

LUXEMBOURG, THE PLACE FOR SPACE DEVELOPMENT

LUXEMBOURG YOUR HUB FOR COMMERCIAL SPACE IN EUROPE

- Global leader in satellite telecoms infrastructure, connecting Europe and the world
- Home to 50+ space companies and research labs
- 80.0+ people employed in the space sector
- Full member of **ESA** since 2005
- Space sector's contribution to the nation's GDP is amongst the **highest in Europe**
- Home to a unique business environment with capabilities across the space sector value chain: ground - space - service segments
- Outstanding digital infrastructure to support space companies
- Easy access to **decision makers**



Unique **Interdisciplinary Space Master** at the University of Luxembourg



A WIDE SPECTRUM OF SPACE CAPABILITIES

THE SERVICE SEGMENT

- Teleport services
- Satellite-based media and telecommunications services
- Risk management services
- Data analytics

1st

First European country to offer a legal framework enabling private companies to explore and use

space resources

RESEARCH, DEVELOPMENT & INNOVATION

- 80+ research projects are conducted at the University of Luxembourg and the Luxembourg Institute of Science and Technology
- **Key focus areas**: autonomous vehicles, robotics, space communications, system critical software, material sciences, biological sciences, and Earth observation
- National and international collaborations with NASA, ESA, SES, Airbus Defence and Space, OHB, TAS and many others
- Set up of **Space Resources Innovation Centre**







THE GROUND SEGMENT

- Ground stations development
- Mechanical and electrical ground support equipment

research

projects

- Communication networks
- Operations



THE SPACE SEGMENT

- Manufacturing of satellites
- Electric propulsion for satellites
- Robotics
- In-space manufacturing
- Composites



10 petaflops

Home to HPC Meluxina, member of the EuroHPC network, enabling 'Smart Space' and big data-enabled applications with a capacity of 10 petaflops

DIGITAL SPACE

- LSA Data Center: access to Earth observation data to develop new services and applications
- Data Lake: Luxembourg is home to one of the world's largest data lakes for space data analytics



for technological readiness worldwide

A COMPETITIVE INTERNATIONAL BUSINESS ENVIRONMENT

- #2 for attracting talent worldwide (INSEAD Global Talent Competitiveness Index 2018)
- #2 for labour productivity worldwide (The Conference Board Productivity Brief 2019)
- #1 for technological readiness worldwide (Global Competiveness report, the world economic forum 2017-18)

• #3 most inclusive economy in the world (World Economic Forum, Inclusive Development Index 2018)

FUNDING INNOVATION

- National Programme: LuxIMPULSE is managed by the Luxembourg Space Agency and implemented by the European Space Agency
- ESA Programmes: access to a wide range of programmes covering technology or applications for telecommunications, navigation, Earth observation and space safety
- EU Programmes: Horizon 2020, EUREKA, Galileo, Copernicus
- **Dedicated Funds**: space fund, Luxembourg Future Fund
- Grants for Research, Development and Innovation projects
- A leading European Union financial centre
- Europe's number 1 investment fund centre
- International banking centre: 130 banks
- Home to the European Investment Bank
- Local investors (Business Angels, VCs, Family Offices, etc.)
- The 13 largest Private Equity houses in the world are operating out of Luxembourg
- 100+ global VC firms within 1-hour flight



International expertise

START-UP SUPPORT ECOSYSTEM

Luxembourg is home to several start-up accelerators, incubators and innovation hubs:

Space Accelerator:

FIT4

START

Startup Hub:

HOUSE OF STARTUPS

Startup Incubator:



Wide range of programmes

SOME OF THE SPACE COMPANIES THAT TOOK OFF FROM LUXEMBOURG





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