc.

Major space projects

EnduroSat One, Platform-1, TOLIMAN, BALKAN – 01, FLMINGO – 1, PADRE, Space Data Gateway (SDG), ShareSat.





ENDUROSAT

2024

INFORMATIONS

CEO/Head of department

Raycho Raychev

Creation date

2023

Organisation type

Small and Medium-Sized Enterprise

CONTACT

<u>Name</u>

Vanya Buchova

Address

33, rue de Gasperich Hesperange, Luxembourg L-5826

<u>Phone</u>

+35 988 740 5508

<u>E-mail</u>

vanya@endurosat.com

Website

www.endurosat.com

EURO-COMPOSITES S.A.

Core business

The EC-Group is a global player in the field of advanced and demanding composites products. We offer technical solutions based on advanced composites adapted to the needs of our customers: we are able to develop customized solutions to the required specification (build-to-spec), or we manufacture products according to the buildto-print approach. Just how it fits best for our customer and their needs.

Products & services

Advanced composite parts production of Sandwich panels (flat and curved structures) Manufacturing and Implementation of drop-in parts (inserts, reinforcements, extruded profiles, primed, grinded, coated/ painted)

High precision 5-axis CNC machining in a clean and climate controlled environment Formed composite parts Design and manufacturing of tools and moulds

Autoclave processing

Resin infusion and resin transfer moulding processes for interior and structural parts Final assembly of complete units and assemblies

Kevlar®, Nomex®, Glassfibre, Carbon Fibre and Aluminium (5052, 5056, 3003) Honeycomb cores (with or without perforation)

Product development including structural and thermal analysis

Technical means

- → RI resin infusion
- → Autoclave
- → FSW friction stir welding
- → Coating
- → CAD/CAM software
- → 5-axis CNC milling centres in climate controlled environment

- → Sandwich panel production
- → Honeycomb core production → Quality control and measurement tools
- → Laboratory for mechanical tests
- → X-ray chamber
- → Cleanrooms ISO 7 & ISO 8
- → Ultrasonic inspection

Main customers

Airbus Defence & Space, ESA, QinetiQ Space, Boeing, Thales Alenia Space, MDA Corporation, Deutsches Zentrum für Luftund Raumfahrt (DLR), SENER, IAI

Major space projects

Ongoing Projects

ALTIUS Mission : Design & Engineering, Aluminum structural panels. CFRP solar array substrates, Bracketry, S/C environmental testing, S/C transport container SMILE MISSION : Payload Module Structure ATHENA Mission : Low temperature radiator panel with embedded heat pipe (Design, Manufacturing & Tests)

Development of RF-transparent Glass Fiber Sandwich Panels for Space applications Moon Rover Structural parts manufacturing ARIEL: Propulsion Module Structure SAR Satellite Structure for LEO Several commercial missions similar to PROBA design Macro-perforated non-metallic core development for launchers

COMET-Interceptor: Dust shield

Heritage

ESA PROJECTS PROBA-3: Aluminum structural panels, CFRP solar array substrates. Solar Array substrates PROBA-3: Optical benches EUCLID: Aluminum External Panels manufacturing PROBA Next (P200): Aluminum structural panels, CFRP solar array substrates, Solar Array substrates

Small Geo: CERP and Aluminum Structural Panels. Transport boxes and Heat Pipe Test Panel for the Platform PROBA-V: Aluminum structural panels, CFRP

solar array substrates, Solar Array substrates BepiColombo: High Temperature Aluminum Core (Flight Hardware) Skyflox: Radome design & manufacturing, final assembly

Studies

- → Light-weight, torsion-free structural panel with excellent surface properties
- → Development of CFRP radiator panels with integrated fluid tubes
- → Manufacturing of Honeycomb panel with embedded heat pipes for telecommunication satellites
- → Study for structural CFRP thermal conditions
- → Perforated Hoenycomb core: Qualification of perforated honeycomb types for Space application
- → Quartz-Glass honeycomb core and sandwich panels: RF transparent glass fibre sandwich panels
- → 3D Honeycomb for Curved Structure Manufacturing

Projects

- → Abrixas: Support panel for solar arrays
- → BIRD: Solar Array support panels
- → Herschel & Planck: Sub-Platform Test Dummy and Solar Panel Test Dummies
- → Astrosat100: Structural Panel. Aluminum face sheets
- → TET: Solar array panels, Payload panel
- → DLR: DESIS CFRP box for ISS
- → BOEING: parts for CST 100
- → Commercial Geostationary
- Telecommunication Satellite Bus Module Structure Manufacturing and Assembly
- → SAR satellite structure manufacturing, incl. painting and heat-pipes
- → Antenna Backing Structures with Diameter of 2.5m



INFORMATIONS

President & CEO

Mr. Rolf Mathias Alter

Deputy CEO and Head of Defence & Space Technology

Mr. Christoph Herrmann

Creation date

1984

Organisation type

Number of employees

Total 713 Space: 21

Turnover 2022

Total: 100M€ Space: 5.9M€

Qualifications, Approvals

Part 21 J, IRIS, DNV marine AS 9100, NADCAP

CONTACT

Name

Dipl. - Ing. Christoph Herrmann, MBA

Address

Phone

E-mail

Website

www.euro-composites.com

F

e-Xstream engineering, part of Hexagon Manufacturing Intelligence Division

Core business

e-Xstream engineering, part of Hexagon's Manufacturing Intelligence division offers the industry the most complete and integrated solution portfolio to leverage the full potential of ICME*. Our solutions are built on an integrated stack of state-of-the-art software, hardware and engineering expertise to model materials, manufacturing process and final part performance and their connectivity in the virtual world, the physical world and between the virtual and real worlds.

ICME offers engineers across industries the ability to use the optimal combination of materials and manufacturing processes to innovate and maximize performance while reducing cost and lead time. ICME enables new design paradigms by modeling the strong coupling between materials, manufacturing and product performance.

Products & services

We provide software solutions dedicated to material modeling and materials data lifecycle management as well as consulting services around those topics.

Technical means

Our solutions enable virtual material development & testing, material lifecycle management, to enhance predictivity & reliability for part's development, Materials Intelligence and last but not least sustainability by reducing the carbon footprint & material waste.

Major space projects

Recent major space projects are CompoSelector (Multi-scale Composite Material Selection Platform with a Seamless Integration of Materials Models and Multidisciplinary Design Framework), PSIDESC (Predictive Simulation of Defects in Structural Composites), and EXTREME (Dynamic Loading – Pushing the Boundaries of Aerospace Composite Material Structures)



* ICME: Integrated Computational Materials Engineering

INFORMATIONS CEO/Head of department Dr. Roger A. Assaker Creation date 2013 Organisation type Large Enterprise Number of employees

Total: 70 Space: 15 Turnover 2020 Total: 16M€ Space: 4M€ R&D internal investments 25M

CONTACT

Address

5, rue Bommel, ZAE R Steichen, L-4940 Hautcharage, Luxembourg

<u>E-mail</u>

info@e-xstream.com

<u>Website</u>

www.e-xstream.com

E

FACTiven

Core business

FACTiven is a cybersecurity company providing data security solutions for space, government and defence organizations.

FACTiven specializes in safeguarding and enhancing the reliability of space system data. Our mission is to ensure that vital information from space, such as EO and SSA data and analytics, remains trustworthy and secure. We achieve this through innovative solutions that trace the journey of data, protecting it from manipulation and tampering, even in distributed and Zero-Trust environments. By fortifying the integrity of space data, we empower organizations to make informed decisions and drive progress in fields like CSR, climate change adaptation, disaster relief, security and defence.

Products & services

FACTiven provides:

With FACTiven, clients access not just software but a partner in navigating the evolving landscape of space data trustworthiness & cybersecurity.

Technical means

FACTiven employs highly-qualified ICT engineers with expertise in the following domains:

- → Cybersecurity
- \rightarrow Cryptography
- → Data stewardship

Main customers

- $\stackrel{\scriptscriptstyle \rightarrow}{}$ Space data value chain actors
- $^{\scriptscriptstyle \rightarrow}$ Government & institutions
- → Space and defence agencies

Major space projects

Enhancement of remote sensing data for use in regulated industries.



INFORMATIONS

CEO/Head of department

Frederic TOURRET

Creation date

2022

(F)

Number of employees

Total: 1-10

CONTACT

Address

20, rue du Commerce, L-3895 Foetz-Mondercange

<u>E-mail</u>

info@factiven.io

<u>Website</u>

www.factiven.io

Flawless Photonics, S.a.r.I

Core business

Manufacturing of optical glasses, fibers and components in microgravity. Flawless Photonics produces the industry-leading Space Fiber, which is an optical fiber from a fluoride glass called ZBLAN, produced in microgravity conditions in Low Earth Orbit (LEO). From this fiber, improved and novel applications are produced for the photonics industry such as lasers, amplifiers, sensors, as well as superior optical cables for the telecommunications industry.

Products & services

Flawless Photonics offers superior optical fibers of various geometries and performance capabilities, as well as components, products, and system-solutions such as lasers, amplifiers, LiDAR, and sensors.

Technical means

Flawless Photonics conducts extensive research and development in the field of ZBLAN glass, Mid Wave InfraRed, AI and robotic automation, and other areas critical to the success of producing large volumes of commercial grade Space Fiber for use across applications and across industries.

Main customers

Currently Flawless Photonics has two main customers, with approximately 50 potential customers at various stages of discussion to procure and utilize Space Fiber once sufficient quantities are available.

Major space projects

Flawless Photonics is in the business of manufacturing commercial-grade Space Fiber at scale. To this end, our primary space projects are to achieve this mission. Various facets of Flawless Photonics' business from R&D, to manufacturing, and supply chain are influenced by the unique requirements and demands of transportation to LEO, being successful in the special conditions of microgravity, and safely returning our products to Earth for sale and fulfilment with our customers.



INFORMATIONS

CEO/Head of department

obert Loughan

Creation date

2020

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 15

Space: Optical Systems, and Component Manufacturing; In-Space production systems

Turnover 2023

Total: 2M€ Space: 2M€

R&D internal investments

2M€

CONTACT

<u>Name</u>

<u>Address</u>

4, rue du Fort Wallis, L-2714 Luxembourg

Phone +352 62 17 28 484

<u>E-mail</u>

Website

www.flawlessphotonics.com

F

Four Point Space S.A R.L.

Core business

As a member of structure that holds Four Point, Remote Sensing Business Solutions, Haul Vision, Remote Sensing Environmental Solutions and Four Point Space, company leverages cutting-edge AI and SpaceTech to revolutionize transportation and environmental monitoring. Our two prime offerings, TerraEye and Autonomous Transportation Platform (ATP), redefine logistics and terrain mapping, with applications in mining, space exploration, and beyond. Our robust products boost safety, efficiency, and cost-effectiveness, shaping the future of industries and space exploration.

Products & services

Many industries struggle with inefficient logistics, hazardous working conditions, and environmental impact. We address these issues with TerraEye and ATP. TerraEye provides real-time, comprehensive geospatial data for precise environmental monitoring, while ATP optimizes material transport via autonomous haulage, enhancing safety and efficiency additionally expanding TerraEye capability with extra sensor data collected from in situ operations.

Technical means

TerraEye, our advanced geospatial intelligence platform, uses multi-source geospatial data, AI, and satellite imagery for real-time, precise ground condition information. It creates digital twins of environments, with reporting and notification features for efficient monitoring. This real-time data and analytics combo is industry novel. Our Autonomous Transportation Platform (ATP) boosts our unique value with autonomous haulage, improving safety, efficiency, and costeffectiveness in material transport. The real magic happens when these two technologies synergize. They not only tackle immediate industry challenges but also show promise in space exploration, an underserved area. Our dual-tech, future-focused approach sets us apart.

Main customers

Industries like mining, transportation, and space exploration are constantly seeking innovative technologies to enhance efficiency, safety, and sustainability. Issues such as environmental monitoring, land cover segmentation, and autonomous transportation present constant challenges, and the demand for robust solutions is high. Customers are acutely aware of these problems and are keen on implementing cutting-edge technology that can alleviate them effectively.

Major space projects

TerraEYE :

application designed to analyse the productivity of a mine, its impact on the environment, plan new extraction, and track machine telematics.

ATP :

Autonomous Transport Platform to be used in Lunar environment, granted in Start-up Support Programme in ESRIC; part of ecosystem in 'Site Preparation for Landing/ Launch Pad and Blast Shield Construction' developed by Astroport Space Technologies, Inc. in STTR project funded by NASA.

Regolith Sorting Station :

concept study during 'Site Preparation for Landing/Launch Pad and Blast Shield Construction' project developed by Astroport Space Technologies Inc. Under patent registration and further development

INFORMATIONS

Creation date

PPiNT

FOUR

CEO/Head of department

Marek Wilgucki CEO of Remote Sensing Business Structure (Holding Structure) Filip Janasz, Manager Four Point Space (Lux) Oskar Fryckowski, Manager Four Point Space (Lux)

Four Point 2018 Remote Sensing Business Solutions 2022 Four Point Space Sarl 2023

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Fotal: 1

Space: 1

<u>Qualifications, Approvals</u> Microsoft Azure Al Specialization

CONTACT

<u>Name</u>

Oskar Fryckowsk

Address

Jana Długosza 60a, 51-503 Wrocław, Poland

Phone

+48 500447329

E-mail oskar.fryckowski@fourpoint.space

Website

www.fourpoint.space

Core business

Inverto is a leading supplier of broadcast reception equipment, remote monitoring and video streaming solutions serving major DTH operators across the world. Leveraging on its strong R&D and software capabilities it has secured a leading position in a host of new breakthrough technologies including Ka/Ku Co-locate LNBs, dCSS, SAT>IP, cloud IoT, multiscreen video transcoding and mABR streaming. Inverto has over 30 years of experience in the industry and is supplying millions of LNB. dishes, dCSS multiswitches and accessories every year to leading brands and tier-1 DTH operators. Inverto's broader expertise in digital video broadcast covering antenna, feed and microwave PCB design as well as mobile and real-time software in confined embedded environments allow for a truly holistic view on product design, sustaining innovation and guaranteeing world class quality.

Products & services

- → LNBs: A supplier of choice for leading DTH operators across the world; the broadest product range in the industry covering Universal, band stacking or Unicable (dCSS) solutions for C band, Ku and Ka bands for single or multiple satellite reception (monoblock LNBs)
- → Satellite Dish Antennas: A comprehensive range of satellite dish antenna and mounting accessories designed and engineered to meet the strictest performance and durability standards

⇒ Satellite and DTT distribution solutions for residential and commercial installation over fiber or coax networks: Most optimized and field proven designs of Unicable (dCSS) cascadable switches and Unifiber product line – the smallest footprint optical transmit headend and a wide range of optical receivers

- → Video transcoding and secure streaming solutions for IPTV / OTT services and mABR streaming gateways for 4G/LTE/5G-Satellite integration applications
- → Flat panel Electronically Steering Antennas for mobile broadband services over Ka and Ku satellite links addressing communication on-the-go applications covering consumer broadband, maritime and other commercial enterprise services
- → SatPal[™] and SatWatch Satellite installation and IoT remote monitoring solutions
- → SAT>IP Server/Client devices: The first SES-certified SAT>IP Server in the world
- → Accessories, Coax and Fiber cables; RF and optical splitters, combiners, power inserters, optical amplifiers for satellite TV distribution

Technical means

- → RF measurement and test equipment signal generators, spectrum analyzers, oscilloscopes, noise figure meters, logic analyzers, DVB-S2 modulators
- → Satellite signal measurements
- \rightarrow High speed PCB design and simulation tools
- → Mechanical and product design tools
 → Software development (embedded firmware, Linux, Windows, iOS, Android, cloud and web applications)
- → Systems engineering expertise
- → Optical system design for satellite TV RF distribution over fiber or coax networks
- \rightarrow UI/UX and product industrial design tools

Main customers

- → DTH operators worldwide eg TataPlay, Multichoice, Serbia Broadband (total TV), Airtel, Claro, Digiturk and Canal+ Luxemboura
- → Distribution and OEM partners worldwide

Major space projects

ESA projects:

- \rightarrow MLNB
- \rightarrow SVC+VCM
- $\rightarrow \mathsf{HTS}\text{-}\mathsf{DBS}$
- → 5G Emerge / European Broadcasting Union (EBU)

Inverto

INFORMATIONS

CEO/Head of department

Christophe Perini

Creation date

1999

Organisation type

Small and Medium-Sized Enterpris

Number of employees

Total: 20 in Luxembourg, 10 consultants (Poland, UK, Israel, India; Kenya, Brazil) Space: 20 in Luxembourg, 10 consultants (Poland, UK, Israel, India; Kenya, Brazil)

Turnover 2021

Total: 16M€ Space: 16M€

R&D internal investments

1M€

Qualifications, Approvals

CE, RoHS, SAT>I

CONTACT

<u>Name</u>

Christophe Perini

Address

17, route de Luxembourg, L-6182 Gonderange, Luxembourg

Phone

+352 26 43 67 1

<u>E-mail</u>

info@inverto.tv

<u>Website</u>

www.inverto.tv

F

GomSpace Luxembourg S.à rl.

Core business

GomSpace is a Space solutions provider with global presence and organised in three business units: Products for Space systems, Programs, and North America. GomSpace Luxembourg is engaged in two business lines as follows:

\rightarrow Products:

the Hands-Off Operations Platform (HOOP) is a scalable, low-cost and fully automated Mission Control System enabling constellations mission control for our customers. HOOP is also used in our Satellite Operations Center in Luxembourg → Programs:

Our team is focusing on high performance and innovative missions; that includes Deep Space projects, like the Hera/Juventas mission aimed at exploring nearby asteroids and providing a wealth of new information facilitating future resource utilisation, and nano- and microsatellite missions for customers worldwide

Products & services

GomSpace Luxembourg provides products, like the Hands-Off Operations Platform (HOOP) for Mission Control Systems, and Engineering services, including Space missions project management, System Engineering and Software Engineering. HOOP main features are:

- → Designed from the ground up for constellations
- → Cost effective for single satellite inorbit demonstrations to full-blown constellations providing commercial services
- → Management of the entire ground segment, from antennas to end-users, allowing to
- optimise your assets at multiple levels → Holistic approach to security that covers both space and ground segments all the way to your customers

Technical means

GomSpace Luxembourg has highly qualified space talent covering Space Segment, Ground Segment, Systems Integration and Quality. GomSpace Luxembourg has technical knowledge and processes to provide support to a growing number of satellites in space, and is currently designing and developing some of the most advanced micro- and nanosatellite missions in the world ranging from Earth Observation to Asteroid Rendezvous.

We also have a system integration lab for subsystems checkout, integration, and testing, and a Satellite Operation Center.

Main customers

The European Space Agency is currently our largest customer, to which GomSpace Luxembourg is providing Operations as a Service to missions such as GOMX-5, Artic Weather Satellite, as well as Deep Space mission such as Juventas. At the same time, GomSpace Luxembourg engages with a growing number of commercial customers for operational services, products and programs in the Institutional and Commercial markets.

Major space projects

Our HOOP project is a continuous development project where incremental updates are being released to the production environment adding new features and capabilities.

HERA/Juventas is a 6U cubesat that will be part of the HERA mission and attempt landing on the Dimorphos (Didymoon) asteroid system in order to exploit its secondary payloads a gravimeter and an Inertial Measurement Unit. The satellite carries a low-frequency radar payload that will probe the interior of the asteroid. The mission will be managed through communications going through the HERA mother craft.



INFORMATIONS

2024

CEO/Head of department

Edgar Milic, Country Manager

Creation date

2017

Organisation type

Small and Medium-Sized Enterprise

Number of employees

G



Total: 2M€ Space: 2M€

CONTACT

<u>Name</u>

Mr. Edgar Milic

<u>Address</u>

1, boulevard du Jazz, L-4370 Esch-Belval, Luxembourg

<u>Phone</u>

-352 621 22 8169

<u>E-mail</u>

luxembourg@gomspace.com

<u>Website</u>

www.gomspace.com

GovSat

Core business

GovSat is the Luxemburgish national satellite operator and service provider. It is a public-private venture between the Luxembourg government and SES, the world-leading satellite operator. Its mission is to provide secure, reliable and accessible satellite communication services for governments – addressing the demand for connectivity resulting from defence and civilian security applications.

Products & services

GovSat's portfolio of services covers key fields of expertise: satellite capacity and coverage, anchor and teleport services, secure hosting solution and end-to-end solution offerings. On the capacity side, GovSat-1 is a secure satellite capability featuring high-powered fully-steerable spot beams in X and Mil Ka-Band, and a Global X-Band beam. It is equipped with anti-jamming features, encrypted telemetry and control (TT&C), and is offered on a non-preemptible basis. Due to its orbital position at 21.5° East, GovSat-1's coverage reaches from 50°W to 90°E and 70°N to 70°S. GovSat offers capacity for short and long-term lease from MHz, transponders through to beams with full steering rights in X and Mil Ka-Band. The architecture of GovSat-1 allows flexibility on how to anchor the traffic. Customers can use their own anchor facilities or the GovSat's high resilience anchoring service, as prime or back-up. It is also possible to offer access to other partners' teleports within the footprint. The segments GovSat covers within the Gov&Def are land, air and maritime.

Technical means

GovSat-1 is positioned at the 21.5 East Orbital position with coverage areas spreading over Europe, Middle East, Africa and South-west Asia with maritime coverage for the Atlantic, Baltic, Mediterranean and Indian Oceans. The satellite has a so-called "global X-band beam" and fully steerable X- and mil Ka-band spot beams that will provide communication capabilities within the mission area as well as back to the associated headquarters. This means that the satellite coverage area can be fully adapted to the requirements of the user. GovSat-1 features high-powered fullysteerable spot beams, an X-band Global beam and a total of sixty-eight transponder equivalent units. It is equipped with antijamming features, encrypted telemetry and control, and uses assured frequencies.

Main customers

GovSat is a governmental satellite communications capability dedicated serving governmental and institutional users. It addresses the demands for mission critical connectivity resulting from defence and civilian security applications.

Major space projects

GovSat-1 was launched in January 2018 and is operational since March 2018. Expected lifetime: 20 years

GOV SAT

INFORMATIONS

CEO/Head of department

Patrick Biewer

Creation date

2015

Organisation type Large Enterprise

Number of employees

Total: 20

Turnover 2023

G

Total: 34.3M€

R&D internal investments

250K€

Qualifications, Approvals ISO 9001, ISO 27001, NATO FSC ELLESC LUX ESC

CONTACT

<u>Name</u>

Melanie Delannoy

Address

Château de Betzdorf. L-6815 Betzdorf, Luxembourg

<u>Phone</u>

352 710 725 329

<u>E-mail</u>

melanie.delannoy@govsat.lu

<u>Website</u>

www.govsat.lu

Gradel sàrl

Core business

Engineering company, technology integrator and special purpose machine developer. GRADEL specializes in developing complex systems for the space market and offers a complete range of Mechanical Ground Support Equipment (MGSE) for handling, assembling, testing and transporting satellites. These systems are built to precise specifications using specialized materials to ensure cleanliness, magnetic compatibility, and thermal compatibility. GRADEL has also ventured into sustainable lightweight structures and developed the Gradel Robotic Additive Manufacturing process (GRAM). GRAM is an endless filament wet winding process enabling the manufacturing of complex and large 3D structures (e.g. dispensers for large satellites). Weight savings up to 70% have been proved without compromising stiffness, strength or eigen frequency requirements.

Products & services

MGSE

Transport Containers for Satellites, Multipurpose Trolleys for satellites, fully automated with AGV- systems, Hoisting Devices for horizontal and vertical lifting of satellites, Integration Stands, automatized Og supports for manufacturing, equipment for Antenna Test Facilities and Thermal Vacuum Chambers.

LIGHTWEIGHT STRUCTURES:

Simulation driven Engineering, Robotic & Multi-Material lightweight manufacturing expertise according to customer request using GRAM, a qualified process for space applications. Considering all load cases to fit at best into the given available design space, using AI powered software algorithms for manufacturing structural parts from few cm up to several meters. GRAM is the lightest possible technology for building parts. We generate bionic structures with integrated functions by design.

Technical means

Engineering office for:

- → MGSE and special purpose equipment
- → GRAM ultra-lightweight structures
- → with more than 60 engineers in total in multiple disciplines using the following Software:

SOLIDWORKS, FEMAP, NASTRAN, MATLAB, SIMULINK,

SEE ELECTRICAL, BECKHOFF, SIEMENS;

GRAM-AI specific

software for Lightweight (engineering& manufacturing)

- 2 Assembly and test workshops
- → 1200 m² x 10 m height, crane capability:
 2 times 10 t
- → Production facility for composite lightweight structures 650 m²:
- → 5x robot equipped with GRAM applicator on a 10m long x-axis
- → curing oven of 1 and 12 m3 → Grey room

Main customers

Airbus Defense & Space, Ariane Group, ESA, OHB Systems, Thales Alenia Space,

Major space projects

Gradel has 15 years heritage and has contributed to multiple space programs, scientific or Telecommunication for the LSI and test facilities. We have delivered space products in multiple programs: → Transport Container for AIRBUS

- → Compact Antenna Test Range for OHB Systems
- → SMART Multipurpose Trolley TAS, AIRBUS, OHB Systems
- \rightarrow Portable Antenna Measurement for ESA Communication
- → Alphabus, EDRS, Electra, Eurostar Neo, Neosat, SGEO, SES17, Heinrich Hertz, Space Inspire, OneSat

The qualification process of GRAM has been realised between 2020 and 2024 in collaboration with ESA, Airbus, Thales Alenia Space and OHB Systems. For each LSI had been developed and fully tested ($-150^{\circ}C$ / $+180^{\circ}C$, mechanical, vibration, TVAC and fatigue test included multiple use-case projects are under development for Space and Defense applications.



INFORMATIONS

CEO/Head of department

Claude Maack, CEO

Creation date

1965

2024

Organisation type

Small and Medium-Sized Enterprise

Number of employees



Turnover 2024

Total: 10.7M€ Space: 5.6M€

R&D internal investments

2.6M€

Qualifications, Approvals

Certified ISO 9001, 14001 and 45001 EN 9100 in preparation

CONTACT

<u>Name</u>

Marco Marques / David Macieira

Address

Nr. 6, ZAE Triangle Vert, L-5691 ELLANGE

Phone

+352 39 00 44 72 / +352 39 00 44 21

<u>E-mail</u>

space@gradel.lu

<u>Website</u>

www.gradel.lu / www.gradellw.eu
Helix Space

Core business

Helix Space has two divisions:

1. Services:

Helix Space helps its customers in the realms of Aerospace, Defence and Cybersecurity obtain public & private funding, boost their sales through innovative products or services, and improve their cybersecurity stand against threat actors.

2. R&D:

We want to use existing and future research infrastructure on Earth's orbit to develop and commercialize biomolecules, biomaterials, and nutritional supplements for preventive and therapeutic management of human and veterinary diseases on Earth.

We also serve the Life Sciences value chain providing scientific review and grant evaluation services.

Products & services

Funding:

Helix Space helps you obtain national, intergovernmental, or private funding to develop your product.

Innovation

Helix Space uses standard industry frameworks to make sure your new product arrives on time to the market and generates the sales and profits you need to grow and scale-up your business.

Cybersecurity

Helix Space helps you perform State-of-the-Art Analysis for new cybersecurity technologies, and assess and improve your cybersecurity stand based on standard frameworks.

Life Sciences:

Helix Space provides scientific review and grant evaluation services to researchers, private and public research institutions, and private companies.

Technical means

Cybersecurity:

- → Open-source tools for Open-Source Intelligence (OSINT), such as Shodan, theHarvester, and FOCA, and Vulnerability Analysis, such as OpenVAS.
 → Commercial tools for Vulnerability Analysis such as Nessus.
- Life Sciences:

Within the field of human metabolism and its role in health and disease, our expertise includes computational modelling for OMICs analysis using a variety of tools:

 → MatLab and R, Python, with COBRA toolbox, Bioconductor for the analysis of diverse OMICS data types (e.g., genomic, transcriptomic, proteomics, metabolomics).
 → Good Clinical Practice

Main customers

- Publicly disclosed:
- → Amphinicy
- → European Space Resources Innovation
- Center (ESRIC)
- → Luxinnovation
- → Startup Division
- → Verhaert Masters in Innovation

Under confidential agreement:

- → Cybersecurity service providers
- → Satellite Operators
- → SpaceTech start-ups & SMEs
- → Consulting firms
- → Investment firms

Major space projects

CASSINI Business Accelerator CASSINI Hackathons & Mentoring D2D satellite communications ESRIC Start-up Support Programme Fit4Start - Space Fit4Start - High Performance Computing & Data Analytics Galileo Ouantum Key Distribution Space Hubs Network ViSAGE Feosibility Study EUDIS Coaching Services EU Space Academy Learning Platform



INFORMATIONS

CEO/Head of department

Manuel Cuba

Creation date

2021

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: L Space: 1

Qualifications, Approvals

Private Research Institution accredited by the Ministry of Economy of Luxembourg.

CONTACT

<u>Name</u>

Manuel Cuba

Address

1 Rue de Turi, L3378, Livange, Luxembourg

Phone

+352 661 37 33 06

<u>E-mail</u>

manuel.cuba@helixspace.eu

<u>Website</u>

www.helixspace.eu

HITEC Luxembourg

Core business

HITEC Luxembourg S.A., a Luxembourg SME with more than 3 decades of experience, has developed its business activities in the field of innovative and quality products and services.

HITEC offers high technology solutions covering different business areas: satellite ground segment equipment & services; mission critical communication solutions; equipment for testing and measuring of physical properties; and traffic management. HITEC serves private and public sectors at a national and international level and is ISO 9001, ISO 14001, ISO 45001 and AQAP 2110 certified.

Products & services

Products:

- ⇒ RF Ground station antennas for GEO/ MEO/LEO applications, ranging from 3 to 14 meters in diameter and covering frequencies from L- to O/V-band (HTS gateways, anchor stations, TT&C, IOT/LEOP, EO/data downlink)
- → Optical grounds stations (OGS) and antennas for laser comms and OKD with LEO satellites
- → High-performance positioning systems for antenna arrays and optical payloads
- → Antenna components: HACU® Antenna Control Units (program, step- and monopulse track) and HASK Antenna Servo Kits.
- → Nomadic Satellite Communication Systems: NoSaCo® Rapid and NoSaCo® Rack.
- → Continuous power supply for your electrical equipment in remote and rough environments: Nomadic Power Box.
- → Mission Critical Information Management solutions for defence, emergency and humanitarian markets.

Services:

→ RF & Optical Ground station system integration and turn-key supplies

- → Ground station & antenna refurbishment, retrofit and relocation
- $^{\rightarrow}$ Ground station & antenna maintenance, training and ILS/ISS
- \rightarrow Ground station certification to MIL/WGS standards
- → Customer specific design, simulation and manufacturing

Services

- → RF & Optical Ground station system integration and turn-key supplies
- → Ground station & antenna refurbishment, retrofit and relocation
- → Ground station & antenna maintenance, training and ILS/ISS
- → Ground station certification to MIL/WGS standards
- → Customer specific design, simulation and manufacturing

Technical means

HITEC Luxembourg's facilities are easily accessible on the outskirts of Luxembourg City. The premises comprise engineering offices, equipped with state-of-the-art design and analysis SW and HW. The facilities also comprise a laboratory, used for testing, commissioning, and training purposes. In addition, a small workshop and assembly area allow for rapid prototyping and troubleshooting. From its central location in Europe, HITEC Luxembourg is well connected to a proven network of suppliers, with whom all products are delivered to guaranteed quality standards.

Main customers

European Commission (DG Enterprise and Industry, DG Research and Innovation, DG Defence, Industry and Space), European Space Agency (ESA), German Aerospace Center (DLR), Luxembourg Government, Administration of the Republic of Slovenia for Civil Protection and Disaster Relief (URSZR), SES Group, SES TechCom, LuxGovSat, POST Group, AIRBUS Defence & Space, Telespazio, Thales Alenia Space, OHB System AG, OHB Italy, C-Core, Luxembourg Armed Forces, Celestia TTI

Major space projects

Satellite Ground Station Antennas Defence projects:

- → WGS-certified X- and Ka-band anchor stations
- \rightarrow Multi-band Earth Observation stations DLR:
- → Full-motion antenna in Ka-band (13m) for IOT
- → Wide-band full-motion antenna (5m) for GNSS monitoring

ESA projects:

- → Optical Ground Station for hybrid space-terrestrial QKD network
- $^{\Rightarrow}$ Q/V-band large aperture HTS gateway development
- → Antenna Control Units (program, stepand monopulse track) development
- $^{\rightarrow}$ GSTP design study for a 3-axis antenna in S-/X-/K-band for Earth observation

EDRS:

Limited-motion antennas in Ka-band (6.8m) for TT&C, feeder uplink and data downlink

Galileo IOV: full-motion antennas in S-band (13m) for TT&C

Satellite-based ICT solutions

- → emergency.lu: a rapid response platform to re-establish communications following man-made or natural disasters to support the coordination efforts of humanitarian organisations in the field integrating NoSaCo® and DISP® solutions.
- → ALPDIRIS: Assist search and rescue teams in the Alps by providing satellite-based connectivity and software (DISP)
- → Service to provide a rapid mapping solution based on Earth observation

INFORMATIONS

CEO/Head of department

Yves Elsen – Chairman of the Board Philippe Osch – Chief Executive Officer Yves Leiner – Chief Systems Engineer Tom Mathes – Manager Engineering

Creation date

1986

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 54 Space: 17

Qualifications, Approvals

ISO 9001 ISO 14001 ISO 45001 AOAP 2110 Responsibility Europe – CSR label Made in Luxembourg SGS USTC SuperDrecksKëscht fir Betriber (in accordance with ISO 14024) Charte de la diversité Lëtzebuerg Signataire du Pacte national Entreprises et droits de l'Homme

CONTACT

<u>Name</u>

Yves Leiner / Tom Mathes

Address

49, rue du Baerendall – L-8212 Mamer

<u>Phone</u>

+352 49 84 78 1

<u>E-mail</u> antennas@hitec.

<u>Website</u>

www.hitec.lu

Hydrosat Sàrl

Core business

Hydrosat is a climate tech company headquartered in Luxembourg that uses thermal imagery from space to create proprietary data analytics. Our products increase food security, conserve water, improve public safety, and strengthen Earth's environment.

Products & services

Our primary product is IrriWatch, an irrigation management tool that allows farmers to conserve water by at least 15% and increase crop yields by more than 25%. In our first year of sales, we developed customers in 38 countries and on five continents, as we provide insights to growers for a fraction of the cost of ground-based systems.

Technical means

Hydrosat applies data analytics and data fusion techniques to thermal infrared and multi-spectral satellite imagery and turns it into actionable insights. Our scientists measure leaf temperature, solar radiation, and photosynthesis to provide reliable recommendations to farmers, regardless of crop type. The multidisciplinary team has expertise in the areas of big data analytics and distributed computing, remote sensing, image processing, image segmentation and classification, machine learning, and agronomy.

Main customers

- → Food processors, packagers
- and distributors
- → Agriculture resellers
- → Commodity Traders→ Insurance Companies
- → Government Agencies
- → Corporate and Independent Farmers
- ightarrow Humanitarian Organizations

Major space projects

Thermal Infrared Remote Sensing Constellation

Although there are many space imagery constellations in orbit and planned for launch, thermal imagery is missing. Consequently, Hydrosat is developing a constellation of 16 satellites that will provide a complete heat map of Earth twice per day. The data from these satellites will enhance our products and give us unparalleled access to high-resolution thermal imagery to meet the needs of a wide range of commercial and government customers.





INFORMATIONS

CEO/Head of department

Royce Dalby

Creation date

2018

<u>Organisation type</u> Small and Medium-Sized Enterprise

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Number of employees

Total: 19 Space: 19

Turnover 2023

Total: 2.8M€ Space: 2.8M€

R&D internal investments

600K€

Qualifications, Approvals

ESA Contract Partnerships with Universities Collaborations with Commercial Customers

CONTACT

<u>Name</u>

Royce Dalby

Address

9 Rue du Laboratoire _-1911 Luxembourg

<u>E-mail</u>

info@hydrosat.com

<u>Website</u>

www.hydrosat.com

IBISA SA

Core business

IBISA is a Climate InsurTech offering turn-key solutions in the field of satellite-based parametric insurance. We harness the power of satellite data to design index-based insurance products to provide coverage against climate change and weather-related risks. Our primary focus is to bring transparent, understandable, and affordable insurance solutions that protect businesses and communities against extreme climatic events.

IBISA is headquartered in Luxembourg and has a fully owned subsidiary in India established in 2022. Apart from these two locations, we have teams in Ghana, Kenya and the Philippines. The team comprises of 20 professionals divided into technical profiles, operations, and sales across different countries.

IBISA currently operates in the Philippines, India, Ghana, Nigeria, Senegal and Kenya designing and operating weather insurance products in partnership with local insurers and global reinsurers. Along with these countries, we have also worked on anticipatory actions forecast index insurance design for Guatemala, and conducted feasibility studies for New Zealand, Niger and Madagascar.

At IBISA, we strive to make a difference through our specialized technology platform, designed explicitly for parametric insurance

IBISA is aware of the financial challenges and climate vulnerabilities faced by low-income populations in developing economies. We're communities against weather-related risks through our tailored insurance products. Most of the countries we have worked in are emerging economies where we learnt the importance of affordability in product design.

Products & services

Our platform utilizes satellite data to assess weather risks, enabling us to create tailor-made insurance products and manage claims efficiently. Its processing capabilities allow for swift large-scale computations, which leads to quick underwriting and settlements. Additionally, its flexibility enables us to adapt our products to local conditions, catering to our customers' specific needs across various regions. Importantly, our technology approach offers cost-efficiency, allowing us to handle significant volumes without compromising on service quality. We offer satellite-powered parametric insurance against climate risks, primarily to climate-exposed communities and businesses. Using our in-house earth observation experience and proprietary risk models, we design insurance products based on weather data analysis, covering against factors such as excess rainfall, drought, heat stress, and more. We also offer clients an intuitive policy management platform that monitors insured events, sends alerts, and facilitates swift claim responses. IBISA has five core products viz,

- \rightarrow Rain index based coverage
- ightarrow Typhoon coverage
- → Heat Stress coverage
- → Loan protection coverage
- → Multi-risk coverage

With our inclusive and adaptive model, we can cater to diverse geographical locations and climate vulnerabilities. Beyond insurance services, we consult, guiding our clients in designing insurance products and pricing them. Harnessing the power of Earth observation satellites, we're committed to making climate risk insurance affordable, accessible, and effective for those most in need.

Technical means

IBISA Earth Engine:

This powerful module handles various essential tasks, including downloading, controlling, processing, and analysing weather and climatic data.

IBISA Risk Modelling software:

This component enables the swift and scalable design and pricing of insurance coverages.

IBISA Platform:

This module serves as a centralized platform for policy distribution, monitoring, and operations. By utilizing this module, our customers gain comprehensive control and oversight over their policies, streamlining the administrative processes involved.

Main customers

- → Leading insurance companies in the Philippines, India, Bangladesh, Sri Lanka Senegal, Ghana, Kenya and Nigeria
- → Micro Finance Institutions in India, Bangladesh, Ghana and Kenya
- → Agriculture input providers
- → Renewable Energies companies
 → MSMEs
- → National and state level government
- in Asia and Africa

Major space projects

ESA Business Applications

🏶 ibisa

INFORMATIONS

CEO/Head of department

Maria Mateo Iborra

Creation date

2019

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 20 Space: 2

CONTACT

Maria Mateo Iborra

Address

Name

9, rue du Laboratoire 1911 Luxembourg

<u>Phone</u>

352 621 369 076

<u>E-mail</u>

maria@ibisa.network info@ibisa.network

<u>Website</u>

www.ibisa.network

Imagination Factory

Core business

A holding company operating at the cutting edge of technology is an entity that invests in and manages a diverse portfolio of companies specializing in new technologies such as satellite telecommunication and AI. This forward-thinking organization identifies promising ventures in these domains and provides them with the necessary resources, expertise, and support to thrive and drive innovation.

One area of focus for this holding company is satellite telecommunication. By harnessing the power of satellites orbiting the Earth, it aims to revolutionize global connectivity. Through strategic partnerships and investments, the company seeks to enhance satellite communication capabilities, enabling faster and more reliable data transfer, internet access, and communication networks across remote and underserved regions. This technology has the potential to bridge the digital divide and transform the way people connect, communicate, and access information worldwide. We are headquartered in Luxembourg and operate worldwide through dedicated regional teams or qualified Business Partner.

Products & services

U Learning, a new generation software/ hardware platform that enables an enhanced, participative learning experience combining together physical and digital presence.

U Learning enables active participation versus a passive presence taking remote learning to a new degree and enabling a rich learning experience for all those students that, for logistic reasons, have no direct access to the physical facilities. The main components of the product are:

- → touch interfaces, interactive walls, tables and tablets devices;
- → blended context and adaptability;
 → content creation and distribution.
 Among these fields of application, here are some examples:
- → school, primary and secondary
- → university
- → corporate training

3WayComm, an innovative triple-band VSAT maritime terminal for dual-use applications. The most innovative feature of the proposed satellite antenna is the ability to operate on X-band, Ku-band and Ka-band with automatic switching and no manual intervention, thus allowing unlimited operation and coverage areas in every possible operational scenario. While X-band is used mainly for encrypted military and civil operations, Ka and Ku bands are mainly used to enable broadband services aimed to ensure the on-board personnel's welfare. People on-board access the open Internet for information and entertainment purpose, to communicate with their families trough e-mail, social networks and voice/video over IP.

Technical means

- → Strong technical background in telecommunications: satellite communication X/C/Ku/Ka-bands, Wi-Fi and global 4G
- → Operating through first class worldwide cloud infrastructures
- Specialized in the design and deployment of complex projects
- → Specific competence in high level software design and implementation (Oracle, Java, XML, Web Services)

Main customers

- → European Space Agency (ESA)
- → Sat@Sea Information Technology Network Services
- → Seaboats S.r.l.
- → Sas Centrallease

Major space projects

3WayComm

A satellite maritime user terminal was designed and realized having the ability to operate X-band, Ku-band and Ka-band (X and Ka band simultaneously) with automatic switching and no manual intervention, thus allowing unlimited operation and coverage areas in every possible operational scenario for dual-use applications.

Product benefits:

- → flexibility: one single antenna does it all with the ability to automatically switch between satellites and bands according to the needs while moving across coverage areas;
- → safety: improved personnel safety: ability to switch from one satellite to the other and from a band to the other without any human intervention while the vessel is at sea;
- → space: less occupied space in the ship mast: one antenna system instead of three or two antenna systems instead of six;
- → costs: overall system cost mitigation in terms installation costs, CAPEX and OPEX;
- → reliability:improved system availability and reliability, in a dual configuration it ensures full redundancy with less spare parts, uninterrupted operations during beam/ band switch or failover.



INFORMATIONS

CEO/Head of department

Federico Masier

Creation date

2016

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 6 Space: 6

Turnover 2023

Total: 840K€ space: 574K€ <u>R&D internal investments</u> 50K€

CONTACT

<u>Name</u>

Federico Masier

<u>Address</u>

66, rue Caspar-Mathias Spoo L-4323 Esch-sur-Alzette Luxembourg

Phone

<u>E-mail</u>

federico@if-lux.com

<u>Website</u>

www.if-lux.com

InTech SA

Core business

InTech is a POST Luxembourg Group subsidiary specialized in IT Consulting and Digital Application Development. InTech designs and implements software solutions combining specific developments and integration of generic components with skills of project management, functional and technical architectural consulting, technical expertise and development. InTech supports its customers and partners in their digital transformation by providing innovative and pragmatic services and effective solutions for their strategic project. Historically meeting the needs of Luxembourg's financial sectors and administrations, it aims to diversify especially in the space segment, mainly with its Innovation pole and expertise in Blockchain and Artificial Intelligence. InTech also co-organizes two major Space hackathons in Luxembourg: Space Hack and Act In Space.

Products & services

InTech provides IT services from IT Consulting to Development of digital specific tailored solutions including mobile and web applications. InTech believes that innovation and identification of the most suitable technologies for a given problem are the keys to successful projects. We co-create and design solutions and carry out complex projects with the help of development experts, UX specialists, technical architects and project managers.

Technologies

Open Source Development Tools, Blockchain, Artificial Intelligence, Machine Learning, IoT, Big Data, VR/AR

Major space projects

- → Blockchain for Secure Nano-Satellite Constellations with Distributed Authority
- → SkyTrust Trust digital assets using space data
- → Lux5GCloud Cloud hierarchical database platform



INFORMATIONS

CEO/Head of department

abrice Croiseaux

Creation date

1995

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 134 Space: 4 <u>Turnover 2023</u> Total: 14.4M€

R&D internal investments 700K€

CONTACT

<u>Name</u>

Philippe Eymann

Address 208, Rue de Noertzange L-3670 KAYI

Phone

<u>E-mail</u>

philippe.eymann@intech.lu Website

www.intech.lu

INTEGRASYS

Core business

INTEGRASYS, was established in 1990, 31 years ago. The company was founded by a team of Hewlett Packard engineers, who spin-off to develop automated signal monitoring for the government. Since then, we have developed technologies for streamlining communications, especially in satellite network environments and remote areas to bridge the digital divide.

INTEGRASYS is a software development and engineering company specialized in satellite network design, deployment, maintenance, and interference mitigation tools for monitoring critical satellite infrastructure in the commercial and defence fields. Our innovative products are sold worldwide to main SatCom network manufacturers, operators and services providers

Products & services

Integrasys product portfolio is totally adapted to the current needs of Satellite and Network Operators, covering all stages, from design, deployment, and maintenance of ground segment:

- → Antijamming Capabilities (Interference Canceller for Defence, Attack or Protect) – Ground and onboard capabilities
- → Link Budget (Satellite Network Design) and Multiorbit
- → Automate and Fast Installation terminals
- → Zero Touch Installation Terminals (plug and play deployment for automated antennas)
- → Capacity Management and Monitoring (sharing a pool of spectrum for different users)
- ightarrow Geolocate Interferences
- → Automated Network Maintenance (perform automated checks to effectively manage a global network from a centralize location with redundancy and security)
- → Securitization of Firmware (for preventing and mitigating Hacking in terminals)

Technical means

RF signal processing components for Automated Radio Spectrum Monitoring, based on modular designs where basic

components are re-used across different systems, extended and integrated in order to create specialized tools to be used in the lab and/or in the field. Examples: ultra-fast wideband signal acquisition, automated signal detection, vector-based characterization or signal geolocation, antenna arrays and carrier processing techniques

Satellite communications lab:

based on fully-fledged manufacturers Satellite Hub (iDirect, Newtec, Comtech, SpaceBridge...) and user terminals

Embedded computing lab

based on a large and diversified set of embedded computing boards and FPGAs with associated tooling for professional embedded software development

Satellite LEO TT&C laboratory

based on LEO RF simulators and the CCSDS TT&C software modem.

Main customers

- → Service Providers: KTSat/Speedcast/ Marlink /OPTUS/Datacomm/Axesat/
- → Hub manufacturers: ST Engineering iDirect/ Hughes/ Comtech/ SpaceBridge/UHP
- → Integrators: Waldo/Aicox/Lumina/nelco/ Airbus /L3Harris
- → Satellite Operators: Intelsat/JSAT/APSAT/ MEASAT/SES/Telespazio/Arsat
- → Antenna Manufacturers: Kymeta/GATR/
- → Telcos: Telefonica/entel/Vodafone/AT&T/ Orange
- → Government: EU Commission, Italy MoD, Singapore MoD, US DoD

Major space projects

ESA CLEANRF.

Signal processing solution placed in the reception chain of a satellite RF link that allows the detection, separation and cancellation of RFI sources

SEC RESISTO:

Protection of Critical Telecommunication infrastructure – Integrasys works at RF level protection. Interference detection, protection of firmware of network devices based on blockchain solution

H2020 GSA AIOSAT:

Tracking and Mission critical communications for firefighters (Galileo, Inertial Sensors, In-situ infrastructure and SatCom). Integrasys provide hybrid self-deployable terrestrial and satellite communication network

ESA KA-METROCAL

to design, manufacture and test a high precision (+/- 0.5 dB uncertainty) metrology and calibration system for Ka Band able to perform fast, accurate and inexpensive Rx Carrier Power measurements for satellite services in Ka-Band.

(INTEGRASYS

INFORMATIONS

2024

CEO/Head of department

Alvaro Sanchez, CEO

Creation date

1990 (Spain) 2022 (Luxembourg)

Organisation type

Small and Medium-Sized Enterp

Number of employees

Total: 44 (4 in Luxembourg, initial recruitment)

Space: 34

Turnover 2022

Total: 5M€ Space: 5M€

R&D internal investments

1.5M€

Qualifications, Approvals

CMM Evaluation Report which is equivalent to ISO 9001, and certifies INTEGRASYS as Level 2 CMM Certified to work with European Space Agency

CONTACT

<u>Name</u>

Sergio Encabo

Address

2 Rue Edward Steichen 2540 Luxembourg

Phone

+352 621 456 577

<u>E-mail</u>

sergio.encabo@integrasys-sa.com

<u>Website</u>

www.integrasys-space.com

Space Directory

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ispace EUROPE S.A.

Core business

ispace, a global lunar exploration company with the vision, "Expand our planet. Expand our future.", specializes in designing and building lunar landers and rovers. ispace aims to extend the sphere of human life into space and create a sustainable world by providing high-frequency, low-cost transportation services to the Moon. The company has business entities in Japan, Luxembourg, and the United States with approximately 300 employees worldwide. The Luxembourg office includes an engineering design centre, a manufacturing lab, a lunar analog facility, and a mission control room to operate missions on the lunar surface and in lunar orbit. For more information, visit: www. ispace-inc.com and follow us on X: @ispace_inc.

Products & services

Payload Delivery

We deliver payloads (cargo) to the Moon using our small and lightweight lunar landers and rovers.

Data Analytics

Using our lunar rovers, we will collect critical information about the lunar environment and its resources, and process them into valuable data products for space and non-space customers.

Partnerships

We offer opportunities for companies to join the lunar adventure through partnerships based on joint technology development, space business entry and corporate branding.

Resource Exploration Services

We provide services and expertise in fields such as mission planning, space resources and reserves evaluation, autonomous navigation systems and space resources prospection and exploration.

Technical means

Our small, robotic lunar landers and lunar rovers are designed to provide low-cost, high-frequency transportation of customer payloads to the Moon (instruments, supplies, etc):

→ Series 1: 30kg design payload capacity to the surface

→ Series 2: 500kg design payload capacity to the surface (2mT in orbit)

Our rover, developed by ispace EUROPE S.A., will capture its surroundings with the help of multiple cameras and will offer payload capacity for applications requiring mobility on the lunar surface.

Main customers

 Space agencies, research institutes, private space companies

→ Non-space commercial companies willing to expand their business in outer space or to use space-based technologies for terrestrial applications

Major space projects

ispace Europe activities in Luxembourg include:

- → Development of commercial lunar rovers
 → Development of lunar data analytics solutions
- → Development of methods to prospect, explore, extract and process lunar resources



і́sрасе - EUROPE

INFORMATIONS

CEO/Head of department

Julien-Alexandre Lamamy

Creation date

2017

Organisation type Small and Medium-Sized Enterprise

Number of employees



CONTACT

Name

Aurélie Melchio

Address

5, Rue de l'Industrie L-1811 Luxembourg, Luxembourg

Phone

352 20 60 05 58

<u>E-mail</u>

ispace-europe@ispace-inc.com

<u>Website</u>

www. ispace-inc.com

itrust consulting s.à r.l.

Core business

itrust consulting s.à r.l., a 17-year-old, recognized actor in Luxembourg's and Europe's Information Security field, certified according to ISO/IEC 27001, consults its customers coming from public, financial, and private sector to protect their information against divulgation, manipulation and unavailability. The company acquires know-how in engineering and sciences, enabling it to find the economically appropriate solution for specific security requirements. It applies and develops research projects, norms, security controls and information processing techniques, covering topics such as information security management systems, risk management, business continuity management, incident management, digital signature, cryptology, network security, internet security, critical infrastructure protection, space ICT, computer forensics, etc.

Products & services

Consulting services, sourcing and innovation studies

Management and guidance of security projects. Critical Infrastructure protection. Technology integration and assistance (PKI, VoIP, virtualisation, etc.). Risk analysis (TRICK Service[™]). Forensic and malware analysis. Personal data protection, Data Privacy Impact Assessment (DPIA) following GDPR. Assistance to CISO and DPO. Managerial monitoring of security issues. Incident response team.

Hacking

CERT services (e.g., SIEM, penetration testing and vulnerability assessment of hardware (network, server mobile devices, smart cards, firmware), software, web applications, and access security).

Organizational audit

ISO 2700x. ISO 20000. ISO 27799. IEC 62443. Business referential (PSF, PSDC). Legal referential (EU directives, grand-ducal regulations, CSSF). Protection of personal data (CNPD).

Technical audit

Code review (OWASP, SANS, etc.). Equipment configuration review. Critical Infrastructure, SCADA. Wireless infrastructure. Data Protection. PCI-DSS. ISO 15408 (Common Criteria). CSSF Compliance. EuroPriSe. CNPD compliance.

Elaboration of security tools & services

TRICK Service™ (risk assessment): TRICK Cockpit (real-time risk monitoring); ESA ECSS compatible requirements engineering and software validation tool. LASP: provide assurance to location services that locations indicated are trustworthy.

Training services

Introduction and practical advice to comply with GDPR – Data Privacy; GDPR foundation certification – principles, legal framework and compliance; Data Protection Officer (DPO) – certified; ISO/IEC 270xx workshop; Risk Manager certified for DPIA (guided by ISO/ IEC 27005); Lead Implementer ISO/IEC 27001 – certified; ISMS Lead Auditor ISO/IEC 27001 – certified; PSDC – eArchiving training session; Security awareness 4 your employees; etc.

Technical means

TRICK Tester (penetration testing platform); Galileo receiver; GPS repeater; Requirements engineering and software validation tool designed to include support for ESA ECSS: based on open standards and architectures, it provides advanced traceability features and enables dynamic linking of artefacts produced in heterogeneous environments (e.g. diagrams, source code, test cases); Expertise in design and development of simulation tools for modelling classical/ quantum systems and communication channel properties, e.g. in ground and space setups for quantum key distribution.

Main customers

EU institutions, national public administrations, private service providers, critical infrastructure providers, e.g. energy distributors, ESA, etc.

Major space projects

itrust consulting has a strong track record in managing nationally funded projects such as CELTIC Bugyo Beyond on Security Assurance, ITEA2 Diamonds on Security testing, SGL-Cockpit on risk monitoring of critical infrastructures, and CELTIC CRITISEC. Moreover, itrust has experience in multiple EU projects, e.g., iGOing, LiveLine, CockpitCl, ATENA, TReSPASS, bIoTope (H2020), and ESA projects, e.g., LASP, QUARTZ, LuxQCl, Lux4QCI and EAGLE-1.

Within the framework of IPCEI-CIS¹, the call for projects of the Luxembourg Ministry of the Economy, and as part of the CLAUSEN² consortium to create an open cybersecurity data economy, itrust consulting, together with itrust Abstractions Lab, contribute with their joint CyFORT³ project by designing and developing several tools, such as IDPS-ESCAPE⁴ (open-source cloud-oriented SIEM and IDS, powered by state-of-the-art machine learning). SATRAP-DL⁵ (threatintelligence-related activities) and C5-DEC⁶ (involving Common Criteria, cryptography and security analysis of cyber-physical system).

 ¹ Important Project of Common European Interest

 Cloud Infrastructures and Services
 ² Cloud & data security resource centre
 ³ Cloud Cybersecurity Fortress of Open Resources and Tools for Resilience
 ⁴ Intrusion Detection and Prevention Systems for Evading Supply Chain Attacks and Post-compromise Effects

 ⁵ Semi-Automated Threat Reconnaissance and Analysis Powered by Description Logics
 ⁶ Common Criteria for Cybersecurity, Crypto, Clouds
 - Design Evaluation and Certification



INFORMATIONS

CEO/Head of department

Dr Carlo Harpes

Creation date

2007

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 14 Space: 2

Turnover 2023

_{Total:} 2M€ _{Space:} 45K€

R&D internal investments

11K€

Qualifications, Approvals

The Information Security Management System (ISMS) at itrust consulting is certified according to ISO/IEC 27001.

CONTACT

<u>Name</u>

Dr Carlo Harpes

Address

Headquarters: 18 Steekaul L-6831 Berbourg, Luxembourg; Office building: 55, rue Gabriel Lippmann, L-6947 Niederanven, Luxembourg

<u>Phone</u>

+352 26 176 212

<u>E-mail</u>

sales@itrust.lu

<u>Website</u>

www.itrust.lu

Lightigo Space Sarl

Core business

Create leading company in elemental analysis by fostering the extraterrestial research and planetary survey. Accelerate laser spectroscopy transfer for advanced elemental analysis of celestial bodies. Elemental analysis in space conditions is one of the fundamental prerequisites for understanding how the universe works and how it might be inhabited. Lightigo SPACE is specialized in rapid elemental analysis by using Optical Emission Spectroscopy methods, namely Laser-Induced Breakdown Spectroscopy (LIBS).

Products & services

Laser-Induced Breakdown Spectroscopy (LIBS) meets the challenge of in-situ geological survey of celestial bodies providing detailed analysis on the level of the element composition. The LIBS method represents an ideal technique for remote in-situ elemental analysis with low demands for sample preparation prior to the analysis. Such a versatile nature of LIBS has resulted in a remarkable diversity of applications ranging from online material classification on an industrial scale, to direct terrain analysis to LIBS-based payloads used for space exploration.

Lightigo Space is benefiting from its ground LIBS expertise to bring the technology available for small robotic exploration missions. The ISRA (In-Situ Resource Analyzer) instrument which is under incubation of ESRIC Start-Up Support Programme.

Technical means

Primarily Lightigo Space expertise is in LIBS technology for terrestrial and space applications.

Since the LIBS technology combine the expertise in laser, optical and spectrometry domains, our expertise can broaden into the following:

- → Laser electronics
- → Laser optics
- → Optical design
- → Spectroscopy

→ Post processing and characterisation of the spectral data.

Main customers

Our main customers are the companies, institutes and agencies working on space robotic exploration and in-situ data acquisition on the Moon, Mars and asteroids. Targeted use cases vary from the commercial rovers and mining equipment for the moon resources utilization up to scientific missions to the asteroids.

Research organisations and groups working on elemental analysis

Major space projects

IN-SITU RESOURCE ANALYZER (ISRA)

The In-Situ Resource Analyzer (ISRA) uses laser-induced breakdown spectroscopy (LIBS) technique for prospecting of lunar regolith. Multi-elemental analyzer mounted on an autonomous rover enables an accelerated geological survey prior to mining and lunar settlement.

SLAVIA

Space Laboratory for Advanced Variable Instruments and Applications is a mission of two 12U CubeSats with three scientific payloads designed to fulfill a simple goal: to prove a concept of a low-cost satellite able to provide spectral analysis of NEO composition.

Transfer learning

Establishment the proof of concept for the transfer of data libraries for all LIBS systems between distinct atmospheric conditions (e.g., Earth, Mars).







INFORMATIONS

CEO/Head of department

Inna Uwarowa

Creation date

2024

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 2 Space: 2

CONTACT

<u>Name</u>

Address

Inna Uwarowa

TECHNOPORT

9, Avenue des Hauts-Fourneaux, L-4362 Esch-sur-Alzette

Phone

+352 26 71 41 35

<u>E-mail</u>

uwarowa@lightigo-space.com

<u>Website</u>

www.lightigo-space.com

LMO

Core business

LMO is a dual-use Space company developing capabilities to detect, identify, track and characterise other objects in space from space. By combining sensors and on-edge artificial intelligence, LMO allows satellites to do surveillance, rendezvous and inspection of the space environment around them enabling:

- → In-Orbit Services like Active Debris Removal, Refuelling and Life-Extension
- → Space Domain Awareness with Autonomous & Combined C2 Response

LMO offers software, payloads and full mission solutions to the civil & defence industry.

Products & services

- → In-Orbit Servicing Payloads for Rendezvous & Proximity Operations
- → Space Domain Awareness Payload for Protect & Defend
- → Patroller & Bodyguard Satellite Capabilities

Main customers

LMO main customers are civil and defence companies providing Space Surveillance, In-Orbit servicing and Manufacturing Services to the space community.

Major space projects

ESA RISE Mission Life-Extension Mission

ESA Proof of Concept Mission

EDF STAALION

Space Threats Analysis based on Automated real-time In-situ capabilities and Onboard processing decentralized Network

DIOSSA

ESA / LuxImpulse Development of an In-Orbit SSA Payload for In-Orbit Servicing Space Surveillance and Tracking using Artificial Intelligence

EDF SPRING

Space Based Bodyguard Satellite Definition

MECO/DOD AUREA

Autonomous Recognitions of Foreign Assets

AUDACITY Mission

Autonomous Detection & Characterisation of Objects During Deployment















INFORMATIONS

CEO/Head of department

Michel Poucet

Creation date

2020

Organisation type

Small and Medium-Sized Enterprise

Number of employees



CONTACT

Name

Address

Michel Poucet

(1

9, Avenue des Hauts-Fourneaux

<u>Phone</u>

+352 661 616 740

<u>E-mail</u>

info@lmo.space

<u>Website</u>

www.lmo.space

Lunar Outpost EU

Core business

In order to enable long term operations in space and therefore increase the value gained from each mission, it is critical to maximize mission longevity. On the Moon, this means being able to survive the daunting temperature changes between lunar day and night. Lunar Outpost EU creates thermal technologies to enable enhanced survivability on the Moon, cis-lunar space, and extreme conditions on Earth.

Products& services

Lunar Outpost EU offers thermal control and thermal energy storage subsystems for satellites, planetary vehicles, payloads and other hardware operating in extreme conditions. These products are offered in custom, as well as COTS packages to support rapid development. This includes an active thermal switch that controls the transfer of heat between locations in a system, leading to enhanced survivability and ConOp flexibility.

Lunar Outpost EU offers Thermal Engineering and Testing services for customers throughout their system's lifecycle, including Thermal Vacuum (TVAC) testing at Lunar Outpost's LU facility available for 3rd party testing.

Finally, Lunar Outpost EU also offers the Canary, an IoT environmental monitoring device. This low cost, modular, constant monitoring solution was originally built by Lunar Outpost in the US and now also sold in LU.

Main customers

Lunar Outpost customers include governmental space agencies, as well as international space companies, focusing on orbital and lunar operations.

Major space projects

LuxIMPULSE contract with LSA and ESA for the development of specialized technologies, contributing to the commercial thermal and energy component and system offerings. This includes thermal switch hardware for the MAPP lunar rover missions, in partnership with Lunar Outpost Inc in the US.

Active Thermal Switch: The Active Thermal Switch controls the flow of thermal energy from one point to another, allowing systems to better control their temperature in an active, rather than passive manner. It is available as a COTS component and is designed and manufactured in Luxembourg.

Thermal Vacuum Testing Facility: Lunar Outpost EU offers Thermal Engineering and Testing Services, including testing in its two TVAC chambers. The Lunar Outpost TVAC is designed to perform thermal balance and cycling tests for spacecraft subsystems and components, reaching levels of <5×10^(-6) mbar







INFORMATIONS

CEO/Head of department

Julian Cyrus - President

Creation date

2022

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 16 Space: 16

CONTACT

<u>Name</u>

Julian Cyrus

(

20, rue du Commerce, Foetz, L-3895

Phone

Address

352 62143201

<u>E-mail</u>

julian@lunaroutpost.com

<u>Website</u>

www.lunaroutpost.com

LuxProvide

Core business

LuxProvide is at the forefront of digital intelligence, combining data science expertise with supercomputing capabilities. Centered around MeluXina, Luxembourg's advanced supercomputer, LuxProvide focuses on accuracy, security, and sustainability in the digital realm. The company transcends traditional technological boundaries, fostering innovative solutions that elevate the human experience and drive positive change. LuxProvide is dedicated to pioneering a future where technology not only evolves but enhances every aspect of life.

Products & services

LuxProvide offers a unique platform that combines data science and supercomputing resources delivering insights for better decision-making.

Our team of data scientists, Al engineers, Machine Learning architects, privacy and cybersecurity experts focuses on the needs of our customers including research and business players, both large and small, in Luxembourg and the Greater Region. We believe that the key to effective innovation is a design thinking and co-creation approach involving our customers throughout the entire development process. By adding data-driven insights to their decisioning processes, LuxProvide's customers endow themselves with a powerful and differentiating way of creating tangible value.

LuxProvide is a 100% publicly owned company located in Luxembourg, a leading digital center in the heart of Europe. MeluXina, the cloud-enabled world-class supercomputer operated by LuxProvide, is a key element of Luxembourg's data-driven innovation strategy.

Technical means

Luxembourg's national supercomputer Meluxina was built to serve a large variety of complex, data-driven computational workloads. Its design is forward-looking, responding to the convergence of simulation, modeling, data analytics and artificial intelligence, and enabling simulation-driven by predictive analytics. As the most powerful of the Petascale systems in the EuroHPC network and one of the fastest supercomputers in Europe, it provides a robust platform for science and industry.

MeluXina is based on the EVIDEN BullSequana XH2000 platform with a computing capacity of 18 PetaFlops per second, and counts on 20 PetaBytes of DDN storage. MeluXina is fully scalable due to its open and modular architecture, and delivers high sustained performance through its GPU Al accelerators.

Main customers

Private enterprises

SES, RHEA, Spire, adwäisEO, RSS-Hydro, Hydrosat, WEO, iSpace, Space Shift, Whiffle, LMO

Public research partners

Luxembourg Institute of Science and Technology (LIST), University of Luxembourg (Uni.lu), Interdisciplinary Center for Security, Reliability and Trust (SnT), Luxembourg Institute of Health (LIH), Luxembourg Institute of Socio-Economic Research (LISER)

Major space projects

LuxProvide offers tailor-made high-performance computing (HPC), high-performance data analytics (HPDA) and artificial intelligence (AI) projects with the easiest onboarding and highest quality assistance, in a confidential, trusted and cyber-secure environment. High-Performance Computing (HPC) enhances space projects by leveraging advanced data processing, simulations, and Artificial Intelligence (AI). It enables the rapid analysis of vast satellite datasets, crucial for real-time decisionmaking and monitoring. HPC drives complex simulations for climate science, environmental assessment, disaster management, space missions, trajectory planning, and risk analysis, ensuring accuracy and reliability in predictions. Additionally, HPC improves satellite communication through efficient signal processing, network optimization, and cybersecurity. Key applications and projects among our customer base include climate modeling, disaster management, agricultural management, urban planning, water resource management, renewable energy, infrastructure monitoring, geospatial intelligence, planetary science, and real-time data analytics.





INFORMATIONS

CEO/Head of department

Filipe PAIS (CCSO)

Creation date

2019

Organisation type

Large Enterprise

Number of employees

Total: 29 Space: 6

Qualifications, Approvals

ISO 27001

Filipe PAIS, Chief Customer Success Officer

Address

Bissen, Luxembourg

<u>Phone</u>

+352 85 99 14

<u>E-mail</u>

info@lxp.lu

<u>Website</u>

www.luxprovide.lu

LuxSpace

Core business

LuxSpace is the first Provider of Small Satellites and Space Applications & Services in Luxembourg. The company, with its latest Triton-X platforms for LEO and, the ESAIL smallsat having now reached TRL 9, can look back on eight space systems successfully qualified and readied for launch. LuxSpace also gathered over 18 years of experience in data applications with a particular focus on the maritime sector and Earth observation. For its Customers, LuxSpace optimally combines expert development processes with innovative techniques to provide its products and services with *Performance and Trust*.

Products & services

LuxSpace develops and delivers complete smallsat space systems and subsystems with own design, specification, procurement, manufacturing, integration and testing. This includes:

- → Triton-X Platforms product line for LEO Smallsats in the 50 -250 kg class for applications in the field of Earth Observation (EO), telecommunications, science, and technology demonstration
- → OnBoard computers and Integrated Avionics Units for Space systems requiring high performance on-board processing
- →Telemetry, Telecommand & Ranging (TT&R) subsystems for geostationary (GEO) and Low Earth Orbit (LEO) satellites
- →Space-related software (Embedded / Application / Simulator)
- →Mission and Feasibility studies for Space systems

Additionally, LuxSpace provides space applications & services in the AIS/Maritime and Earth Observation domain and it is expanding into further data areas.

Technical means

LuxSpace has equipped itself across the years with new state-of-the-art systems to efficiently deliver smallsat based solutions. Among them, LuxSpace owns and operates: → an Electronic Laboratory covering digital, analogue and Radio Frequency developments and testing

- → a Thermal vacuum chamber (TVAC) and a Thermal test chamber for spaceborne equipment
- → a Cleanroom for satellite integration → dedicated Satellite simulation & design
- software laboratories
- → dedicated Satellite data applications servers

Main customers

European Space Agency, University of the German army (UniBw) and other European Institutions (e.g., EMSA, DG MARE, DG ENTERPRISE, EUROSTAT, European Defense Agency), players inside European and global space sector like OHB, Orbcomm Inc., Thales Alenia Space, players inside maritime sector



Caption with credits : Triton-X Heavy in-orbit – Artistic impression by ESA (European Space Agency)

Major space projects

Smallsats (micro- and mini-satellites):

- → Triton-X SeRANIS mission with the University of the German Army (UniBw): 15 different technological experiments on board a Triton-X Heavy satellite
- → Triton-X development project with ESA: Scalable and powerful smallsat platform
- → Triton-2/ESAIL: Prime contractor under ESA's ARTES SAT-AIS program (launched in 2020, reached TRL 9 with 4 successful years of operations)
- → 4M commemorative mission: Manfred Memorial Moon Mission (launched in 2014)
- → Triton-1/Vesselsat 1 & 2: First satellites "Made in Luxembourg" (launched in 2011/12, reached TRL 9 with 3 successful years of operations)
- → Pathfinder 1a: Company funded first AIS satellite (launched in 2007)

Space applications & services:

- → LUXEOSYS programme with the Luxembourg Ministry of Defence: service provision for the ground operations of the Luxembourg national earth observation satellite LUXEOSYS
- → AIS data services and AIS added value service development for the maritime industry (e.g. fishery enforcement and safety and security)
- → GIS and EO services:
 - → LUCAS: Field survey data management and quality control
 - → Copernicus Global Land Service: quality control for high resolution hot spot monitoring activities
- → Space-based maritime reconnaissance & surveillance – vessel detection using NAVRAD radar

(GEO) Telecommunication satellites:

- → Core team member for OHB's developed Small GEOstationary (SGEO) Satellite Platform: LuxSpace being responsible for the TT&R subsystem and the satellite simulator
- → Two launched SGEO TT&R subsystems: Hispasat AG1 (2017) and European Data Relay System EDRS (2019) Relay System EDRS (2019)



INFORMATIONS

2024

Managing Directors

Didier Schnitzler

Creation date

2004

Organisation type

Large Enterprise (OHB Group Subsidiary

Number of employees

Total: 70+ Space: 70+

Turnover 2023

Total: 12.6M€ space: 12.6M€

<u>R&D internal investments</u>

7% of Total (Space) Turnover 2023

Qualifications, Approvals

CONTACT

Name

Didier Schnitzler

Address

9, rue Pierre Werner L-6832 Betzdorf Grand Duchy of Luxembourg

<u>Phone</u> +352 267 890 4000

<u>E-mail</u>

info@luxspace.lu

<u>Website</u>

www.luxspace.lu

Luxsense Geodata s.à r.l.

Core business

Luxsense geodata is a young SME whose objective is to use innovative techniques from earth observation in research projects and to render services for the acquisition of reliable geodata. Further, the development of high-level products for environmental studies, precision agriculture and engineering projects is one of the major goals of the company.

The use of UAVs (Unmanned Aerial Vehicles or drones) allows for a rapid intervention and the acquisition of extremely high resolution geodata. These characteristics of UAVs - combined with a multitude of different sensors – make these systems very powerful in the case of natural disasters or precision agriculture, where satellite data lacks the spatial or temporal resolution.

Products & services

Geodata acquisition

- \rightarrow UAV operation for data acquisition
- → Data processing for LiDAR-, RGB-, thermal and multi- and hyperspectral data

Product development

- → Development of customized data products
- → Precision agriculture / viticulture: disease and weed detection, biomass, and photosynthesis.
- → Forestry: Remote sensing-based inventories, health status and biomass development
- → Construction site monitoring : volume estimation, 3D reconstruction, BIM and pipe detection
- → Instant-As-Built: Handheld device for high accuracy and high-resolution data acquisition

Technical means

Heavy lift UAVs:

In many research projects, multiple camera systems need to be flown simultaneously and combined with sensors for side parameters.

LiDAR:

A LiDAR scanner enables to collect 300pts/ m² and allows to collect high precision digital elevation models, even below vegetation

Multi- and hyperspectral sensors and high-resolution RGB-cameras

The acquisition of the complete electromagnetic spectrum is required for the analysis of vegetation. The available sensor systems cover the spectral domain from 350 - 950nm.

A thermal camera captures long wave thermal infrared from 8-14µm and provides information about land surface temperature and emissivity.

Field spectrometer:

The field spectrometer captures light in the spectral range from 350nm to 950nm. This data is used for research in vegetation studies and for cal/val of UAV data.

Main customers

Luxembourg municipalities

Governmental administrations

- → Administration de la nature et des forêts
- → Administration des ponts et chaussées
- → Administration de la gestion de l'eau

Research institutions

→ LIST → IBLA → Universitiy of Trier

Major space projects

SESAME Secure and Safe Multi-Robot Systems

MonESCA Disease detection in grape vines

COMMECT

Smart XG in remote farming, forestry and rural areas

LuxVita2

Monitoring Luxembourg forest vitality using Sentinel2 time series

ForMoLux

Forest inventories and monitoring using airborne and drone based LiDAR

Space: 5

Total: 5

CONTACT

Name

Address

4. rue Albert-Simon

Phone

E-mail

Website

www.luxsense.lu

LUXSENSE



CEO/Head of department

Small and Medium-Sized Enterprise

INFORMATIONS

Creation date

Organisation type

Number of employees

2015

LuxTrust S.A.

Core business

LuxTrust is a Qualified Trust Services Provider and a Certification Authority. Since our inception in 2005, we have been a pioneer in trusted services. We develop innovative and multi-applicative solutions to secure applications, online transactions, digital identities and electronic signatures for space and defence companies, public institutions, businesses, and private individuals.

We guarantee the security of digital space assets, making your applications more robust and reliable for the present and postquantum world. Thanks to our digital solutions, you can authenticate data, identify your users, secure open architectures, simplify processes and increase business efficiency. Conveniently located in Luxembourg, Belgium (Brussels), France (Paris), and Monaco, our teams help you secure your digital future.

Products & services

LuxTrust provides global trust services, APIs and solutions that:

- → ensure data authenticity and integrity. From satellite images, to code, AI analytics or even C4ISR information, we make your applications more secure, reliable and trustworthy.
- → digitise your paper processes.
- COSI, our trust services hub, enables you to address your specific business needs whilst being easily integrated in your legacy IT infrastructure.
- → better prepare your systems for the post-quantum world.
- → enrich your cyber forensics capabilities. Our solutions secure and track each step of the processing chain, building evidence support in case of investigation.
- \rightarrow securely identify your users.
- Using electronic certificates, our strong authentication service allows you to identify your users and thus prevent any unauthorised access to your online services.

Main customers

LuxTrust supports international customers from highly regulated sectors such as space and defence, banking, insurance, financial services, public institutions, and health.

- → Ground segment Operators authentication
- → Ground segment Operations traceability
- → Quantum Kev Distribution
- → Authentication and data encryption for EM-SAT, a comprehensive Secure Operation Centre for emergency situations in chemical plants
- → Authentication and protection of earth observation satellite data
- → Digitalisation of paper processes

LUX TRUST

Enabling a digital world

INFORMATIONS

2024

CEO/Head of department

Fabrice Aresu

Creation date

2005

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 120-130

Qualifications, Approvals

Qualified Trust Services Provider on the EU Trusted List

CONTACT

<u>Name</u>

LuxTrust

Address

3-15 Parc d'Activités .-8308 Capellen, Luxembourg

<u>Phone</u>

+352 26 68 15 1

<u>E-mail</u>

info@luxtrust.lu

<u>Website</u>

www.luxtrust.com

Maana Electric SA

Core business

The core business of Magna Electric is the development of dual use applications integrating In-Situ Resource Utilization (ISRU) concepts and sustainability/power systems technologies, with the aim to be the utility company of the Solar System. We use our proprietary ISRU technologies - originally thought for the space industry - to revolutionize solar supply chain (silicon, cells and panels), on Earth and in space. The introduction of the ISRU paradigm into the manufacturing processes allows substantial cost saving and at same time tackle the issues of the PV industry reducing CO2 emissions, water consumption and waste generation.

Products & services

The ISRU technologies at Maana Electric enable manufacturing from raw materials in low-value feedstocks like desert sand (silicon, aluminum, iron, precious metals) and regolith (silicon, aluminum, iron, titanium). Maana's terrestrial strategy focuses on:

- → Green Silicon: Producing high-grade silicon without carbothermal reduction, eliminating emissions.
- → Green Cells: Manufacturing eco-friendly heterojunction (HTJ) cells to reduce CO2 footprint and eliminate hazardous chemicals, cutting energy consumption on an industrial scale.
- → TerraBox: A deployable mini-factory for solar panels, requiring less space, electricity, and manpower, adaptable to various environments.

Maana also develops ISRU products for planetary exploration, such as metal and oxygen extraction from regolith and energy for Lunar Night Survival, and specializes in infrastructures for simulating lunar conditions, like ESRIC's Dirty Thermal Vacuum Chamber project.

Technical means

Maana Electric focused from the very beginning on a rapid prototyping approach with the development of inhouse capabilities oriented to independent manufacturing, testing and analysis/characterization. This allowed Maana Electric to fast progress and develop a wide range and multisectoral expertise. Our facilities currently host → A laboratory dedicated to sand and regolith

- processing,
- → An area equipped to testing metallurgical and high temperature applications
- → An ISO-8 clean room and an ISO-7 clean room for clean operations (such as semiconductor testing=.
- → A state of the art and self-sufficient workshop.

In addition, Maana Electric is equipped with many testing devices for fundamental material science and semiconductor physics and tools for analysis and materials characterization (XRF, Raman spectroscopy, FTIR, metallography, profilometer, sun simulator and several other developed inhouse)



Major space projects

Maana Electric's major projects with the European Space Agency focus on the development of ISRU capabilities to support incoming lunar exploration. The main developments refer to:

- → TERRABOX, a terrestrial testbench of Maana's ISRU technologies for solar panel manufacturing.
- → SOURCE, a lunar technology demonstrator to validate the extraction of silicon and oxygen from lunar regolith and enable the development of the LUNABOX infrastructure to produce solar panels on the Moon.
- → ACME, a reactor for producing thermal energy to enable survivability of mobility units, landers and habitats during the Lunar Nights.
- → DTVC, a space simulator Maana is developing in collaboration with Spartan Space, Haux Life Support and ESRIC in strategic partnership with ESA.





MAANA Electr)c

INFORMATIONS

<u>CEO</u>

Joost van Oorschot

Creation date

2018

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 25

CONTACT

<u>Name</u>

Joost van Oorschot

<u>Address</u>

12, rue de l'Industrie L-3895 Foetz Luxembour

352 20 28 58

<u>E-mail</u>

Phone

info@maanaelectric.com

<u>Website</u>

www.maanaelectric.com

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METRICSAT

Core business

METRICSAT Sarl specializes in delivering physical environmental metrics to financial institutions, focusing on the specific locations of investment assets. With the increasing need for financial institutions to evaluate the environmental performance of their assets, METRICSAT leverages satellite data as a primary source, integrating it with other data sources and advanced AI. This combination allows METRICSAT to develop sophisticated data analytics, automation, and environmental KPIs tailored to the needs of the finance industry in sustainable investing. METRICSAT is committed to advancing the accessibility of environmental data to enhance disclosures, reporting, and informed decision-making in sustainable investing.

Products & services

Our flagship product, NamSaf, is an Environmental Intelligence Platform (EIP) specifically designed to elevate environmental risk assessment capabilities. NamSaf automates the consolidation and analysis of environmental data, generating metrics tailored to the needs of financial institutions. Recognizing the complexity of environmental data, the NamSaf platform is built to allow financial institutions to effortlessly explore, interpret, and produce relevant metrics and KPIs. This ultimately reduces the time and resources needed for conducting environmental due diligence on new investments, supporting both the decisionmaking process and regulatory disclosure requirements.

Technical means

METRICSAT employs a proprietary methodology to deliver its product, NamSaf.

We understand that in the majority of cases, financial institutions need to evaluate the environmental performance of their assets at the portfolio level. This is a key innovation that NamSof offers. The platform is calibrated with industry-standard metrics and academically validated algorithms, enabling aggregated assessments of the environmental performance of an investment portfolio, regardless of its sector or geographic location.

Main customers

Financial industry market participants (Banking institutions, asset management, multilaterals, financial regulators, fund managers and insurance companies)

Major space projects

ESA-funded feasibility study on the use of satellite-based ESG metrics for financial institutions to meet regulatory disclosure and reporting requirements.

METRICSAT

INFORMATIONS

<u>CTO/Founder</u> Loise Wandera

Creation date

2022

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 1–10

CONTACT

Name

Loise Wanderc

<u>Address</u>

55 rue de Luxembourg, L4391, Luxembourg

M

352 691 127 209

<u>E-mail</u>

Phone

l.wandera@metricsat.com

<u>Website</u>

www.metricsat.com

Mission Space

Core business

Our core business at Mission Space is focused on revolutionizing space weather forecasting to protect both space and Earth-based assets. We provide real-time forecasts that are 230% more accurate than existing models, giving our customers up to 96 hours of advanced warning. This level of precision helps safeguard satellites, astronauts, and operations in space. Starting in Q1 2025, we'll be launching our own fleet of 24 nanosatellites, each equipped with our proprietary space weather sensor, Zohar. These sensors allow us to generate 1,000 times more data than current systems, which feeds directly into our AI and scientific models. This means we can offer highly localized and tailored forecasts within a 500 km square radius, ensuring our clients receive the insights they need to make informed decisions. We're addressing the critical need for accurate space weather forecasting, especially given the increasing number of satellites in low Earth orbit (LEO). Space traffic management is a growing concern, and our forecasts enable operators to mitigate risks like geomagnetic storms, orbital decay, and potential satellite collisions. Our mission is to provide the most accurate, actionable, and timely space weather insights to protect our clients' assets and support the growth of the space economy.

Product & services

At Mission Space, our products and services are designed to deliver unparalleled space weather forecasting capabilities. We've developed a proprietary space weather sensor called Zohar, which will be deployed on our fleet of 24 nanosatellites starting in February 2025. These sensors allow us to collect 1,000 times more data than current systems. providing real-time, highly localized forecasts with up to 96 hours of advance warning. Our forecasting service integrates data from both public sources and our proprietary satellite data, powered by advanced AI and scientific models. This enables us to offer our

clients tailored insights and mitigation strategies, addressing space weather events such as geomagnetic storms, solar activity, and radiation threats. Our forecasts help satellite operators, defense organizations, and other space-dependent industries safeguard their assets and operations from potential damage or disruptions. In addition to forecasting, we provide real-time data granularity within a 500 km square radius, allowing our clients to make proactive decisions based on the most accurate and localized information available. Our services are crucial for industries such as space traffic management, where precise and timely information is essential for preventing satellite collisions and managing orbital decay during space weather events. Ultimately, our products and services aim to enhance the safety. efficiency, and longevity of space operations for our customers.

Technical means

At Mission Space, our technical means are centered around cutting-edge technology and innovation to deliver the most accurate space weather forecasts. One of our key technical achievements is the development of our proprietary space weather sensor, Zohar. This sensor is equipped with advanced capabilities, including a spectrometer and Cherenkov detector, which measure charged particles, assess ionospheric disturbances, and analyze the geomagnetic environment. These sensors will be deployed on our fleet of 24 nanosatellites, starting in Q 2025. Zohar is designed to capture 1,000 times more data than current systems, generating 1,000 measurements per second while monitoring 15 scientific and 100 technical parameters. Despite its advanced capabilities, it consumes less than 1 watt of energy, making it highly efficient and suitable for smaller, more affordable satellite buses. This scalable design allows for cost-effective mass production, ensuring we can deploy and maintain our fleet efficiently.

Our nanosatellites feed real-time data into our proprietary AI and scientific models, which enhance the accuracy of our forecasts by 230% compared to existing solutions. This combination of advanced hardware and software allows us to provide highly localized, real-time forecasts with a 500 km resolution, giving our clients the ability to prepare for space weather events with greater confidence and precision.

We also leverage high-performance computing to process the massive volume of data we collect, combining public data with our proprietary sources. This integration allows us to provide the most comprehensive and tailored space weather insights available. enabling industries to mitigate risks and protect their space-based assets. Our technical means set a new standard for space weather forecasting, ensuring the safety and resilience of space operations.

Major space projects

- Satellite operators and manufacturers
- → Space Agencies
- → Insurance
- → Space Traffic Management platforms
- → Government structures
- → Defense and Military
- → Space tourism and space exploration missions
- → Aviation Industry
- → GNSS operators

Main customers

- → First launch of Zohar space weather sensors - Q1 2025
- → 2024 Tech Crunch Disrupt 200 winners
- → Mission Space is the part of Starburst accelerator
- → Beta version of SWOS Space Weather **Operation System**

MISSION SPACE

INFORMATIONS

CEO/Head of department

Creation date

2021

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 10 Space: 4

R&D internal investments

350K€

Qualifications, Approvals

Space Founders Acceleration program Amazon AWS Space Acceleration

CONTACT

Name

Address

9 rue du Laboratoire

Phone

E-mail

Website

www.mission.space

(M)

Molecular Plasma Group SA

Core business

- We develop customized solutions using our
- → MolecularGRIP™ technology for improved adhesion between difficult-to-bond materials with custom-designed primer layers
- → Leaf[™] technology for nano-structured, water-repellent and non-stick coatings
- → Virucidal & bactericidal coatings
- \rightarrow UV filter coatings

Our Molecular Plasma Technology enables single-step grafting of a wide range of one or more functional precursor molecules (organic, inorganic, nanoparticles, biomolecules...) onto any surface using a scalable, dry, ambient, atmospheric process. The solutions we develop are easily scalable and we ensure a robust industrially implementation.

Products & services

- Development and implementation
- of solutions for
- → Priming for improved bonding of inert materials (e.g. PTFE, Titanium, CFRP's, Polyolefins) in multi-material structures
- → improvement of adhesion between any fibre and a polymer matrix
- → non-stick, water-repellent and anticorrosion solutions
- → REACH-compliant, wet chemical primer replacement

R&D equipment for RTO's, Universities and companies Pilot lines Small scale production Custom-designed industrial systems After-sales service and remote diagnostics.

Technical means

Lab facilities for application development with PlasmaspotTM and PlasmalineTM equipment PlasmaFIBER equipment for functionalisation of fibers and tows

PlasmaPOWDER equipment for particle engineering

Small production runs & scale-up support Characterisation (cooperation with LIST) 3D printing for rapid prototyping Engineering of customised solutions

Main customers

ArianeGroup, Samsonite, Freudenberg, Valeo Research Institutes and Universities such as LIST, KU Leuven (B), Centexbel (B), University of La Rioja, VTT (Fi), PICC (CH), FILK (D)









Total: 20 Space: 0 Turnover 2022 Total: 2.4M€ Space: 35k€ R&D internal investments 1.8M€

CONTACT

<u>Name</u>

Olivier Van Coppenolle

Address

Technoport Hall 4B, Rue du Commerce, L-3895 Foetz

<u>Phone</u>

+32 493 405 631

<u>E-mail</u>

Olivier.vancoppenolle@ molecularplasmagroup.com

<u>Website</u>

www.molecularplasmagroup.com

NorthStar Earth & Space

Core business

NorthStar's commercial, space-based Space Situational Awareness (SSA) services deliver "always on" continuous monitoring of resident space objects (RSO's) in near-Earth LEO, MEO, and GEO orbits.

NorthStar's unique services combine data from its dedicated SSA satellites with various data sources to deliver precise and timely information for Space Domain Awareness and Space Traffic Management applications. Based on ground-based algorithms and processing capabilities developed by its world-class R&D teams, NorthStar provides contextualized information services to users for rapid or near-real time decision making.

Following the launch of its first four satellites on January 31st, NorthStar will continue to roll-out its SSA constellation of satellites to achieve 12 satellites by 2026 and a full constellation of 24 thereafter.

Products & services

NorthStar delivers a suite of high-speed, comprehensive information services through a sophisticated and adaptable platform.

NorthStar provides a unique space-based service to resolve the critical challenges facing satellite and spacecraft operators by delivering more frequent and precise observations than any other SSA system. NorthStar offers precise and timely Space Object Tracking, Conjunction Prediction, Collision Avoidance, Navigation Assistance, Manoeuvre Detection, and high-powered Simulation tools to optimize any system and help clients to navigate confidently in the rapidly expanding space economy.

Technical means

NorthStar provides tailored SSA services using a space-based constellation, continuously monitoring LEO, MEO, and GEO, unlike ground-based sensors. After the launch of its first four satellites on January 31st, NorthStar plans to expand its constellation to 12 satellites by 2026, with a full 24-satellite constellation thereafter. This configuration enhances object tracking, offering the most comprehensive RSO catalog to complement the 18th Space Defense Squadron and support governmental and commercial Space Domain Awareness missions.

NorthStar's vertically integrated Si² platform employs AI, big data, and predictive analytics for near real-time data fusion, processing multi-source data through distinct levels, from raw data acquisition (LO) to advanced analytics (L3). This enables superior decision-making, supporting space operators and warfighters in both crisis situations and daily operations.

Main customers

NorthStar Earth & Space has a wide range of clients worldwide, including:

Space Information & Intelligence:

- → Commercial Satellite operators
- → Governments and Agencies
- → Regulatory organizations
- → Insurance companies
- → International, Humanitarian & Research Organizations

Major space projects

NorthStar supports the U.S. Space Force's Joint Commercial Operations (JCO) by integrating commercial space domain awareness data, focusing on anomaly detection for around 1.000 satellites. JCO issues Notifications to Space Operators (NOTSO) and works with national and allied partners to maintain robust space defense. NorthStar provides SSA data analytics as a service, validated in international Sprint Advanced Concept Training (SACT) events. Partnering with SES, NorthStar enhances space sustainability, tailored to SES operations. Additionally, NorthStar participates in the Schriever Wargames and leads the USGIF SSA Working Group under NGA, reinforcing space situational awareness.



INFORMATIONS

CEO/Head of department

Stewart Bain Founder & CEC

Creation date

2023 (Luxembourg)

Organisation type Small and Medium-Sized Enterpris

Number of employees

18 <u>R&D internal investments</u> 2.7M\$/vegr

CONTACT

<u>Name</u>

Ignacio Cires de Orbe

<u>Address</u>

24-28, rue Goethe, _-1637 Luxembourg

34 683 564 439

<u>E-mail</u>

Phone

Ignacio.cires@northstar-data.com

Website

www.northstar-data.com

Odysseus Space

Core business

Our vision is to provide light speed connectivity everywhere in the Solar system by enabling fast and secure communications between all human assets in space and on Earth.

As satellites continue to generate an ever-expanding volume of data, surpassing their current data transfer capabilities, Odysseus Space's unique solution Cyclops™ addresses the data bottleneck and security challenges faced by satellite operators. It is fast, secure, and cost-efficient.

Satellite operators can now effortlessly download their space data to Earth at remarkable data rates, free from radio frequency licensing concerns, and with utmost security, thanks to our comprehensive laser communication solution.

Products & services

Odysseus Space provides Cyclops™ as an end-to-end solution through a subscriptionbased model, with no upfront cost.

We supply our space laser communication terminal, Cyclops-DTE, designed for seamless integration into your satellite system to integrate in your satellite.

Cyclops[™] gives you access to our network of optical ground stations, enabling data retrieval at up to 10 Gbps, and 1 TB per day. These stations, equipped with Cyclops-GT, are fully compatible with Cyclops-DTE and other designated space terminals. With Cyclops™, satellite operators can effortlessly transmit their valuable space data, ensuring rapid, secure, high-capacity data transfer. This ground-breaking solution is particularly ideal for microsatellite constellations in Low Earth Orbit seeking efficient and rapid space-to-ground data communication.

Major space projects

Odysseus Space's flagship solution, Cyclops™, will be demonstrated in a Low Earth Orbit (LEO) to ground link in Ol 2026.

In a strategic partnership with a leading Ground Stations Network operator, we are enhancing their infrastructure with laser communication capabilities.

While our focus is on developing a laser communication solution for LEO to ground, we envision extending our reach to enable intersatellite links in LEO and beyond by 2027.

Stay tuned for ground-breaking advancements in space communication with Odysseus Space and Cyclops™, and join us on this exciting journey towards faster, more efficient, and secure space communication.











INFORMATIONS

CEO/Head of department

Jordan Vannitsen

Creation date

2019

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: >20 Space: >20

CONTACT

Name

Jordan Vannitsen

<u>Address</u> 9 avenue des Hauts-Fourr

1362 Esch-sur

Phone

E-mail

+352 54 55 80 23

info@odysseus.space

<u>Website</u>

odysseus.space

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OQ TECHNOLOGY

Core business

OQ TECHNOLOGY is a global 5G "Internet-of-Things" network operator providing the largest remote IoT data access and analytics platform and cutting costs of data transmission through satellites by a large factor by utilizing non-terrestrial networks (satellites, balloons, drones). We serve the oil and gas, maritime, Industry 4.0 and transport segments particularly for the management and tracking of assets in remote areas. Whether this is digital oilfield applications, offshore monitoring, SCADA applications, asset tracking, fleet management, smart metering or predictive maintenance, we provide you with an innovative low-cost connectivity solution. We also help mobile operators extend their cellular IoT coverage to remote and rural areas where their cellular tower coverage cannot reach.

Our wireless technology is compatible with cellular IoT, particularly Narrowband IoT. The modules are cellular compatible plug & play, easy to install, have long battery life and connect you directly to our or your data cloud. Security is important for us, and all our modules and data interfaces are highly secure and encrypted.

Products & services

Connectivity Service: We offer highly secure managed 5G IoT connectivity service with large data plans and low cost compared to traditional solutions.

5G Sat M2M Modules: Hybrid cellular terrestrial and satellite NB-IoT modules that can roam and switch between the mobile and satellite network anywhere in the world. 5G IoT Sat Terminals: It is a universal NB-IoT data aggregator that is designed to provide a gateway for IoT and M2M data and connects to any satellite, regardless of the platform used. Typical applications include SCADA, maritime, and remote industrial connectivity. It implements edge-computing, high security standard, and low power communication. IT can connect to any VSAT or other satellite terminal.

Data Analytics: Our secure data analytics platform gives you access to a wide range of meta data that together with highly targeted analytics algorithms offer you the necessary information needed for your critical business decision-making processes and for optimising your operations.

DSP House: Strong experience and skills in cellular transceiver and software stack development for mobile and satellite operators, NB-IoT over satellite IP own development product and patented under OQ. Consultancy: we support customers' hi-tech and telecommunication projects at all stages, from the definition of requirements, initial studies, engineering processes, procurement and management tasks as well as operations through to the end of the project with archiving and lessons learnt. OQ TECHNOLOGY can also provide monitoring of industrial contracts for clients.

Technical means

OQ TECHNOLOGY hosts a team of multitalented engineers with cross-functional domain experience ranging from space systems, telecom R&D, Software development for space and telecom, Space electronics hardware design and development and Digital Signal Processing. OQ TECHNOLOGY also has built an end-end state of the art 5G satellite IoT Iab comprising of a functional flatsat, ground segment and a 5G payload and prototype user terminals and the necessary measurement and instrumentation EGSE to aid development and testing.

Main customers

Our main customers include Organizations from the oil and gas, maritime, Industry 4.0 and transport segments particularly for the management and tracking of assets in remote areas for digital oilfield applications, offshore monitoring, SCADA applications, asset tracking, fleet management, smart metering or predictive maintenance etc.

Major space projects

MACSAT Feasibility Study: OQ TECHNOLOGY successfully performed a detailed study and the system design of a global satellite system dedicated for Machine2Machine communication. The technology developed surpasses existing wireless technologies in meeting the extensive demands of IoT & M2M communication requirements. Smart Automatic Model Based Architecture: The project aims to create a set of agile software tools implementing in their core Artificial Intelligence techniques and cognitive algorithms that support engineers in integral product design or complex processes by creating a modular framework. The software main objective is to be used to produce engineering test plans and routines in the automotive and aerospace industry, with minimal human intervention. Using this tool customers can save up to 70% of the time and cost needed to develop conventional network optimisation techniques. MACSAT In-Orbit Demonstration Mission: OQ TECHNOLOGY is the prime contractor of the MACSAT IOD mission, where it is designing, implementing, and building the first satellite to be launched to demonstrate the company's innovative 5G IoT technology implemented in both the payload and user terminals. TIGER-1 Mission: OQ Successfully tested NB-IoT over two LEO Cubesats, the mission was a technology proof of the feasibility of cellular IoT over LEO satellites and successfully tested the transceiver algorithms developed by OQ. ANCORSAT: As a part of ESA ARTES 4.0 Programme OQ TECHNOLOGY is the prime contractor for this Activity which aims at technical design & development of an end-to-end test bed to demonstrate and verify Satellite IoT use cases for Agile 5G Network Configurations.



INFORMATIONS

CEO/Head of department

Omar Qaise

Creation date

2016

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 23 Space: 8

R&D internal investments

180K€

Qualifications, Approvals

ETSI Member (Since March 2020), 3GPP Member (Since March 2020)

CONTACT

Name

Address

Omar Qaise

40-42, Grand Rue L-6630 Wasserbillig Luxembourg \mathbf{O}

Phone

+ 352 20 60 28 68 + 352 691 551 556

<u>E-mail</u>

contact@oqtec.com

<u>Website</u>

www.oqtec.com

Orbitare

Core business

The core business of Orbitare is addressing the needs of people from space. We work in identifying projects of large social impact which can only be made possible with the use of space assets and make them happen by working on the three business pillars of market, funding, and development. Spaceloop is the first of such projects, aiming at changing the market of personal satellite communications by providing universal access to IP messaging connectivity to keep people always safe and connected to those who matter to them.

Products & services

- → IP messaging services over the Spaceloop satellite network.
- → Integration of third-party applications over the Spaceloop network.
- → Network as a Product (NaaP) turn-key satellite networks designed to meet the needs of specific customers.
- ightarrow Multi-channel satellite channel emulator
- → LEO Satellite network emulator
- → Circular polarized antennas in L, S, C and X bands
- → Transfer of space experience we are happy to share our long-time experience in space with the vibrant community of new space.

Technical means

- → Electronics assembly line for prototypes and short production runs
- → 6-channel satellite channel emulator
- → LEO Satellite network emulator test bench→ Standard RF laboratory equipment up to 6GHz
- → In-house developed RF signal generator and VNA up to 12 GHz
- → Flight representative Software Defined Radios
- → Diverse SDR transceiver and FPGA evaluation boards
- → Antennas in L. S. C and X bands

Main customers

The main customers of Spaceloop in the B2C approach will be adventure travellers, professional and recreational mariners, NGO personnel and journalists working in the field, the communities in the Earth Polar regions and any other location across the World. The main customer of Spaceloop NaaP are the Swiss Armed Forces, who have selected Spaceloop as the candidate for their LEO satcom systems in their space defence strategy.

Major space projects

The Spaceloop personal satellite communication system is the main project of Orbitare. It reached TRL7 in March 2024 under ESA ARTES contract. Development continues, with TRL8 planned for Q4 2025. Orbitare's core activity is in the user, mission and system level engineering, the development of the end-to-end communication and network stack, the payload and the user terminal hardware. Non-core activities are performed in cooperation with our international partners.



Orbitare

INFORMATIONS

CEO/Head of department

Luis Muñoz

Creation date

2017 (Switzerland) 2020 (Luxembourg)

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 8

Space: 8

Turnover 2022

Total: 475K€ Space: 475K€

R&D internal investments

370K€

CONTACT

<u>Name</u>

Luis Muñoz

Address

9, avenue des Hauts-Fourneaux, L-4362 Esch-sur-Alzette, Luxembourg \bigcirc

Phone

+41 789 105 922

<u>E-mail</u>

luis.munoz@orbitare.space

<u>Website</u>

www.orbitare.space

119

POST Luxembourg

Core business

POST Luxembourg is Luxembourg's leading telecommunications and information services company. It offers a large range of ICT services for business customers: high-speed secure connectivity solutions as well as cybersecurity, voice and data management services for individuals and professional customers.

POST Luxembourg is also the country's largest provider of postal services and offers financial services.

Products & services

POST Luxembourg Group offers a broad portfolio of ICT services and tailor-made solutions to business customers. The offering comes in six layers completing one another: Datacentre

Tier III & tier IV datacentres; on-premise, public & hybrid & private cloud solutions; Infrastructure

Virtualization, compute, storage, network, connectivity (fixed, mobile, satellite), backup;

Service

Monitoring, automation, deployment, management;

Application

E-Mail, document management, collaboration, sync & share;

End-User

Workplace, printing, applications, mobile device management, support:

Security

Internet and network protection, device protection, data protection (including GDPR compliance), vulnerability and threat management including a Security Operations Centre.

Main customers

POST Luxembourg serves all customer segments from residential customers to large corporate and public customers.

POST Luxembourg Group has the privilege of counting amongst its customers almost all major corporates from the financial, insurance, health, industry, commerce, space and transport sectors, as well as the national public sector and the institutions of the European Union.

Major space projects

POST Luxembourg provides bespoke ground station, hosting, satellite broadband and communications services to major corporate and public customers.

POST Groups also participates in space research projects, e.g. quantum key distribution, digital asset authenticity validation or Smart Agriculture.

Furthermore, POST Luxembourg supports the space ecosystem development through the Luxembourgish space fund 'Orbital Ventures', which focuses on early-stage companies engaged in space activities. Space Directory



2024

INFORMATIONS

CEO/Head of department

Claude Strasse

Creation date

1842

Organisation type

Large Enterprise

Number of employees

Total: 4 689

Turnover 2022 Total: 892M€

CONTACT

<u>Name</u>

POST Luxembourg

Address

38, place de la Gare L-1616 Luxembourg

E-mail

<u>Website</u>

www.post.lu

Rafinex

Core business

Rafinex is a company focused on the development of next-gen computational design and optimization algorithms for safety-critical engineering applications, ranging from structural over fluid-structure and beyond in sectors such as space, aerospace, and defence. A particular focus is on the use of stochastic methods to account for real-life variability in digital design & optimization, making the digital design considerably more realistic and applicable in in-service conditions. Finally, Rafinex has in-house know-how on latest algorithmic mathematics and numerical HPC expertise.

Products & services

Rafinex distributes its world-class algorithms for robust safety-critical design optimizations through it SaaS platform entitled Möbius. With the latter, customers can achieve weight saving and performance improvements of real-life designs at scale. Additionally, Rafinex provides application engineering support as well as custom mathematical algorithms developments for high-value challenging problem statements.

Technical means

Rafinex' groundbreaking innovation is our Al-assisted topology optimization for safe, lightweight designs. This technology actively manages uncertainty and risks of real-life variability to create uniquely robust designs that remain safe even in off-design load conditions. Rafinex offers a suite of nextgeneration algorithms to solve your product design and manufacturing challenges. We ensure structurally optimized designs for various manufacturing strategies like casting, moulding, AM as well as fibre directions in composites. Using Rafinex' technology end-users can systematically optimize reliable product designs fit for reality and thereby achieving profitable sustainability at scale.

Main customers

European OEMs & Tier 1s in the areas of aerospace, automotive, racing, aerospace, defence, tooling & consumer products.

Major space projects

Rafinex is a member of the European Defence Agency's Land, Air and Space CapTech communities with activities in land and aerial vehicle design optimization. Similarly, activities in space & satellite component optimization. In the UK, Rafinex is the primary algorithm developed for the 40m GBP ASCEND consortium, lead by GKN Aerospace and McLaren Automotive, for the development of high-rate composite manufacturing and its associated supply-chain.







Arafinex

INFORMATIONS

CEO/Head of department

Creation date

2019

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 8

Space: Space, Aerospace, Automotive, Industrial Tooling

R&D internal investments

>5M€

Qualifications, Approvals

Hannover Messe 2019 – Best Young Tech Enterprise Luxembourg Young Innovative mathematics & algorithms Active member of EDA CapTech Land,

CONTACT

Name

Address

Phone

E-mail

Website

www.rafinex.com

Redwire Space Europe

Core business

The core business of Redwire Space Europe is the development & sale of robotic arms for space applications. Additionally, Redwire Space Europe also participates in collaborative R&D projects related to robotic arm applications in space and extreme terrestrial environments. By lowering barriers to sophisticated in-space robotics, Redwire Space Europe is helping introduce the next generation of space industrialization.

Products & services

Space-rated robotic arms offered by Redwire Space Europe are the company's main product.

The robotic arms are designed to carry out a range of functions which are widely applicable across space-based robotic missions. Satellite servicing, refuelling operations, station-keeping, manipulation of payloads, in-orbit assembly, planetary exploration, and in-situ resource utilisation (ISRU) can all be beneficially augmented with the use of Redwire Space Europe robotic arms.

In addition to providing robotic arms, Redwire Space Europe provides correlated services which include engineers to support integration of the arm to the spacecraft or rover, and a robotic arm software model for dynamic simulation. Redwire Space Europe also offers a prototype robotic arm for mock in-space operations which customers may use at the company's facilities in Luxembourg.

Technical means

Redwire Space Europe's robotic arm has several key features.

- → Standardized, open-source interfaces simple integration of arm-to-system and open-source arm-to-end-effector connection interface.
- → Easily-programmable software enables seamless programming of robotic arm
- → Modularity and scalability arm specifications can be customized based on customer requirements due to a simple, modular system
- → Tool changer and end-effectors robotic arm features several tooling options and a changer which can use different end-effectors while in-operation
- → Affordable robotic arm is mass-produced and commercially available

Main customers

The main customers of Redwire Space Europe are companies and entities that need affordable robotic arms for industrial space applications and missions. These applications include orbital activities, such as satellite servicing and in-space assembly, as well those for surface activities, such as planetary exploration and ISRU. In addition to industrial space companies, Redwire Space Europe also works with R&D consortiums which are interested in refining robotic technologies for far-future missions (10+ years).

Major space projects

At this time Redwire Space Europe's efforts are dedicated to the development of the robotic arm product.



Caption: STAARK© robotic arm



INFORMATIONS

CEO/Head of department

Bruno Raposo

Creation date

2018

Organisation type Large Enterprise

Number of employees

Total: 31 Space: 24

CONTACT

Address 10, Rue Henri M. Schnadt, 2530 Luxembourg

Phone

E-mail

Contact@redwirespaceeurope.com

<u>Website</u>

www.redwirespace.com

RespectUs

Core business

RespectUs: Compliance Solution for Sensitive Exports

RespectUs offers a SaaS platform for exporters of sensitive goods, their suppliers, and banks, with particular relevance to the space industry. Our cloud-based solution streamlines the complex process of determining export license requirements for controlled goods, software, and technology.

Key features:

- → Efficient product classification against control lists
- $\stackrel{\rightarrow}{\rightarrow}$ Streamlined customer and end-use due diligence
- → Internal compliance program documentation
- $\stackrel{\rightarrow}{}$ Legal protection against fines and business suspension
- $\ensuremath{\,\rightarrow\,}$ Significant productivity gains
- → Accurate license requirement determination
- Compliance demonstration with export control regulations
- → Global export control legislation knowledge base (for up to 50 countries)

By automating checks and screenings (customer, end-use, product, and transaction), RespectUs replaces manual processes and Excel sheets. Our platform ensures exporters meet their responsibilities, avoid sanctions, and maintain proper documentation.

For space industry players dealing with sensitive exports, RespectUs provides a comprehensive tool to navigate regulatory complexities, foster supplier-integrator collaboration, and maintain full compliance in a high-stakes environment.

Products & services

RespectUs: Modular Compliance Platform for Space Industry Exports RespectUs offers a comprehensive SaaS platform with individually subscribable modules:

- → License Determination: Analyzes transactions, products, customers, and end-uses to determine license requirements across various types and activities.
- → Product Classification: Compares item characteristics against EU and national control lists for dual-use, military, and torture goods.
- → Customer Screening: Manages customer profiles, due diligence reports, and end-use statements.
- → Sanctions & Embargoes: Checks involved parties and products against up-to-date sanctions lists.
- → End-Use Checks: Documents diversion risk assessments and suspicious order indicators.
- → Risk Assessment: Develops companyspecific risk profiles for dual-use and military trade.
- How Knowledge Base: Provides searchable legal framework and compliance information.

Additional services include:

- → Training
- $\ensuremath{\,\rightarrow\,}$ Compliance Audits
- → License Management
- → Internal Compliance Programs (ICP)
- → Transaction Structuring
- → Violations Management

Ideal for space industry exporters, RespectUs streamlines complex compliance processes, ensuring adherence to international trade regulations and minimizing risks associated with sensitive exports.

Technical means

RespectUs platform is a SaaS (software-as-a-service) product, that means a cloud-based computing software on a subscription basis (packages available) and online access only.

Main customers

SMEs and large enterprises from Space sector. Exporting companies and suppliers from other industries.

Major space projects

Export Control compliance for Space companies, and their suppliers.

RespectUs

2024

INFORMATIONS

CEO/Head of department

Patrick Goergen

Creation date

2019

Organisation type

Small and Medium-Sized Enterprise

Space Directory

Number of employees

Total: 6 Space: 5

Turnover 2023

Total: 544K€ Space: 388K€

Qualifications, Approvals

Graduate Fit4Start, 9th ed., Space vertical (2020) Platform Software validated by ESA in August 2023

CONTACT

<u>Name</u>

Patrick Goergen

Address

24 rue Léon Laval, L-3372 Leudelange

Phone

352 27 39 85 20

R

patrick.goergen@respectus.space

<u>Website</u>

E-mail

www.respectus.space

RSS-Hydro Sàrl

Core business

R&D in remote sensing applications and computer simulations of water risks. RSS-Hydro employs traditional methods and advanced machine learning models to extract actionable information from geospatial datasets and to simulate water risks at impact level scales. Our innovative remote sensing technology services, including drones and satellites as well as computer models are developed in-house to respond to the needs of our customer.

Products & services

Remote sensing and computer simulations of water risks at local to global scales; Flood & Fire disaster response assistance with Earth Observation (EO) products and services;

Flood event re-analysis using EO data and computer models; Expert consulting services in remote sensing and modelling of water risks and environmental applications; Drone services and products for the natural and the built environments.

Technical means

Almost 20 years of expertise in academia and R&D in the field of remote sensing and computer simulations of water risks; Our team members have many years of expertise in hydrology, geospatial data analytics, and machine learning applications; Experience in IoT, in particular using open geospatial web services; Expertise in drone technologies and services.

Main customers

Applied research funding sources:

- ightarrow Government departments;
- → Space agencies;
- ightarrow Private sector companies;
- \rightarrow Public institutions (including universities):
- $\ensuremath{\,\rightarrow\,}$ NGOs and international organisations;
- → European Commission.

R&D services provision to:

- → Government departments and other public sector entities City Councils
- → Development aid organisations;
- → Humanitarian response organisations;
 → Private sector, including the (re)insurance
- sector.

Major space projects

ESA Incubed project "FloodSENS": Smart Mapping of Floods - https://incubed.phi.esa. int/portfolio/floodsens/ Active R&D projects focus mainly on flood & fire disaster response assistance using EO products and services; Participation and mentoring in NASA/Europe Frontiers Development Lab (FDL); Acquisition of high-resolution drone data and provision of services to a variety of sectors.



INFORMATIONS

CEO/Head of department

)r. Guy Schumann

Creation date

2017

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 6

Space: 4

Turnover 2022

Total: <500K€ (Space 60%)

Qualifications, Approvals

Government-accredited private research institute

CONTACT

<u>Name</u>

Guy Schumann

Address

RSS-Hydro Sarl, 51, rue de Noertzange, L-3670 Kayl, Luxembourg

Phone

-352 206005 630

<u>E-mail</u>

nto@rss-hydro.l

<u>Website</u>

www.rss-hydro.lu

SATURNE TECHNOLOGY

Core business

SATURNE TECHNOLOGY serves its clients and partners through experience and skills. The main objective of our commercial and technical departments is to meet the expectations and needs of customers, while respecting the three most essential points for effective partnership:

- → Quality
- → Price
- → Deadline

The permanent challenge for all our customers is to quickly introduce new products on a changing market. Project managers, developers and designers use our services to validate a concept or the functionality of their parts or a prototype, detect possible design problems, present team marketing and convince their clients. They need to test different solutions, compare and confront them, validate industrial processes and optimise their knowledge to reduce manufacturing costs and, finally, confirm the launch of production in small, medium and large series. Our reactivity and our mastery of different laser technologies are real assets to carry out your projects.

Products & services

Additive manufacturing

Our selective laser process is the ideal solution for realising your functional parts. There is no loss of time between conception and getting your metal parts as parts are not obtained by removing but by adding material and additive manufacturing. We can make complex shapes and produce what was until recently inaccessible for the state of the art:

- → geometric forms without limit.
- → conduits and internal canals, in any forms and geometries.
- → more efficient cooling systems.
- → optimised lightening.
- → moving mechanical parts (e.g. ball joints, etc.).

Laser welding

SATURNE TECHNOLOGY's laser welding machines allow the realisation of welding. point by point, as well as cords with high quality and perfect precision:

- → with or without contribution of material. → speed and precision.
- → absence of mechanical constraints.
- → complex forms; Laser drilling We can make small circulars holes diameters, without moving the beam. Materials which can be drilled include steel, plastic, copper, ceramics, etc.

Laser cladding

With our reloading laser technology, we can deposit different types of alloys or materials on mechanical parts to increase their durability, hardness and profitability. Our deposits are realised with a "coaxial" head. allowing fine and/or important deposits, having a connection with the basic material, completed and without constraint.

Laser cutting

Our cut laser applies to different types of materials with complex contours which require a specific treatment, fast and without resistance. This method presents a number of advantages, the main one being the manufacturing without deformation in parts up to 3 mm in thickness. Our laser machines allow obtaining a precision lower than 1/100 mm on very diverse materials such as steels, aluminium, precious metals, ceramic, copper, brass, silicon, etc.

Precision engineering

To enable us to finalize the manufacture of parts in additive manufacturing or other parts made internally we have invested in a set of precision mechanics such as milling, EDM cutting, EDM drilling and grinding.

AM Machines

2 x SLM 500 HL. 2 x EOS M400, 1 x EOS M300

Machining

Machining 3 & 5 Axis, Manual Milling, CNC Lathe Turning, Manual Lathe Turning Non Destructive Testing CT Scanning, Radiographic Scanning, Blue

Light Scanning, Laser Scanning, CMM Post Build Processes

Wire EDM, Blasting (wet/drv), Support Removal, Chemical etch (FOD removal). ULTRASONIC / Other, Powder removal, Behringer Band Saw / Giant Tumbeler Vacuum Heat Treat

Mechanical Testing

Ambient Temperature Fatigue Testing, High Temperature Fatigue Testing, LCF, HCF, Crack Propagation Growth, Fracture Toughness, Ambient and High Temperature Tensile Testing, Impact Testing, Tensile Testing Hardness Testing

Rockwell Testing, Superficial Testing, Micro hardness Testing, Vickers Testing Chemistry Lab Services

ICP-OES. Interstitial Element N, O, H, C, S, Sub-ppm Elemental Analysis, Flow Test, Tap Density Test, True Density Test, Morphology Evaluation, Failure Analysis, Metallographic Evaluation, Preparation, Grain Size, Microstructure, Macro Etch/Micro Etch, Porosity/Density Evaluation, Particle Size Distribution. SEM w/EDS

Main customers

Civil and military aeronautics, space, industry, armament, medical, automotive, nuclear, food-processing industry, art and jewellery, research and development

Major space projects

Development and additive metal fabrication as well as laser welding of waveguides and satellite support. Development and additive metal manufacturing of engine components for rocket propulsion.



INFORMATIONS

CEO/Head of department

Creation date

2001

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 22

Qualifications, Approvals

CONTACT

Name

Walter Grzymlas

Address

- 2 Rue de l'Étang, 5326 Contern
- **Phone**

E-mail

w.grzymlas@saturne-technology.com

Website

www.saturnetechnology.com

SES

Core business

SES's vision to deliver amazing experiences everywhere on Earth by distributing top-quality video content and seamless global data connectivity services. As a provider of global content and connectivity solutions, SES owns and operates a geosynchronous orbit fleet and medium earth orbit (GEO-MEO) constellation of satellites, offering global coverage and high performance services. By using its intelligent, cloud-enabled network, SES delivers high-quality connectivity solutions anywhere on land, at sea or in the air, and is a trusted partner to telecommunications companies, mobile network operators, governments, connectivity and cloud service providers, broadcasters, video platform operators and content owners globally. Headquartered in Luxembourg, SES is listed on the Paris and Luxembourg stock exchanges (Ticker: SESG). More at: www.ses.com

Products & services

SES leverages a vast and intelligent multi-orbit network integrating satellite and ground infrastructure to deliver video and data solutions and services. SES Networks business offers market-tailored solutions for telco, cloud, maritime, aero, energy, and government customers. SES also offers secure high-performance connectivity services to governments via its affiliates including Luxembourg-based GovSat (public-private venture with the Luxembourg Government) and SES Space and Defense, an entity purely focused on serving the most advanced satellite network solutions for the US Government.

Through its Video business and wholly-owned affiliate in Germany HD Plus, SES delivers high-quality video anywhere, anytime, on any screen, via a comprehensive suite of distribution solutions using satellite, terrestrial, and IP networks. More at: https://www.ses.com/

Technical means

Satellite operation and services leveraging a multi-orbit fleet of GEO and MEO satellites, as well as extensive ground infrastructure.

Main customers

SES is trusted by public and private broadcasters, content owners, telcos, MNOs, enterprises, governments and institutions across the world.

Major space projects

SES's MEO network was augmented this year when its second-generation MEO system, O3b mPOWER became operational, joining its fleet of first-generation MEO system (O3b). With six new MEO satellites having thousands of fully-shapeable, steerable beams, SES's MEO network is redefining what connection means to remote communities and enterprises with the digital capabilities of 5G, the cloud and how real-time missions of governments can be conducted securely. In 2024, SES launched its most powerful GEO satellite, ASTRA 1P, at 19.2° East, continuing to deliver premium content to 119 million TV households across Western Europe. The EAGLE-1 program, backed by the ESA, the European Commission, and seven ESA member states (with significant involvement from LSA), aims to demonstrate a complete QKD system in orbit by 2026. This fosters public-private collaboration to gain insights and advance quantum technology development, lastly paving the way for a fully operational QKD system.







SES^{*}

INFORMATIONS

CEO/Head of department

Adel Al-Saleh

Creation date

1985

Organisation type

Large Enterprise

Number of employees

Total: > 2000

Turnover 2022

Total: 2B€

CONTACT

<u>Name</u>

SES

<u>Address</u>

Chateau de Betzdof, L-6815 Betzdorf

<u>Phone</u>

+352 710 725

<u>E-mail</u>

www.ses.com/contact-us

<u>Website</u>

www.ses.com

SkyfloX Sàrl

Core business

SkyfloX develops the ESA patented concept of ORCA: Optical and RF Constellations on Aircraft. ORCA proposes to use civil passenger aircraft to provide services such as those offered by satellites. ORCA lends itself specifically well to Earth observation applications that require high resolution data, in combination with high revisit

Products & services

Earth observation is the initial application of ORCA, where ORCA can provide multiple daily, metric GSD Multitemporal Orthos, medium-high GSD Thermal Orthos, and high GSD Digital Surface Models (HiResDSM). The multitude of flights furthermore allow the production of True Orthos, along with fused products related to RGB, Thermal, and DSM data.

Technical means

Payload design, aviation certification management, proprietary software for coverage simulations and statistics, ground segment development

Main customers

Currently confidential, though SkyfloX is actively working with the largest EO analytics companies in the world for its upcoming pilot project.

Major space projects

SkyfloX cooperates with a team of international aerospace partners and users, including major airlines, to equip and fly the first ORCA Earth Observation payload on a Boeing 737-800 in 2022. It aims to raise its series A to equip a first constellation of 40 aircraft by the end of 2024.





INFORMATIONS

CEO/Head of department

Emmanuel Rammos

Creation date

2018

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 4 Space: 4

CONTACT

Name

Address 18 Rue Robert Stümpe

2557, Luxemb

<u>Phone</u>

31 653 063 :

E-mail e.rammos@skyflox.eu

Website

www.skyflox.eu

Space Cargo Unlimited

Core business

Space Cargo Unlimited is developing REV1, the first space factory for Earth. REV1 is a pressurized and reusable European space vehicle designed for low Earth orbit missions lasting from a few weeks to several months. It will enable the automated manufacturing of high-value products that are impossible to produce on Earth, for a variety of institutional and commercial customers in fields such as pharmaceuticals, agriculture, new materials, and electronics.

The core module of REV1, named BentoBox, is set to launch in the fourth quarter of 2025, marking the beginning of Space Cargo Unlimited's space factory services for its customers. The entire system will be designed and owned by Space Cargo Unlimited. BentoBox and all key subsystems will be manufactured internally by the company, while the broader vehicle will be developed in strategic collaboration with its partner Thales Alenia Space.

Products & services

Space Cargo Unlimited offers turn-key pressurised round-trip missions from launch platforms around the world for all users believing in the assets of in-space testing and manufacturing. With a portfolio ranging from its own one-of-a-kind fully automated, pressurised returning space factory to suborbital missions on new space vehicles, as well as established platforms such as ISS, Space Cargo Unlimited offers a comprehensive range of modern science applications as well as manufacturing opportunities in space. SCU business partners profit from a unique space operation profile and payload service system at the highest commercial market standard.

Technical means

Building on the expertise of major space players and institutional pilot programs, SCU pioneers towards the industrialization of LEO. For this, SCU invested recent years into key technologies and industrial enablers which guarantee commercial production of assets at scale. New digital high data communication and AI payload services like the SpaceLink and SpaceOS, the Space-Boot-Camp based on its published "Guided Evolution" method, the world first returning in-space thruster test-bed, ultra-high-power and temperature payload bus systems are just few technologies mastered to see REV1 as the revolution in LEO.

Beyond REV1, SCU has strategic partnerships with vehicles operators and leveraging the high-level expertise of the European industry, Space Cargo Unlimited develops comprehensive expertise in complex microgravity project management and funding. Space Cargo Unlimited has partner teams in France, Germany, Italy, and the USA, with a network covering nearly all major actors in space infrastructures worldwide.

Main customers

SCU customers vary from institutional organisations, commercial enterprises interested in specific performance enhancements in bioproducts & materials, to high-tech applications and key technologies to be tested and validated in space.

Major space projects

In November 2019, the SCU launched red wine to the International Space Station for a year-long mission. The goal was to better understand the development of taste and composition of wine while ageing in the extreme conditions offered by space. In December 2019, SCU exposed vine calluses (undifferentiated plant material which allow to recover full plants) to several minutes of weightlessness aboard a Blue Origin New Shepard spacecraft before returning to Earth. SCU was interested in commissioning a new scientific protocol, called "Self-Guided Evolution" allowing to provoke a high evolutionary rate of organisms in a space environment.

In March 2020, SCU transported 320 vine plants (CANES) to the International Space Station for a duration of 10 months. The goal of this mission is to trigger adaptational processes in the plants when threatened by the complex stress of the harsh space environment. CANES lead to new variants of vine plants which showed enhanced resistance against attacks by fungi and mildew in lab conditions. Other plants showed changes in their morphology and anatomy. SCU and its partners (ISVV, FAU and Mercier) started in field testing this year and targets to sell their new varieties beginning 2024. These missions are part of the program WISE (Vitus Vinum in Spatium Experientia). Space Cargo Unlimited mission WISE program is developing new models and technology to tackle the future of agriculture and food by leveraging the effect of microgravity on complex biological systems. Mission WISE is the first comprehensive, privately led applied research program in space, aimed at reinventing the future of agriculture. The identification of significant economic shortcomings in current existing platforms inspired SCU in the creation of the space factory platform of the future called REV1. Latest missions targeted the in-space validation of REV1 specific key technologies.



INFORMATIONS

CEO/Head of department

Nicolas Gaume

Creation date

2014

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 15 Space: 5

Turnover 2021 Total: 1M€

Space: 1M€ R&D internal investments

5M€

CONTACT

<u>Name</u>

Nicolas Gaume

Address

12, rue Guillaume Schneider, L-2522 Luxembourg, Luxembourg

<u>Phone</u> +33.6.08.75.48.75

<u>E-mail</u>

ngaume@space-cu.com

Website www.space-cu.com

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space4environment

Core business

space4environment is an independently owned SME focusing on adding the environmental dimension to Earth Observation in the land domain, respectively "using space data to provide space for the environment", as expressed in the company's motto.

At space4environment we are building our GIS and Earth Observation activities on three pillars of expertise:

- → Sound knowledge of the data (at national and European level),
- → Expertise in data handling, processing, smart visualization and scientific analysis,
- → Policy related thematic assessments (European Green Deal, Greenhouse Gas reporting) space4environment is applying this expertise on the one hand for the provision of quality control and quality assurance of Copernicus products, as well as in support of environmental reporting obligations and dataflows, and on the other hand to assess issues like land cover / use changes, the condition of ecosystems and their services or the state of environment in general.

Products & services

GIS and EO data processing

Satellite data processing & analysis - Land use / land cover mapping, change mapping - Database design, management & interactive query tools - Data analytics and visualization - Spatial modelling and software development- Digital cartography - Web mapping tools

Environmental assessments

Mapping and assessment of ecosystems and their services - Green Infrastructure - Land systems and land resource efficiency - Urban sustainability - LULUCF reporting and data analysis

Geodata provision and distribution

Official distributor of Eurogeographics data

Management and consultancy

Requirements analysis - Geographic information consultancy - Project definition and supervision

Main customers

International organisations

- → European Commission (DG Environment, Eurostat, JRC, ESPON)
- → European Environment Agency (EEA)
- → European Space Agency (ESA ESRIN)
- → Convention on Biological Diversity (CBD)
- → Horizon Europe

Luxembourg organisations

- → Ministère de l'Energie et de l'Aménagement du territoire
- → Ministère du l'Environnement, du Climat et du Développement durable
- → Administration de l'environnement
- Administration de la nature et des forêts
- → STATEC Institut National de la Statistique et des Etudes Economiques
- → LuxSpace

Major space projects

Copernicus:

- → EU Grassland Watch: Development of an online information system for assessing land cover changes in protected areas between 1994 and today
- → Quality control of High Resolution Layers and Local Component products
- \rightarrow Quality assurance of Global Hot Spot Mapping products for Africa
- $^{\Rightarrow}$ Quality control of the LUCAS 2021 in-situ survey
- → Quality assurance of the image data for the provision of a Very High Resolution (VHR) satellite image coverage of Europe (6 Mio sqkm)
- → Development of a new European land monitoring concept (i.e. CLC+)

Land cover mapping:

- → Land Cover and Land Use mapping of Luxembourg for 2015, 2018 and 2021
- → Development of a methodology to calculate LULUCF related land use changes for the reference years 1989, 1999, 2007, 2012, 2015, 2018 and 2021
- → Development of ecosystem extent, ecosystem condition and ecosystem service accounts for Luxembourg
- → GPS-based monitoring of water buffalo grazing behaviour as part of environmental management of protected areas in Luxembourg
- → Mapping of CLC Luxembourg: 2006, 2012 and 2018



INFORMATIONS

CEO/Head of department

Stefan Kleeschulte

Creation date

2007

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 9

Turnover 2023

Total: 811K€ Space: 426K€

R&D internal investments

25K€

Qualifications, Approvals

Organisme agréé pour l'environnement naturel

CONTACT

Name

Stefan Kleeschulte

<u>Address</u>

48, rue Gabriel Lippmann, L-6947 Niederanven

Phone

Website

+352 26 71 41 35

<u>E-mail</u>

nfo@space4environment.co

www.space4environment.com

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SPARC Industries SARL

Core business

SPARC Industries has two core business areas. Number one is de-risking EP development at all TRL levels, related research activities, EP product commercialization, and satellite design iteration. In case of EP development this is achieved by

- → reducing number of experimental test campaigns,
- → reducing total CAPEX and OPEX,
- → reducing material supply chains risks,
- → reducing test campaign scheduling risks,
- \rightarrow reducing long-term personnel availability risks,
- → increasing the clients' competitivity by enabling EP developers to enrich their products' plume data to strengthen their product offers.

SPARC Industries also develops stealth technologies for the protection of high value space assets.

Products & services

Products:

Our ESA-rated computational plasma engineering software VSTRAP is designed for industrial use (and student education) where the users should not be(come) experts in software development, applied mathematics, plasma physics and HPC to operate such tools. It comes in two versions with preconfigured EP technologies: VSTRAP-HET (2D), and VSTRAP-GIE (3D). All product requirements were (and are) derived from intense discussions with EU and US space industry members (propulsion developers and satellite manufacturers mainly), plasma simulation experts, and ESA.

More details are available on the website and LinkedIn.

Services:

Engineering support with a broad spectrum of elements, e.g., consultancy, simulation services, participation in consortia-based projects (ESA, Horizon Europe, etc.) etc., including creation and licencing of IP.

Main customers

Developers of electric satellite thrusters. Added value: reduced time & cost to market & reduced investment risks.

Satellite manufacturers who use EP engines on their sat's. Added value: Slim satellite design work by using extensive and trustworthy plume information to assess the plume's impact on the satellite during design phase without wasting uncertainty driven design margins.

Universities with Aerospace Eng. or Space Studies programs. Added value: Students are better prepared for job market.



INFORMATIONS

CEO/Head of department

Dejan Petkow

Creation date

2017

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 7

Space: **b** Qualifications, Approvals

RDI Certificate

CONTACT

<u>Name</u>

Dejan Petkow

Address

6, Z.A.E. Triangle Vert L-5691 Ellange, Luxembourg

Phone +352 691 115 884

E-mail

nto@sparc-inaustries.com

Website www.sparc-industries.com

Space Products and Innovation

Core business

SPIN - Space Products and Innovation spins technology into the space industry to simplify space manufacturing.

SPiN offers modularity as a service, providing design expertise and software and hardware integration, enabling manufacturers to integrate components efficiently and cost-effectively.

SPIN's solutions combine system engineering with MA61C, the Multipurpose Adapter Generic Interface Connector, a plug-and-play intelligent data node that allows rapid and flexible design.

Thanks to our adapter, SPiN also offers an all-inclusive modular CubeSat design and integration service, using COTS to reduce the price and time-to-orbit.

SPiN's innovative approach earned multiple awards, including Best Business Solution at Startup Weekend Space (2015), the Space2Business competition (2022), and Space2Connect (2023). In 2022, SPiN launched SPiN-1, a CubeSat for orbit demonstration, with plans for a follow-up mission in 2025.

Based in Europe and the USA, SPiN democratizes access to space, empowering manufacturers to unlock new ventures.

Products & services

The Multipurpose Adapter Generic Interface Connector (MA6IC) is a universal adapter that transforms incompatible off-the-shelf components into plug-and-play for satellite manufacturers.

MA61C facilitates seamless integration of off-the-shelf components, reducing design costs by 50%, production costs by 30%, and integration time by a year. It accommodates satellites of various sizes, from CubeSats to larger spacecraft. MA61C is a solution to facilitate and reduce the costs of satellite integration. It is used in space as a Command and Data Handling (CDH) device, which can also host the onboard software for small satellite missions. It connects to most off-the-shelf components thanks to its ability to support 9 different interfaces, delivering 50% cost reductions on design and 30% on production and removing a year from satellite integration time.

Technical means

The MA61C adapter offers a single connector that matches 80% of suppliers. The core of MA61C is the GR712RC LEON3-FT SPARC V8 processor.

It supports nine interface standards for command and control subsystems: SpaceWire, UART, RS232, RS422, RS485, SPI, CANBUS, I2C, GPIOs, GPIs, and JTAG lines for debugging.

All interfaces besides SPI and I2C can be used as inputs and outputs. The processor also comes with a built-in timer based on an onboard oscillator.

MA61C holds a database of drivers, enabling plug-and-play functionalities such as device recognition, self-configuration and driver installation.

In addition, it is equipped with an internal memory of 32Mbit of SRAM, 3Gbit of SDRAM, and 64Mbit of FLASH for storing onboard software, drivers and data.

The embedded API is an intelligent system that can scan connections, detect incoming data, route, and convert data between the subsystem and the onboard software.

Main customers

MA61C accommodates satellites of various sizes, from CubeSats to larger spacecraft, making it a versatile solution. Prime satellite manufacturers are planning to produce large constellations, and new space companies are looking to integrate and test new technologies while saving satellite assembly and integration costs and time. SPIN, thanks to its compatibility with multiple suppliers, offers the opportunity to expand entrepreneurs' market potential and produce units at a higher rate while saving costs and time.

Major space projects

The company launched its first satellite, SPIN-1, on 25 May 2022. SPIN fully designed and integrated the 1U CubeSat. SPIN-1 in-orbit demonstration mission is a project that was born to demonstrate in-orbit reconfiguration and the benefits of modular satellite assembly with off-the-shelf components through MA61C, SPIN's universal adapter.





INFORMATIONS

CEO/Head of department

Ran Qedar

2024

Creation date

2021

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 4 Space: 4

CONTACT

Name

Ran Qedar

Address

9 avenue des Hauts-Fourneaux, L-4362 Esch-sur-Alzette

Phone

+ 491604611664

<u>E-mail</u>

info@spinintech.com

<u>Website</u>

www.spinintech.com
Core business

Spire is a global provider of space-based data, analytics and space services, offering unique datasets and insights about Earth so organizations can make decisions with confidence. Spire builds, owns, and operates a fully deployed satellite constellation that observes the Earth in real time using radio frequency technology. The data acquired by Spire's satellites provides global weather intelligence, ship and plane movements, and spoofing and jamming detection to better predict how their patterns impact economies, global security, business operations, and the environment. Spire also offers Space as a Service solutions that empower customers to leverage its established infrastructure to put their business in space. Spire has nine offices across the U.S., Canada, UK, Luxembourg, Germany and Singapore. Learn more at spire.com.

Products & services

Spire Aviation:

Captures global aircraft movements via ADS-B, providing gate-to-gate flight coverage, even in remote areas, with real-time weather data.

Spire Federal:

Supports government missions with radio frequency signals detection, jamming/ spoofing solutions, and custom satellite services.

Spire Maritime:

Offers intelligent maritime tracking, AIS position validation, real-time and historical AIS vessel tracking, and maritime weather forecasts.

Spire Weather and Climate:

Delivers global weather insights, including remote regions and oceans, plus data on soil moisture, sea ice, and more.

Spire Space Services:

Helping customers deploy and scale their own constellation at maximum speed with minimum risk with access to a global ground station network, end-to-end manufacturing facility, and an extensive launch partnership network

Spire Radio Frequency Intelligence and Geolocation:

Enables signal detection and geolocation for government and commercial clients.

Technical means

Spire has over 600 years of space flight heritage. It operates the largest multipurpose satellite constellation, covering every spot on Earth 100+ times daily, including remote regions like oceans and poles. It has launched and operated more than 175 satellites, all of which were built in its state-of-the-art manufacturing facility for designing, building and testing satellites. Our multi-payload satellites are equipped with a variety of sensors including Automatic Identification System (AIS), Automatic Dependent Surveillance-Broadcast (ADS-B), Global Navigation Satellite System (GNSS) Radio Occultation (RO), and Reflectometry ®. We have 30+ ground stations with 70+ antennas in 16+ countries. We continually launch and upgrade sensors in-orbit, turning ideas into live space feeds in 6-12 months.

Main customers

Spire has ~745 solution customers from 65 countries. Its customers range from small logistics analytics companies to large enterprises and government agencies (both civil and defence). Spire's unique datasets and powerful insights about Earth arm organizations to make decisions with confidence in a rapidly changing world.

Major space projects

We are scaling our team in Luxembourg in order to carry out and maintain a wide portfolio of scientific and engineering projects, including:

- → The development of edge computing capacities, leveraging state-of-the-art machine learning techniques for on-board and near-real-time data processing.
- → Leveraging unique dataset collected through Spire Constellation for the provision of value-added products on the Earth's Surface.
- → Development of dedicated payload and algorithms for RF spectrum Monitoring and Signal Intelligence applications
- → Leveraging external datasets and data fusion techniques to improve the value of the data collected by Spire's satellites.

∆spire

INFORMATIONS

2024

CEO/Head of department

Peter Platzer

Creation date

2012 (San Francisco, California, USA) 2018 (Luxembourg)

Organisation type

Small and Medium-Sized Enterprise

Number of employees

(Spire Global including. Lux) Space: 300–500

Turnover 2023

(Spire Global including. Lux Total: ~95.1M€ Space: ~95.1M€

R&D internal investments

25K€

Qualifications, Approvals

Organisme agréé pour l'environnement naturel

CONTACT

<u>Name</u>

Guglielmo Borghini, Strategy & Program Manager

Address

33, rue Sainte Zithe, L-2763 Luxembourg

<u>E-mail</u>

guglielmo.borghini@spire.cor

Website

www.spire.com

Starion Luxembourg

Core business

Starion provides engineering expertise and solutions for space and other critical infrastructures across Europe, pushing the boundaries of innovation. Our teams work on world-leading space projects that deliver our company's vision of 'shaping the future of what is possible'.

Through our heritage, Starion offers over three decades of expertise and investment in the space sector. We provide professional engineering services, developing and operating systems and solutions tailored to our clients' requirements. Our experts work across the complete space mission lifecycle, from spacecraft design, mission operations and data collection to decommissioning at the end of a satellite's life, and data archiving and utilisation. By combining space and system engineering with established and emerging technologies, such as AI and auantum, we also produce innovative solutions that make a fundamental difference for our clients and for society.

Products & services

Starion Luxembourg provides full lifecycle engineering solutions, including design, integration and operation, for complex programmes.

We supply operations and ground system engineering services for missions including Earth observation, communications, scientific, navigation and space exploration helping both New Space and established organisations set up their operations infrastructure or introduce new ground segment technologies.

In partnership with key Luxembourg players and the European Space Agency (ESA), we develop a next-generation cybersecurity operational and international solution based on the distribution of quantum encryption keys, complementing current national space segment quantum communication infrastructure programmes. Oe develop complete cyber-resilient programmes for the space sector to protect clients against cyberattacks, and deliver cyber-range capabilities to test and train teams.

Our concurrent design methodology significantly reduces both the cost and overall risk early in a project's lifecycle. Cybersecurity managed services and satellite end-to-end services are the focus of Starion Luxembourg, in the sectors identified as priority for the LSA strategy.

Technical means

Starion's Concurrent Design product CDP4-COMET enables multidisciplinary teams to work together efficiently on complex systems by analysing requirements, carrying out calculations and validating models in real time.

Our ASTRAL component-based ground segment offering, allows a high degree of flexibility for customer to integrate their own third-party components and interface with other systems. Our Manufacturing and Operations Information System (MOIS) is a suite of tools tool suite has been used by spacecraft manufacturers and operators on over 120 satellite missions to optimise the processes of spacecraft validation, mission operations and preparation.

Main customers

Our customers and partners include Luxembourg Space Agency (LSA), Luxembourg Ministries, Luxembourg Directorate of Defence (LUXDoD), POST, LuxTrust, InTech, HITEC, the European Space Agency (ESA), SnT Uni.lu, national space and defence agencies, other national institutes and commercial clients.

Major space projects

- → SCCOE: the establishment of the Security Cyber Centre of Excellence, located in the European Space Security and Education Centre (ESEC), in Redu, Belgium
- → TRALEO 2 (Threat Risk Assessment on LEO Satellite Constellation project): cyber testbeds for small satellite/microsats to ground communications
- → LUXEOSys: the lifetime day-to-day operations and maintenance of Ground System of the Luxembourg DoD Earth Observation System (with National Advance Observation System satellite, NAOS)
- → INT-UKQD: International Use cases for Operational QKD Applications and Service
- → Rapid and Resilient Crisis Response System Study (ESA)
- → HeManEO (Health Management Earth Orbit): Turn Earth Observation data/sources into a trusted product / data stream with end-to-end validation for business customers.

STARION

INFORMATIONS

CEO/Head of department

Arne Matthyssen, Group CCTO and VP Benelux Bruno Perrot, Managing Director, Luxembourg

Creation date

for Starion Luxembourg SA (Starion Group created in 1992)

Organisation type

arge Enterprise

Number of employees

Total: 631 at Group Level – 21 employees Luxembourg

Space: 540 at Group Level – 21 space employees Luxembourg

Turnover 2023

Total: 5M€ Space: 3M€

R&D internal investments

200-300K€

Qualifications, Approvals

2020: 3rd fastest growing company in Trends Gazelle Wallon Brabant / ISO 9001-2015 / ISO 27001 - 2013

CONTACT

<u>Name</u>

Address

Bruno Perrot

Starion Luxembourg S.A, 4 rue d'Arlon, L-8399 Windhof s

<u>Phone</u>

352 621 746 138

<u>E-mail</u>

o.perrot@stariongroup.e

<u>Website</u>

www.stariongroup.eu

Telindus

Core business

Proximus Luxembourg: a leading actor in convergent ICT and Telecom services for companies

Our team provides ICT and telecom solutions to all companies and public administrations. Our areas of expertise include fixed and mobile telecommunications. ICT infrastructures, cloud and cybersecurity and Fintech Solutions and Managed services.

In the continuing effort to support our customers in their digital transformation we develop a large set of innovative and managed services, responding to their specific needs for a sustainable development of their activities.

Proximus Luxembourg SA, as ICT Integrator since 40 years has become a reference player in the supply of a complete services solution (Fixed and Mobile Telecommunications. ICT Infrastructures. Multi-Cloud, Fintech solutions, Cybersecurity and Managed Services).

Products & services

In a world where changes are accelerating, companies must constantly adapt in order to thrive:

Fixed, mobile and connectivity:

Innovative and competitive products coupled with long experience in the BtoB market so as to meet your voice and connectivity needs.

Cloud:

Benefit from a flexible IT environment that can enhance your performance and reduce costs and simplified procedures and IT management.

Cybersecurity:

Securing your most valuable information gives you the serenity you need for the development of your business.

ICT solutions:

A mixture of innovative technologies combined with an expertise of 40 years.

Managed services:

A full range of outsourcing operations, through a combined cloud and management services offer.

Digital Trust Solutions:

Increase productivity and quality while ensuring compliance with regulatory frameworks

Technical means

Proximus Luxembourg Infrastructures

- → The networks:
- Proximus pursues a sustained investment policy in its networks, to offer increasing quality to each customer.
- → The Datacentres

Telindus is present in 4 LuxConnect datacenters of Tier II to Tier IV levels, giving us the ability to host all of our customers' data and IT solutions with a high security level

International capacity

- → BICS
- BICS offers the best international wholesale solutions to mobile voice and data service providers worldwide. → Vodafone
- The partnership with the British operator allows an international opening to customers in Luxembourg.
- → Telindus Netherlands
- Present since many years in the Netherlands. Telindus is one of the ICT leaders for companies and public organisations.
- → IT & Economic Partners We have partnerships with the world's
- largest IT players that allow us to offer increasingly innovative solutions.

Main customers

Our Customer-centric structure is organised

Depending on their profession:

- → Finance: banking, insurance and financial services companies
- → Industries and services (iron and steel. distribution, transport, press,...)
- → Government and health: European Institutions, national and international public administrations, hospitals,...

According to their size:

- → Startups
- → SMEs
- → Key Accounts

Major space projects

Proximus Luxembourg S.A. was, and is still, actively participating in the efforts of ESA to improve and ensure the overall security of their missions and infrastructures. In this context, they have successfully completed projects like GASF (Generic Application Security Framework), GASF Evolution and PenBox and are currently working on projects like AACT (Advanced Automated Cybersecurity Testing) and SSE4Space (Secure Systems Engineering for Space).

GASF focused on the augmentation of ECSS standards to include information security aspects in ESA. Additionally, a tool was developed define and iterate security requirements for a mission. GASF has been successfully used in the context of ESA's Mission. PenBox / AACT, aim to automate penetration testing (ethical hacking) to enable repeatable security for space mission ground segment systems.



INFORMATIONS

2024

CEO/Head of department

Creation date

1978

Organisation type

Large Enterprise

Number of employees

Total: 786

Turnover 2023

Total: 350M€

Qualifications, Approvals

CONTACT

Name

Proximus Luxembourg S.A.

Address

Bourmicht | L-8070 Bertrange -

Phone

E-mail

Website



Thales Alenia Space Luxembourg

Core business

Thales Alenia Space is a global space manufacturer delivering, for more than 40 years, high-tech solutions for telecommunications, navigation, Earth Observation, environmental management, exploration, science and orbital infrastructures.

Thales Alenia Space Luxembourg is a Digital Competence Center dedicated to space activities.

Thales Alenia Space sees space as a new horizon, helping to build a better, more sustainable life on Earth. #SPACEFORLIFE

Products & services

Thales Alenia Space Luxembourg develops state-of-the-art digital solutions for all space domains. We leverage big data, artificial intelligence and cybersecurity technologies to address complex end-to-end systems' challenges, while fostering UI/UX excellence. Our expertise covers innovative design and implementation approaches with customers, minimum viable products development, design and development of key digital building blocks of space systems, rollout and operations of solutions, experimentation of new technologies and concepts. Our current projects encompass Digital Twins, Secured Digital Platforms for Earth Observation, Data Valorisation engines and others.

Technical means

A joint venture between Thales (67%) and Leonardo (33%). Thales Alenia Space also teams up with Telespazio to form the parent companies' Space Alliance, which offers a complete range of services. We are present in 10 countries with 17 sites in Europe and a plant in the US.

Thales Alenia Space Luxembourg is built and organized after the model, working environment, and proven practices of Thales Digital Factory. Our development environment is cloud native and Software as a Service oriented

Main customers

Thales Alenia Space Luxembourg serves customers and partners in Luxembourg, Europe and world-wide with the support of the Business Lines of Thales and Thales Alenia Space. Our solutions address all space market segments, including telecommunications, observation, exploration and navigation

Governments, institutions and private industry alike count on Thales Alenia Space to design satellite-based systems that provide anytime, anywhere connections and positioning, monitor our planet, enhance management of its resources, and explore our Solar System and beyond.

Major space projects

Some of the programs in which our company is deeply involved:

- → Environmental projects based on Earth Observation such as the Global Monitoring for Environment and Security (Copernicus) program; Meteorology such as and the PUMA meteorological stations;
- Altimetry instruments for ocean and inland water bodies level measurement;
- Defense, with major programmes such as the French Syracuse and the Italian Sicral telecommunication satellites: and verv-high-resolution instruments on French intelligence satellites, COSMO-SkyMed and SAR-Lupe:
- → Navigation, with forefront geolocation solutions in Europe, as the prime contractor for EGNOS, in charge of producing this navigation overlay system. Thales Alenia Space is also a key partner on Europe's Galileo satellite navigation system as prime contractor for the system and its Ground Mission Segment.



INFORMATIONS

CEO/Head of department

CEO of Thales Alenia Space Luxembourg:

Creation date

Thales Alenia Space: 2007 11 June 2020

Organisation type

Large Enterprise

Number of employees

Total Thales Alenia Space: 8.600 Thales Alenia Space Luxembourg: 24

Turnover 2022

Total: 11M€ Space: 200K€

R&D internal investments

Total and Space: 2.2 B€

CONTACT

Name

Address

9, Avenue des Hauts-Fourneaux, L-4362

E-mail

Phone

Website

www.thalesaleniaspace.com

WASDI sàrl

Core business

WASDI is a cloud platform that makes it easy for experts in Earth Observation to develop algorithms and turn them into applications in the cloud. Additionally, the platform allows them to publish their applications in a marketplace to reach end users. With a unified interface, seamless access to data, and online tools, WASDI allows professionals to concentrate on work that matters rather than grappling with IT-related difficulties.

On top of this enabling horizontal technology, the WASDI team develops vertical applications. In collaboration with world-class partners, the WASDI team developed several vertical applications used in international initiatives in different areas (e.g., natural hazards, environmental monitoring, and urban areas). These applications enabled new services such as parametric insurance.

Products & services

WASDI offers access to a growing number of observations (public and commercial VHR imagery), derived products (e.g., European ECOSTRESS hub, Copernicus services, VIIRS, IMERG), simulated products (ERA5), and more (bathymetry and DEM). WASDI automatically handles multiple data providers, offering reliability and speed. WASDI supports several programming languages (Python, L3 Harris IDL, Javascript, C#, Java, Octave) and technologies (e.g., ENVI and ESA SNAP) to let the users define their processing blocks, which can in turn be triggered programmatically. Compliant with multiple standards, WASDI

is fully interoperable. Vertical applications built with WASDI include the monitoring and mapping of floods, water bodies, urban areas, fires & burned areas, impact assessment, oil spills, and air quality. Large time series analysis is supported.

Technical means

WASDI offers:

- → A scalable multi-cloud federated platform for Earth Observation connected to a growing body of data providers
- → The ability to develop new Earth Observation-based applications and cloud services, thanks to the internationally acclaimed research capabilities of the Luxembourg Institute of Science and Technology and the 20-year experience in complex software projects development of FadeOut Software
- $\ensuremath{^\rightarrow}$ The capability of leading and joining tenders

Main customers

- → ESA
- → World Bank
- → SEADRIF
- → Joint Research Center (JRC)
- → CIMA Foundation
- → Luxembourg Institute of Science and Technology (LIST)
- → ENEL
- → Telespazio

Indirect:

- → Asian Development Bank (ADB)
- → Luxembourg National Research Fund (FNR)
- → United Nations Environment Programme (UNEP)

Major space projects

ESA - European Ecostress Hub: Bringing ECOSTRESS data acquired over Europe and Africa into the cloud

ESA - Telespazio, RSS Hydro - WaSCIA:

Delivering Water Stress and Climate Indices through a web interface for drought and water stress management in Africa

EU - PROMPT

Preparedness for Operational Monitoring and Prediction of Contaminant Transport in the sea

ESA, eDRIFT - Expand Demand

Disaster RIsk Financing and Transfer against floods

World Bank, SEADRIF

Daily EO flood maps over Laos and Myanmar for National Sovereign Risk against flood

Asian Development Bank

EO Services to support water and food security planning & investments in Indonesia

JRC, EC - GHSL Landcover Service POC Assessing Copernicus Data and DIAS to generate GHSL on demand

UNEP, CIMA Foundation - EIS Iraq & Haiti: Development of Environmental Information Systems (EIS)

INFORMATIONS

CEO/Head of department

Paolo Campanella / Lucien Hoffmann

Creation date

2020

Organisation type Small and Medium-Sized Enterprise

Number of employees

Total: 5

<u>Turnover 2022</u> Total: 798K€

<u>R&D internal investments</u> 154K€

CONTACT

Name

Cristiano Nattero

Address

100 route de Volmerange, L-3593 Dudelange, Luxembourg

Phone

+39 393 915 9099

<u>E-mail</u>

Website

www.wasdi.cloud



WEO SAS

Core business

WEO SAS, founded and registered in Luxembourg in 2020, was formed with an aim to improve global environmental sustainability, to enable a more sustainable society. WEO employs deep learning and satellite data to enhance urban sustainability and resilience, offering environmental analytics to cities and facilitating the deployment of green infrastructure. By transforming satellite imagery insights from their native, lower-resolution state to high-resolution, we leverage openly accessible satellite data, enabling our clients to receive vital, scalable information regularly and affordably. For instance, WEO monitors green roofs, land surface temperature, surface sealing, and vegetation management to address urban heat, flood, and wildfire risks while promoting biodiversity.

Products & services

Our main products are maps and services related to vegetation and risk management for sustainable cities and agriculture using open access data from space (sentinel missions mainly). A list of our products and services include:

- → Tree management (Tree extent, tree height, tree location, tree growth and tree health)
- → Mapping of potential for green roofs in urban areas
- → Mapping of potential to convert permeable surfaces (i.e. parking spaces) to impermeable areas for water infiltration
- → Land surface temperature mapping (urban heat of different surfaces)
- \rightarrow Flood risk mapping
- $^{\scriptscriptstyle \rightarrow}$ Vegetation Risk to Assets
- ightarrow Wildfire risk mapping

Technical means

Both cofounders, Charlotte Wirion, CTO and Imeshi Weerasinghe, CEO have PhD topics focused around water resource management in the urban or agricultural fields using remote sensing (space) data. Charlotte Wirion is also Guest Professor in Urban Hydrology and Remote Sensing at the Vrije Universiteit Brussels.

Main customers

Ville de Luxembourg Luxembourg Water Agency (AGE) European Space Agency (ESA) Sanem Esch Brussels Environment Luxembourg Ministry of Environment Shroeder&Associates Dudelange

Major space projects

Smart Urban Tree Feasibility Project with ESA, LSA and Ville de Luxembourg LuxImpulse Sustainable Water Resource Management (SWARM) with ESA, LSA and Luxembourg Water Agency.

TreeMonitor – ESA, VDD, VDL and CFL UrbanGreen – Antwerp, Ghent and Schroeder&Associaates





INFORMATIONS

CEO/Head of department

Imeshi Weerasinghe CEO (Charlotte Wirion CTO)

Creation date

2020

Organisation type

Small and Medium-Sized Enterprise

Number of employees

Total: 7

Space: /

Turnover 2022

Total: 329K€ Space: 329K€

CONTACT

<u>Name</u>

Imeshi Weerasinghe

Address

9, rue du Laboratoire, 1 -1911 Luxembourg, Luxembour

Phone

+352 621 65 86 45

<u>E-mail</u>

nfo@weo-water.com

Website

www.weo-water.com

Core business

Our main purpose is to do Space Biotech for a Better Life, as we are following our vision for a bright future for human health on earth and beyond. By engineering End-to-End solutions to provide biotech products formed in space, our own hardware enables state-of the art microgravity research also in a post ISS world. Yuri has successfully executed missions with scientific payload to the ISS is a consortium partner for the VAST Haven-1, the first commercial manned space station in the Lower Earth Orbit.

Furthermore, we are offering a one-stopshop for any service in microgravity, we not only enable research in microgravity but also make it accessible to any industry. We enable efficient life science research in in microgravity - on space stations, rockets and

parabolic flights. We offer an end-to-end service to take life

science experiments, e.g. cell culturing or protein crystallization to microgravity - mostly to LEO, but also on suborbital rockets or parabolic flights.

Our modular and reusable hardware system makes it possible to offer ISS experiments in less than 6 months and less than €100.000 instead of taking several years of preparation and costing 1 million euros.

Products & services

We develop fully automated micro-labs with the size of a wallet and launch them in behalf of scientists around the world to the International Space Station (ISS), on orbital and suborbital spacecraft, on parabolic flights, and on drop towers. Additionally, we have the so called ScienceTaxi ready by 2025. The ScienceTaxi - a space incubator, which is going to have its maiden flight in 2024 and can host up to 38 experiments. An enhanced ScienceTaxi with an integrated 3D printing biofabrication facility is under development to be delivered by end of 2026.

Yuri Platform - ScienceTaxi

- → Hosts up to 38 experiment units (ScienceShells)
- → Designed for orbital platforms (Dream)
- Chaser, Dragon, ...) but also fits suborbital or parabolic flights
- → Independent from ISS
- → Temperature range +4°C to +40°C
- → Fully automated, no crew interaction needed
- → Seamless power transmission for experiments
- → Centrifuge with Earth, Moon, and Mars oravity
- → Real-time Housekeeping-Data monitoring and commanding
- → Modular Design: Different Experiment Platforms possible
- → Under development: 3D biofabrication facility (BFF bioprinter)

Yuri micro-lab - ScienceShells

- → In-flight adaption of experiment timeline → Sensors to measure in-flight experiment
- data (O2, pH, pressure)
- → Lensless microscope imaging with
- resolution <5µm (YuriScope)
- → Fluorescence imaging
- → Active fluidic exchange for cells or bacteria
- → Passive O2 exchange
- → Complex fluidic systems (lab on a chip)

Technical means

- → ISS Mission Execution
- → Mechanical Design (CAD)
- → Structural Analysis (FEM)
- Technical and Safety Documentation
- → Systems Engineering
- → Fracture Control
- → Project Management

Main customers

Customers we have already acquired and some of whom we have already "taken into space":

- → NASA
- → ESA
- → University of California Los Angeles (UCLA)
- → University of Florida
- → University of New York (NYU)
- → Israel Institute of Technology
- → GlaxoSmithKline
- → University of Zurich (UZH)
- → University of Technology Sydney (UTS)
- → University of Jena
- → ZF Friedrichshafen
- → German Aerospace Center (DLR)
- → Luxembourg Space Agency
- → Charité Berlin
- → Goethe University Frankfurt
- → Sophie's Bionutrients
- → iLAuNCH Australia
- → National University of Singapore
- → Mitsubishi Heavy Industries.

Major space projects

- → ScienceTaxi
- → Cellbox-3 (ISS)
- → HepaWell (ISS)
- → Biomission (ISS)
- → Überflieger (ISS)
- → Missions for VAST Haven-1 from 2026



Yuri

CEO/Head of department

Christian Bruderrek | Managing

Creation date

2020

Organisation type

Number of employees

Total: 10

Space: 10

Turnover 2022

Total: 1M€ Space: 1M€

R&D internal investments

0.8M€

CONTACT

Name

Address

4362 Esch-Sur-Alzette

Phone

E-mail

Website

www.yurigravity.com



2024

2024 ← Space Directory 159

Public research organisations

ESRIC European Space Resources Innovation Centre

Core business

ESRIC is the first research, business and innovation centre exclusively focused on the use of space resources in support of human and robotic space exploration and the creation of an in-space economy. ESRIC is a joint initiative of the Luxembourg Space Agency (LSA) and the Luxembourg Institute of Science and Technology (LIST), working with the European Space Agency (ESA) as strategic partners.

ESRIC's activities are based on three main pillars: Research and innovation, support for economic activities, and community management. ESRIC connects leading academic, industrial, and entrepreneurial talents in the field, and contributes to economic growth by supporting commercial initiatives and start-ups. The ESRIC Start-up Support Programme brings a business incubation component and enables technology transfer between space and non-space players.

Products & services

Research and innovation

Ambitious, mission-driven research and applications, best-in-class talent and state-of-the-art facilities unique in Europe are key to success. ESRIC is working closely with leading players in the space resources ecosystem from around the world to develop these capabilities.

ESRIC is undertaking research in the following areas:

→ Excavation, Beneficiation and Extraction of oxygen and metals

Process space resources produce, store and deliver feedstock and consumables

→ Resource Identification and Characterisation

Identify, excavate, transport and handle space resources

→ Construction and Manufacturing

Manufacture components, repair parts and build infrastructure using space resources → Sustainability and responsibility

Future in-space economy

ESRIC supports commercial initiatives in space resources. The Start-up Support Programme is the first worldwide incubation programme, entirely dedicated to space resources utilization. It aims to support early-stage ventures and start-ups designing novel technologies for space resources applications in refining their business plan, attracting customers, and securing their first investments.

Moreover, ESRIC aims to enable technology transfer between space and non-space industries and encourage public-private partnerships and new initiatives

Community management

ESRIC connects people and businesses, ambitions, and challenges, as well as facilitates knowledge sharing, by creating an open and collaborative environment in which the space resources community can enjoy the free exchange of ideas as they grow together. Space Resources Week is ESRIC's biggest community-focused activity. During this flagship event, ESRIC brings together the space resources community and facilitate exchanges and opportunities for collaboration.

Technical means

ESRIC's laboratories and testing facilities are located at Luxembourg Institute of Science and Technology's (LIST) premises in Belvaux Luxembourg. Office space for staff, contractors and external users associated to the projects are also part of the campus. The centre's activities are supported by the establishment of ISRU dedicated laboratories that provide both standard and bespoke equipment. In line with current research activities, the facilities have the following capabilities:

- → Simulant handling, beneficiation and analysis suite: Including physical and chemical analysis of granular materials.
- $^{\rightarrow}$ Microwave and thermal heating systems for construction using regolith simulants.
- → Water and oxygen purification suite, including bespoke mixing of gases.
- → Large end-to-end demonstrators for the extraction of oxygen from regolith simulants.
- → Advanced materials characterisation facilities.
- → Extensive suite of bench scale laboratory equipment, including furnaces, vacuum chambers, humidity controlled environment and fume hoods.

ESRIC will host and operate Europe's largest Dusty Thermal Vacuum Chamber from 2026, and a ground-based oxygen production pilot plant is currently under design.

Main customers

ESRIC partners with public and private international players to create a hub of excellence for space resources in Europe.

Major space projects

- → Lunar regolith processing for the production of water, oxygen and metals (in partnership with ESA)
- → Extraction of oxygen and metals from lunar minerals, aiming to produce alloys for additive manufacturing (partnership with Airbus)
- → Purification of water and oxygen for lunar resource production (partnership with Air Liquide)
- → ESRIC Start-up Support Programme, offering business and technical support, incubation, and access to non-dilutive funding.
- → ESA-ESRIC Space Resources Challenge, an innovation-driven initiative
- → Space Resources Week, an annual event in Luxembourg covering general, scientific, technical, business, legal and economic topics

powered by LSA, ESA & L

INFORMATIONS

CEO/Head of department

Dr. Kathryn Hadler, Director

Creation date

2020

Organisation type

Public Research Organisation

Number of employees

Total: 25 Space: 25

CONTACT

<u>Name</u>

Dr Kathryn Hadler

Address

41, rue du Brill L-4422 Belvaux

Phone

+352 275 888 1

E-mail

contact@esric.lu

Website

www.esric.lu

Luxembourg Institute of Science and Technology (LIST) LIST-ENVIRONMENT

Core business

LIST-ENVIRONMENT is capitalizing on a blend of remote sensing data obtained from space- and air-borne platforms for producing information on the status of natural resources for public and private stakeholders. It relies on competences in remote sensing and environmental sciences to improve the capacity to monitor variations of Earth's biotic and abiotic resources at unprecedented temporal and spatial resolution. Moreover, it aims to integrate remote sensing data with in situ measured data, land surface models and leverages on satellite communication and IoT LPWAN technology in order to provide evidence-based decision support in near real time in a variety of thematic domains (i.e. disaster risk reduction, precision agriculture, viticulture and forestry, finance & insurance, preservation and management of natural resources, marine & maritime).

Products & services

Algorithms to enable the automated production of environmental variables:

- → Evaporation and transpiration from thermal remote sensing data (STIC)
- → Leaf area index, canopy chlorophyll, nitrogen content, plant disease detection from multi- and hyperspectral field, drone, and satellite data
- → Time series analysis toolbox as web interface with automated processing

- → Flood hazard from multi-temporal remote sensing data
- → Urban flood mapping from InSAR data Vessel detection and coastal delineation from SAR data
- → Building areas from SAR and optical data Land surface changes from SAR and optical data
- → Geospatial software technologies and platforms for web based data integration
- → Training in multi source EO data acquisition and processing

Software enabling the effective integration of remote sensing data with in-situ data and process-based environmental models.

Software enabling IoT-based collection of environmental data.

Technical means

- → In-situ sensors: field spectrometers ASD Field Spec-3 and Spectral Evolution RS-3500 and sensors for crop state parameters Li-COR 2200 and Minolta SPAD, IoT sensors
- → Ground-based and airborne hyperspectral thermal sensor
- → UAV platforms equipped with thermal (Teax ThermalCapture Fusion Zoom), hyperspectral VNIR/SWIR (Headwall Nano and Headwall M384 and LIDAR sensors
- → IoT-satellite integrated testbeds

Main customers

ESA, LSA, CNES, Ministry of Environment, Ministry of Agriculture, Luxspace, HITEC Luxembourg, , VITO, TELOPS-Canada, KU Leuven, TU Vienna, University of Bristol. adwaïsEO, SES, EarthLab, Cybercultus, , Hydrosat, World Bank, Asian Development Bank, , CIMA Research Foundation, Earth Observation Data Centre, Wageningen University, Agroptimize, WASDI, RSS-Hydro, Fadeout Software. Service des médias et des communications. Luxsense Geodata. POST. Frontier Connect, Thales Alenia Space, PWC, Ministry of Foreign Affairs, Directorate of Defence, INDRA, CESBIO, Friendship Luxembourg, Red Cross, Terradue, Spuerkeess, Geoville, DLR

Major space projects

GFMS – Global flood monitoring service OVERSEAS – Multi-source EO-based maritime traffic monitoring COMMECT – Addressing the need of rural communities in terms of connectivity solutions EURANUS – LST and ET products for Europe and Africa

HERITAGE - Crop yield forecasts based on EO, machine learning and crop modelling CHAMELEON - Detection of changes using heterogeneous EO data powered by AI CITYWATCH - Mapping urban settlements using EO data

HIDRATE - Integrating EO data and land surface models for transpiration and evaporation mapping

EDRIFT – EO-based solutions to support disaster risk financing

GRASS - Gravimetry and radar data assimilation into a hydrological models for improving drought prediction DestinE - Digital twin supporting the management of natural disasters LUXSCAT- Field experiments supporting the development of geostationary C-Band SAR systems



INFORMATIONS

CEO/Head of department

Prof. Dr Lucien Hoffmann

Creation date

2015

Organisation type

Public Research Organisation

Number of employees

Total: 600 Space: 55

CONTACT

Name

Address

Ms. Laetitia Regnault

Luxembourg Institute of Science and Technology (LIST), LIST-ENVIRONMENT, 41 rue du Brill, L-4422 Belvaux, Luxembourg

<u>Phone</u>

+352 275 888 - 400

<u>E-mail</u>

laetitia.regnault@list.lu

<u>Website</u>

www.list.lu/en/research/erin/

Luxembourg Institute of Science and Technology (LIST) LIST-DIGITAL

Core business

LIST-DIGITAL is dedicated to accelerating the digital transformation of private and public organizations through impactful digital technology innovations. Our work enables these organizations to:

- → Manage their operations more efficiently,
 → Make informed, data-driven decisions,
- → Comply with a rapidly evolving regulatory environment.

To achieve these goals, it develops advanced methodologies, architectures, models, algorithms, software tools, and integrated IT-based systems. We create solutions that are not only efficient, optimized, robust, scalable, secure, and trustworthy but also user-friendly, whether for fully automated systems or those involving human interaction. Al & Digitalisation are central to our

research, driving innovations such as autonomous decision-making, predictive maintenance through digital twins, and optimized satellite communications. We also focus on developing secure and resilient software systems that defend against cyber threats, ensuring that digital solutions remain robust and reliable across industries. Our team's expertise in Al-powered software development allows organizations to tap into the latest in automation and intelligent systems, all while maintaining the highest standards of cybersecurity. This is especially important in industries like space, where the reliability and security of software and communications are absolutely critical.

Products & services

LIST-DIGITAL focuses on the 6 following "innovation lines" which are coordinating a number of core technology building blocks and associated services to build functional prototypes meeting the exacting requirements of a specific market:

- → 5G, 6G networks,
- → Automated Process-Based Systems, → Digital Twin Technologies,
- → Digital Upskilling for Industry 5.0 and Services,
- → Explainable AI Regulatory Sandbox,
- → Interactive Technologies for Critical Incidents

Main customers

ESA, SES, LuxGovSat, Cybercultus, Ministry of Foreign and European Affairs (Directorate of Defence), PWC, OQ Technology

Major space projects

- → DG-Trac (ESA)Dangerous Goods Tracking & Tracing
- Feasibility study on a tracking and tracing system for dangerous goods transport in the medical sector
- → SENSA (ESA) (participating) Sustainable, Environmental and Safe Tourism in Protected Areas

Safety services and real-time touristic information for travelers in protected parks in South Africa. SENSA uses satellite trackers with other networks and dedicated mobile applications to help the tourists connect in all situations with the parks authorities. SENSAWILD.COM

- → MILAN (FNR Bridges) MachIne Learning for AstroNomy
- → KM4SR Knowledge Management for Space Resources
- → ECOSTRESS (ESA) ECOsystem Spaceborne Thermal Radiometer Experiment on Space Station

(to investigate vegetation water stress through the measurement of plant temperatures)

→ CRISTAL (DoD)

Earth observation combined with Social Media Mining for crisis management

→ PUBLIMAPE (FNR CORE)

Public information mapped to environmental events



INFORMATIONS

Science Director

Lucien Hoffmann

Creation date

2015

Organisation type

Public Research Organisation

Number of employees

Total: 600 Space: 55

Qualifications, Approvals

ECSS-E-40 (European Cooperation for Space Standardisation – Software Engineering Guidelines for the Telecom Applications Projects)

CONTACT

liloofar Asadi

<u>Address</u>

Luxembourg Institute of Science and Technology (LIST), LIST-DIGITAL, 5, avenue des Hauts-Fourneaux

L-4362 Esch-sur-Alzette Luxembou

Phone

+352 275 888

<u>E-mail</u>

niloofar.asadi@list.lu

<u>Website</u>

www.list.lu/en/informatics

Luxembourg Institute of Science and Technology (LIST) LIST-MATERIALS

Core business

LIST-MATERIALS pools its skills and technologies to improve materials technologies for the industry, including the space sector.

- Our research and technology activities rely on the following fields of expertise:
- $\ensuremath{\scriptscriptstyle\rightarrow}$ Nanomaterials and nanotechnology
- $\ensuremath{\,\rightarrow\,}$ Composite materials
- $^{\scriptscriptstyle \rightarrow}$ Manufacturing technologies
- ightarrow Scientific instrumentation

Products & services

Specific to the space sector, the materials related activities target five priority technologies:

- → Advanced manufacturing for space applications, aiming at manufacturing new (multi-)functional, lightweight or durable composite materials, by a combined approach of instrumented and robotized processes, adequate numerical modelling and testing.
- → Thin Film technologies. Based on a large panel of industry-scalable deposition technologies, LIST develops thin film technologies for a wide range of surface functionalities.
- → Technologies for energy, targeting more powerful, lightweight and safer energy storage, generators and innovative energy harvestors.
- → Autonomous Sensors. LIST develops miniaturized temperature, mechanical & chemical sensors based on innovative sensing technologies and printing technologies.

→ Scientific Instrumentation for space, focusing on miniaturized instruments and sensors platforms, for space exploration, autonomous in-space manufacturing and in-habitat monitoring.

Technical means

- Up-scalable processing technologies
- → (bio-based) Raw materials refining and modification
- → Synthesis of nano-structures, nanoparticles and organic chemistry→ Powder engineering
- → Thin-film processing, engineering and devices
- → Polymer Processing
- → Composite manufacturing

Advanced characterisation & Functional measurements

- → Molecular analysis
- → Elemental and isotopic analyses
- → Structure, morphology and topography
- → Non-destructive Inspection
- → Mechanical testing
- → Accelerated ageing
- → Thermal analysis
- → Characterization of optical & electrical properties
- Numerical simulation
- → Commercial codes (finite element, molecular dynamics, crystal plasticity)
- → In-house codes (finite element, composite, boundary element method, e-Xtended finite element, XEFG)

Main customers

Airbus DS, Axon' Cable, CNES, CSL, ESA, Euro-Composites, Gradel, I-space, KLEOS, Luxspace, Molecular Plasma Group SA, NASA, SouthWest Research Institute, Thales Alenia Space.

Major space projects

- → Super-black coating technology for complex opto-mechanical systems
- \rightarrow Miniaturized mass spectrometers for space exploration
- → Miniaturised chemical sensors for the monitoring of molecular contamination on payload surfaces.
- → Anti-static ETFE based nanocomposite
- \rightarrow Improved thermal conductivity of epoxy resin
- → Carbon-based solutions for super-
- capacitors, Li-ion batteries and fuel cells → Software tool enabling numerical analyses of composite space structures
- → Fully integrated stress-temperature sensors for structural health monitoring
- → Antibacterials-antifungal coatings for in-orbit habitat
- → In-space pultrusion manufacturing



INFORMATIONS

Science Director

Lucien Hoffmann

Creation date

2015

Organisation type

Public Research Organisation

Number of employees

Total: 600 Space: 55

Qualifications, Approvals

Space qualification: Super-black technology

CONTACT

Name

Nikos Gomopoulos

<u>Address</u>

Luxembourg Institute of Science and Technology (LIST) Materials Research & Technology (MRT) department, 41, rue du Brill, L-4422 Belvaux , Luxembourg

Phone

+352 621 626 013

<u>E-mail</u>

Nikolaos.gomopoulos@list.lu

<u>Website</u>

www.list.lu/en/mrt

168 Luxembourg Space Agency

Uni.Lu Geodesy and Geospatial Engineering

Core business

The Team Geodesy and Geospatial Engineering specializes in geodetic highprecision measurements and Earth Observations (EO) within various multi-scale geophysical, environmental and engineering applications. We also investigate improvements in the involved measurement techniques, e.g. GNSS, SAR remote sensing, photogrammetry and LiDAR, and their data analyses (machine learning/deep learning). Our applications include GNSS-derived crustal deformations for studies of sea-level rise, glacial isostatic adjustment and plate tectonics, GNSS-derived atmospheric parameters for applications in meteorology and climatology, multi-platform digital photogrammetry and LiDAR for the computation of high resolution digital terrain/ elevation models for flood hazard modelling and city modelling, high-precision multisensor geodetic monitoring for infrastructure applications, multi-sensor 3D reality capture for Building Information Models (BIM) and digital twins.

Products & services

We are GNSS specialists and can provide a variety of related products (station coordinates, atmospheric parameters and satellite orbit and clock products as well as Earth Rotation Parameters). In the past we have provided coordinate solutions for reference GNSS networks on national to global scales. Our background in remote sensing and geospatial engineering allows also for classic topographic survey products, the generation of digital terrain and elevation models, building information models (BIM), city models, as well as deformation maps of geophysical features/infrastructure and subsidence/uplift maps of cities and regions. We are an International GNSS Service (IGS) Tide Gauge Benchmark Monitoring (TIGA) working group analysis and combination centre. We provide near real-time hourly GNSS tropospheric products to EUMETNET eGVAP for assimilation into numerical weather prediction models.

Technical means

We operate permanent GNSS stations at Findel Airport and Campus Kirchberg (G.D. Luxembourg), Walvis Bay and Lüderitz (Republic of Namibia) and the South Atlantic Ocean islands of South Georgia (South Georgia and the South Sandwich Islands), St. Helena and Tristan da Cunha (Ascension, St Helena and Tristan Da Cunha). We maintain a variety of scientific GNSS software (Gamit/Globk, Bernese GNSS Software, PRIDE, Napeos, RTKLib), as well as various geospatial software suits (e.g. Leica GeoOffice, Trimble Business Centre, Hexagon Geospatial Suite, PCI Geomatica, ESRI ArcGIS, nFrames SURE, PointCap Pro 3D), which we run on our in-house workstations or on the UL High Performance Computing Facility (ULHPC). For projects also available are our GNSS RTK kits, reference GNSS kits, terrestrial laser scanners, a drone and state-of-the-art surveying equipment.

Administration du cadastre et de la topographie (ACT), Administration de la navigation aérienne (ANA) – MétéoLux, RSS-Hydro S.a.r.I., National Oceanography Centre (NOC), British Antarctic Survey (BAS), GeoForschungsZentrum Potsdam (GFZ), International Oceanographic Commission (IOC), Hartebeesthoek Radio Astronomy Observatory (HartRAO), Astronomical Institute University of Bern (AIUB), University College London (UCL), Luxembourg Institute of Science and Technology (LIST), Maxar/ DigitalGlobe, PCI Geomatics, Hexagon Geospatial.

Major space projects

Almost all of our data is space based. However, we have also participated in the NASA Frontiers Development Lab (FDL) in 2017, 2018 and 2019:

- → Lunar Resources (Water & Volatiles)
- → Space Weather Challenge 02, Improve ionospheric models using GNSS/GPS data
- → Disaster Prevention, Progress and Response, final topic: Flood detection in orbit (onboard a cubesat)



INFORMATIONS

CEO/Head of department

Prof. Felix Norman Teferle

Creation date

2017

Organisation type

Public Research Organisation University

Number of employees

Total: 8 Space: 5

CONTACT

<u>Name</u>

Prof. Felix Norman Teferle

Address

6, rue Richard Coudenhove Kalergi, L-1359 Luxembourg, Luxembourg

Phone

+352 46 66 44 57 90

<u>E-mail</u>

norman.teferle@uni.lu

<u>Website</u>

www.uni.lu

UNI.LU Geophysics & Remote Sensing (GRS) LABORATORY

Core business

Geophysics & Remote Sensing (GRS) is a research group devoted to the study of environmental changes and their impact on Earth's systems, encompassing both human and natural factors. Our interdisciplinary team is actively engaged in the development of advanced technologies for detecting, monitoring, and mitigating the risks posed by natural disasters, as well as identifying and evaluating space resources for future exploration and utilization. GRS harnesses expertise in geophysics, remote sensing, planetary science, and engineering, enabling us to contribute significantly to the sustainable development of our planet and beyond. Our overarching mission is to advance the realm of environmental science and champion sustainable practices, thereby forging a brighter future for our world. Through the synergy of cutting-edge technology and our field expertise, GRS occupies a unique position in comprehending environmental changes and addressing the pressing challenges of our era.

Products & services

Our gravity instrumentation plays a pivotal role in metrology, enabling us to measure gravity acceleration with unmatched precision, achieving accuracy levels as fine as 1-2 microgal (1 microgal = 10-8 m/s^e). Furthermore, our expertise extends to harnessing Global Navigation Satellite Systems (GNSS) for the high-precision monitoring of both stationary and mobile objects on a global scale. We provide a diverse range of GNSS processing strategies tailored to meet specific client requirements, ensuring precision and accuracy at the millimeter to centimeter level in positioning and modeling. Moreover, our capabilities extend to utilizing GNSS signals of opportunity for a wide array of environmental data retrieval. This includes measurements of sea levels, ice sheets in polar regions, inundation maps, and global soil moisture levels.

Technical means

Our technical arsenal comprises a variety of cutting-edge instruments meticulously designed to precisely measure and monitor gravity-related phenomena. At the core of our capabilities lies the Absolute Gravimeter, a portable device renowned for its exceptional accuracy, capable of measuring gravity acceleration with a precision as fine as 1-2 microgal. In addition to the Absolute Gravimeter, we employ Relative Gravimeters, including the portable Scintrex Relative gravimeter, which delivers remarkable precision, typically achieving measurements within approximately 3 microgal and a sensitivity to height changes as small as 20 mm. For specialized monitoring of short-period changes in gravity, we rely on the Superconducting Gravimeter, a non-portable relative instrument. Furthermore, our toolkit boasts an extensive range of state-of-the-art geodetic grade GNSS and GNSS-R equipment. These instruments empower us to observe all current GNSS signals, furnishing us with a comprehensive and adaptable suite of tools suited for an extensive array of ground-based and spaceborne applications.

Main customers

Major space projects

Our portfolio of major space projects encompasses a wide spectrum of cuttingedge research initiatives. Drawing upon satellite gravity measurements, GNSS observations, and altimetry, we engage in extensive research endeavors at the GRS. Within our group, we have been at the forefront of pioneering ground-based GNSS-R techniques. These innovations enable us to detect crucial changes in soil moisture, snow depth, and sea-level, yielding valuable insights for scientific applications. Furthermore, GRS has played a pivotal role in the development of advanced algorithms tailored for spaceborne GNSS-R, with a specific focus on soil moisture assessments and inundation extent mapping. Additionally, we harness the capabilities of grazing angle GNSS-R for in-depth studies related to sea-ice and ice sheets. In parallel, we are actively engaged in precise orbit determination of swarms of CubeSats for gravity applications, further expanding our research horizons.







INFORMATIONS

CEO/Head of department

Space Directory

Prof. Olivier Francis

Creation date

2005

Organisation type

Public Research Organisation

Number of employees

Total: 9 Space: 8

CONTACT

<u>Name</u>

Dr. Sajad Tabibi/ University of Luxembourg, Faculty of Science, Technology and Medicine, Geophysics & Remote Sensing Laboratory

Address

Maison du Nombre

6, avenue de la Fonte

Phone

+352 46 66 44 5315

<u>E-mail</u>

sajad.tabibi@uni.lu

<u>Website</u>

www.uni.lu/fstm-en/research-groups/ geophysics-and-remote-sensing/

UNI.LU RUES

Core business

Within the University of Luxembourg, a leading institution of advanced research and higher education, the Research Unit in Engineering Science (RUES) - covering civil, mechanical and electrical engineering, as well as geophysics - recognises the socio-economic needs and challenges of both society and industry. To address these, the research unit has committed itself to becoming the Greater Region's education and research leader as well as a global player in its core research areas. A special focus will be placed on energy, environment and sustainable growth, contributing to, among other things, the European Strategic Technology Plan and the European Union's emphasis on creating an Innovation Union in Europe. The aim is to provide an innovationdriven research environment and to seamlessly integrate research and education to form future leaders and critical thinkers. Our research activities can be organised in three main areas:

- → Construction and Design: research into civil and mechanical engineering structures, fatigue behaviour, dynamic testing methods and development processes
- → Energy and Environment: research into energy efficiency of buildings, energy consumption and renewable energies
- → Automation and Mechatronics: research into mechatronic systems, dynamics of electromechanical systems

The majority of projects have an applied as well as a fundamental character and are executed in close collaboration with industry. The focus can be on the technology, or on the process of its development, simulation and validation.

All research activities are integrated into a network of national, regional and international public and private research institutions.

Products & services

- → Satellite control
- → Space robotics
- $\ensuremath{\,\rightarrow\,}$ Improvement of development processes
- \rightarrow Dynamics of mechanical structures
- → Energy consumption
- ightarrow Communication

Main customers

EURO-COMPOSITES, HITEC Luxembourg, DKE Aerospace, Goodyear, ISS, Husky, IEE, Delphi

Major space projects

→ Galileo: DMGA (Dynamic Modeling of Ground Antennas) The goal of the DMGA project is to obtain a very accurate and optimised static and dynamic model of large satellite ground antennas including the closed loop full motion control by integrating modern computation tools like CAD, FEM analysis, Multi-body systems and regulation simulation software. The simulation models are validated by measurements on the real antenna on site

- → Satellite Control: research is carried out in the area of modelling and advanced control of satellites, especially attitude and orbit control systems, with a special focus on micro satellites
- → Space Robotics: modelling, simulation and control of robotic manipulators for spacecraft and satellites. Applications are in the area of space debris removal and on orbit servicing

Further research is carried out in the area of systems engineering and the improvement of development processes for micro satellites.





INFORMATIONS

CEO/Head of department

Prof. Stephan Leyer

Creation date

2003

Organisation type

University

Number of employees

Total: 120 Space: 10

CONTACT

<u>Name</u>

Prof. Stephan Leyer

Address

University of Luxembourg Faculty of Science, Technology and Communication Research Unit in Engineering Science (RUES) 6, rue Richard Coudenhove-Kalergi, L-1359 Luxembourg, Luxembourg

<u>Phone</u>

352 46 66 44 58 42

<u>E-mail</u>

stephan.leyer@uni.lu

Website

www.uni.lu

SNT Interdisciplinary Centre for Security, Reliability and Trust

Core business

The Interdisciplinary Centre for Security, Reliability and Trust (SnT) at the University of Luxembourg conducts internationally competitive research and PhD education in information and communication technology (ICT) with an emphasis on creating socioeconomic impact.

Space-related research features prominently among its strategic priorities, with current projects including work in satellite communications, space resources and space vehicles - in the centre's unique space laboratories, SnT researchers develop new space technologies with partner companies. SnT scientists conduct both long-term research and engage in demand-driven projects. An interdisciplinary approach allows them to tackle problems not only from a technical perspective, but also address organisational, human and legal issues. Through SnT's Partnership Programme, researchers currently work in collaboration with over 65 private and public organisations, addressing the key challenges facing industry and the public sector in ICT. The Centre has undergone a rapid development since its launch in 2009; recruiting top scientists, launching over 140 EU and ESA projects, protecting and licensing IP, launching six spin-offs, and creating a dynamic interdisciplinary research environment with some 480 people.

Products & services

Our expertise in satellite communications, autonomous systems, orbital and planetary robotics, small satellites, space systems design and mission-critical software makes us the ideal centre of excellence to support Luxembourg's commitment to space exploration and in-situ resource utilisation (ISRU).

We collaborate with public and private partners through an established model: our Partnership Programme. Companies of all sizes, entities and agencies work with us to achieve their innovation and optimisation goals. In return, our researchers receive access to relevant challenges, real-word data, and systems to test their research results. Every project is different, but usually the outcome is a prototype working in the partner's real environment. Companies work alongside specialised staff ready to hire at the end of the project, if needed. Our partners also receive access to the latest research methodologies and state-of-the art equipment. SnT supports projects with co-financing, as well as support for thirdparty research grant applications. Master in Space Technologies and Business

The Master in Space Technologies and

Business is developed with the Luxembourg Space Agency (LSA). It offers a starting point for professionals wishing to contribute to the emerging global space industry by creating, shaping, and sustaining space enterprises. The courses of the Master in Space Technologies and Business are based on an innovative combination of business and technology. The programme provides solid knowledge in all aspects of the space value chain, along with space engineering expertise. Business and management tools are also covered; graduates represent a pool of talents to start new space companies or contribute to existing companies, in nontechnical areas.

Technical means

We have 8 space labs: Concurrent Design Facility, CubeSatLab, LunaLab, Zero-G Lab, 6G-SpaceLab, HybridNet Lab, OCI Lab and the CommLab. Our technical expertise covers a wide range of capabilities:

- → Ground station development
- → Mechanical and electrical ground support equipment
- → Communication networks
- → Operations
- → Manufacturing of satellites
- → Electric propulsion for satellites
- → Robotic payloads
- → In-space manufacturing
- → Composites
- → Satellite-based media
- → Telecommunication services
- → Risk Management services
- → Data Analytics
- → Environmental applications and services

Main customers

Around 70% of SnT's income stems from competitive research funding and over 280 MEUR external funding has been secured since SnT's creation. Through the SnT Partnership Programme, large numbers of partners have proved willing to invest in joint research activities, ultimately improving their competitiveness through new and improved services and systems. The programme currently counts over 65 partners.

Major space projects

SES Partnership - Research Program in Satellite Systems VHTS: User Terminal Wideband Modem for Very High Throughput Satellites, ESA. LiveSatPreDem: Live Satellite Precoding Demonstration, ESA. FlexPreDem: Demostrator of Precoding Techniques for Flexible Broadband Systems, ESA. SIERRA: Spectral efficient Receivers and Resource Allocation for Cognitive Satellite Communications, FNR-ANR. PROSAT: on-board PROcessing techniques for high throughput SATellites, FNR. MOSIS: Model-Based Simulation of Integrated Software Systems INSTRUCT: Integrated Satellite-Terrestrial Systems for Ubiquitous Beyond 5G Communications



INFORMATIONS

2024

CEO/Head of department

Prof. Yves Le Traon

Creation date

2009

Organisation type

Public Research Organisation

Number of employees

Total: 480 Space: 120

CONTACT

<u>Name</u>

Interdisciplinary Centre for Security Reliability and Trust (SnT)

<u>Address</u>

University of Luxembourg JFK Building, 29, avenue John F. Kennedy L-1855 Luxembourg

Phone

+352 46 66 44 5563

<u>E-mail</u>

snt@uni.lu

<u>Website</u>

www.uni.lu/snt

Useful Contacts



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About the luxembourg Space agency

The objective of the Luxembourg Space Agency is to develop the space sector in Luxembourg by fostering new and existing companies, developing human resources, facilitating access to funding and supporting academic research. The agency implements the national space economic development strategy, manages national space research and development programs, and leads the SpaceResources.lu initiative. Furthermore, the LSA represents Luxembourg within the European Space Agency and space-related programs of the European Union and the United Nations.

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Luxembourg space agency – Economic development team

info@space-agency.lu

Luxembourg Space Agency, 12C impasse Drosbach L-1882 Luxembourg Tel: +352 288 482 10

